Investor Kit

Monday, August 25, 2025



Market Statistics

Market

KSE 100 Close | 150,465.2 | Chg: 0.82% KSE ALL Vol. (mn) | 800.99 FIPI (\$. mn) | 1.6

Commodities

Brent Oil | US\$ 67.22 | -24% Crude WTI | US\$ 63.71 | +0.28% Coal (RB) | US\$ 89.65 | -0.99% Gold | US\$ 3,411.55 | -0.2% Silver | US\$ 38.84 | -0.56% Copper | US\$ 4.55 | +0.4%

Forex

U\$\$/PKR | \$ 281.9| 0.01% U\$\$/EUR | \$ 0.85| +0.09% U\$\$/JPY | \$ 147.34| +0.27% U\$\$/GBP | \$ 0.74| +0.12% DXY | \$ 97.72| -0.91%

Major Global Stock Indices

S&P500 | +1.52% Euro Stoxx 50 | +0.48% FTSE100 | +0.13% Nikkei | +0.33% Shanghai | +0.86%

Today's Company announcement

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Morning News

Wheat, vegetable prices surge as market disruptions continue - Negative

https://www.dawn.com/news/1936365/wheat-vegetable-prices-surge-as-market-disruptions-continue

Textile exports surge by 32pc in July - Positive

https://www.dawn.com/news/1934914/textile-exports-surge-by-32pc-in-july

Raw food exports decline 10.25pc in July - Negative

https://www.dawn.com/news/1936368/raw-food-exports-decline-1025pc-in-july

Govt finalising reforms to ease financial distress - Positive

https://epaper.brecorder.com/2025/08/25/1-page/1063076-news.html

Pakistan Cables expands solar capacity to 2.3MW - Positive

https://epaper.brecorder.com/2025/08/25/11-page/1063149-news.html

State Bank pumps Rs1.4tr into banks - Positive

https://tribune.com.pk/story/2562724/state-bank-pumps-rs14tr-into-banks

SPI-based inflation nominally down - Neutral

https://epaper.brecorder.com/2025/08/23/8-page/1063002-news.html

Aurangzeb stresses need for crypto embrace - Neutral

https://epaper.brecorder.com/2025/08/24/1-page/1063016-news.html

AGP uncovers 126 cases of malfeasance - Negative

https://epaper.brecorder.com/2025/08/23/1-page/1062901-news.html

SECP claims power to get approvals from policy board - Neutral

https://epaper.brecorder.com/2025/08/24/1-page/1063018-news.html

Govt activates 17 sectoral councils - Positive

https://tribune.com.pk/story/2562720/govt-activates-17-sectoral-councils





CPEC integration to benefit Kabul immensely - Positive

https://tribune.com.pk/story/2562719/cpec-integration-to-benefit-kabul-immensely

50 per cent decline in dollar sales - Negative

https://www.dawn.com/news/1936369

Jam Kamal, BD advisor discuss trade ties - Positive

https://epaper.brecorder.com/2025/08/24/1-page/1063012-news.html

ADB approves \$800m for fiscal sustainability - Positive

https://www.dawn.com/news/1934913/adb-approves-800m-for-fiscalsustainability

<u>Economic gains at risk without bold reforms, warns Institute of International Finance - Negative</u>

https://www.dawn.com/news/1934917/economic-gains-at-risk-without-bold-reforms-warns-institute-of-international-finance

PIDC asked to retain PSM liabilities - Negative

https://epaper.brecorder.com/2025/08/23/1-page/1062900-news.html

PM sounds alarm over collapse of cotton industry - Negative

https://epaper.brecorder.com/2025/08/23/1-page/1062902-news.html

ECC okays long-awaited revision of RBS charges - Positive

https://tribune.com.pk/story/2562726/ecc-okays-long-awaited-revision-of-rbs-charges

ADB to back Pak rail upgrade as China financing stalls - Positive

https://epaper.brecorder.com/2025/08/23/1-page/1062909-news.html

Jul profit repatriation soars 75pc to \$244m YoY- Positive

https://epaper.brecorder.com/2025/08/23/1-page/1062910-news.html

AGP uncovers 'massive' malfeasance in OGDCL - Negative

https://epaper.brecorder.com/2025/08/24/1-page/1063017-news.html

New funds to bridge \$15b gap - Positive



https://tribune.com.pk/story/2562884/new-funds-to-bridge-15b-gap

Ginners launch crackdown to improve cotton quality - Positive

https://www.dawn.com/news/1936366/ginners-launch-crackdown-to-improve-cotton-quality

Cotton shortfall, export risk - Negative

https://epaper.brecorder.com/2025/08/24/4-page/1063025-news.html

DISCOs fail to recover Rs481b: audit - Negative

https://tribune.com.pk/story/2562718/discos-fail-to-recover-rs481b-audit

International

Asia shares bounce as markets count on US rate cuts

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-08-25/

Oil prices climb after Ukraine attacks hit Russian energy sites

https://www.reuters.com/business/energy/oil-prices-climb-after-ukraine-attacks-hit-russian-energy-sites-2025-08-25/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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