Investor Kit

Thursday, April 17, 2025



Market Statistics

Market

KSE 100 Close | 116,020.1 | Chg: -0.65% KSE ALL Vol. (mn) | 481.32 FIPI (\$. mn) | 0.792

Commodities

Brent Oil | US\$ 66.43 | +0.88% Crude WTI | US\$ 63.16 | +0.28% Coal (RB) | US\$ 89.25 | -0.72% Gold | US\$ 3,352.4 | +0.18% Silver | US\$ 32.47 | -1.54% Copper | US\$ 4.68 | +0.04%

Forex

US\$/PKR | \$ 280.46 | 0.04% US\$/EUR | \$ 0.88 | +0.17% US\$/JPY | \$ 142.47 | +0.39% US\$/GBP | \$ 0.76 | +0.09% DXY | \$ 99.47 | +0.2%

Major Global Stock Indices

S&P500 | -2.24% Euro Stoxx 50 | -8.2% FTSE100 | +0.32% Nikkei | +0.95% Shanghai | +0.12%

Today's Company announcement

LOTCHEM BAFL

EPCL

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Morning News

Credit for IMF programme goes to China: PM

https://www.thenews.com.pk/print/1302159-credit-for-imf-programme-goes-to-china-pm

Kuwait extends oil credit facility for two years

https://tribune.com.pk/story/2540376/kuwait-extends-oil-credit-facility-for-two-years

Roshan Digital Account inflows hit \$235m in March, total crosses \$10bn

https://profit.pakistantoday.com.pk/2025/04/16/roshan-digital-account-inflows-hit-235m-in-march-total-crosses-10bn/

Baggasse-fired IPPs; Nepra set to approve 60pc hike in FCC

https://epaper.brecorder.com/2025/04/17/1-page/1045799-news.html

PIA privatisation delayed again

https://tribune.com.pk/story/2540373/pia-privatisation-delayed-again

WTO alarm over global trade as China products face up to 245% US tariffs

https://www.thenews.com.pk/print/1302160-us-tariffs-on-chinese-goods-reach-up-to-245pc

KE agrees to share FCAs projections with regulator

https://epaper.brecorder.com/2025/04/17/12-page/1045877-news.html

CCP slaps Rs25m fine on Hyundai for misleading Tucson launch offer

https://www.brecorder.com/news/40358081/ccp-slaps-rs25m-fine-on-hyundai-for-misleading-tucson-launch-offer

WB terms Pak tax system highly 'unfair and absurd'

https://www.thenews.com.pk/print/1302224-wb-terms-pak-tax-system-highly-unfair-and-absurd

<u>Auto financing rises to Rs257.36bn in March despite high interest rates, price pressures</u>

https://profit.pakistantoday.com.pk/2025/04/16/auto-financing-rises-to-rs257-36bn-in-march-despite-high-interest-rates-price-pressures/





Sapphire Fibres acquires 50% stake in UCH Power & UCH-II Power

https://mettisglobal.news/sapphire-fibres-acquires-50-stake-in-uch-power-uch-ii-power/

Citi Pharma submits offer for pharma company acquisition

https://mettisglobal.news/citi-pharma-submits-offer-for-pharma-company-acquisition/

UBL to subdivide shares, cutting face value from Rs10 to Rs5

https://mettisglobal.news/ubl-to-subdivide-shares-cutting-face-value-from-rs10-to-rs5/

JUI-F rejects KP's minerals bill 'curtailing provincial autonomy'

https://www.thenews.com.pk/latest/1302001-jui-f-rejects-kps-minerals-bill-hitting-provincial-autonomy

International

Asian Stocks Edge Up, Yen Weakens on Tariff Talks: Markets Wrap

https://www.bloomberg.com/news/articles/2025-04-16/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil heads for weekly rise as US adds sanctions on Iran, OPEC cuts

https://www.reuters.com/business/energy/oil-heads-weekly-rise-us-adds-sanctions-iran-opec-cuts-2025-04-17/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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