Investor Kit

Tuesday, August 6, 2024



Market Statistics

Market

KSE 100 Close | 77084.5 | Chg: -1.46% KSE ALL Vol. (mn) | 500.86 FIPI (\$. mn) | -0.338

Commodities

Brent Oil | US\$ 77.19| +1.17% Crude WTI | US\$ 74.05| +0.28% Coal (RB) | US\$ 114| -0.22% Gold | US\$ 2449.65| +0.21% Silver | US\$ 27.32| +0.43% Copper | US\$ 4| -0.24%

Forex

U\$\$/PKR | \$ 278.5 | 0.06% U\$\$/EUR | \$ 1.1 | +0.01% U\$\$/JPY | \$ 145.31 | +0.78% U\$\$/GBP | \$ 1.28 | +0.05% DXY | \$ 102.81 | +0.12%

Major Global Stock Indices

S&P500 | -3% Euro Stoxx 50 | -1.49% FTSE100 | -2.04% Nikkei | +9.69% Shanghai | +0.13%

Today's Company announcement

MEHT GADT

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726

7th Floor, The Forum, Suite No. 701-713, Block-9. Clifton. Karachi-75600. Pakistan

Morning News

US firm proposes major regulatory reforms for Pakistan

https://profit.pakistantoday.com.pk/2024/08/05/us-firm-proposes-major-regulatory-reforms-for-pakistan/

Arbitration; MoF to align SOEs law with global law

https://epaper.brecorder.com/2024/08/06/1-page/1001950-news.html

Senate panel doubts govt assertion of decreased spending

https://epaper.brecorder.com/2024/08/06/1-page/1001951-news.html

Govt to retire expensive power plants

https://epaper.brecorder.com/2024/08/06/12-page/1002060-news.html

Global firms to review IPP deals

https://tribune.com.pk/story/2485839/global-firms-to-review-ipp-deals

SC urged to order govt stop making payments to IPPs

https://epaper.brecorder.com/2024/08/06/1-page/1001948-news.html

Indus Motor temporarily halts production again

https://www.thenews.com.pk/print/1216975-indus-motor-temporarily-halts-production-again

BYD announces brand launch in Pakistan with Mega Motor Co

https://www.thenews.com.pk/print/1216978-byd-announces-brand-launch-in-pakistan-with-mega-motor-co







EnVen resumes production after \$50m overhaul

https://tribune.com.pk/story/2485836/enven-resumes-production-after-50m-overhaul

\$2b investment deal with Maersk on cards

https://tribune.com.pk/story/2485838/2b-investment-deal-with-maersk-on-cards

Govt defers NBP privatization

https://tribune.com.pk/story/2485834/govt-defers-nbp-privatisation

Mobile phone manufacturing crosses 4m units in June

https://www.thenews.com.pk/print/1216964-mobile-phone-manufacturing-crosses-4m-units-in-june

Imported goods specified in Third Schedule; FBR empowered to fix value of supply

https://epaper.brecorder.com/2024/08/06/12-page/1002061-news.html

SECP registers record 2,864 new companies in July

https://www.thenews.com.pk/print/1216969-secp-registers-record-2-864-new-companies-in-july

May 9 riots; No change in army's stance: DG ISPR

https://epaper.brecorder.com/2024/08/06/12-page/1002064-news.html

International

Oil prices climb more than \$1 on fear of spreading Middle East conflict





https://www.reuters.com/markets/commodities/oil-prices-rise-over-1-mounting-concerns-over-middle-east-supply-2024-08-05/

Japanese Stocks Bounce Back as US Futures Rally: Markets Wrap

 $\frac{https://www.bloomberg.com/news/articles/2024-08-05/stock-market-\\today-dow-s-p-live-updates}{}$



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Recommendation Rating System

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

IGI Finex Securities Limited Research Analyst(s) Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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