# **Investor Kit**

Monday, April 21, 2025



# **Market Statistics**

#### Market

KSE 100 Close | 117315.6 | Chg: 0.35% KSE ALL Vol. (mn) | 423.26 FIPI (\$. mn) | -0.532

#### \*Commodities\*

Brent Oil | U\$\$ 66.92 | -1.53% Crude WTI | U\$\$ 62.99 | 0.28% Coal (RB) | U\$\$ 89 | -0.28% Gold | U\$\$ 3393.65 | +1.96% Silver | U\$\$ 32.77 | +0.92% Copper | U\$\$ 4.73 | +0.61%

#### \*Forex\*

U\$\$/PKR | \$ 280.72 | -0.03% U\$\$/EUR | \$ 1.15 | +1.05% U\$\$/JPY | \$ 140.8 | -0.96% U\$\$/GBP | \$ 1.34 | +0.62% DXY | \$ 98.34 | -1.05%

### \*Major Global Stock Indices\*

S&P500 | +0.13% Euro Stoxx 50 | -0.63% FTSE100 | +0% Nikkei | -1.41% Shanghai | +0.3%

# \*Today's Company announcement\*

EFERT
PTC
FCEPL
MCBIM
ANSM
OTSU
CLOV
MEBL
JSIL

**BIPL** 

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# **Morning News**

Pakistan to seek economic support, climate financing at WB, IMF talks

https://www.dawn.com/news/1905599/pakistan-to-seek-economicsupport-climate-financing-at-wb-imf-talks

FinMin to discuss China debt

https://tribune.com.pk/story/2540846/finmin-to-discuss-china-debt

Profit repatriation jumps to \$1.72bn in July-March FY25

https://www.thenews.com.pk/print/1303136-profit-repatriation-jumps-to-1-72bn-in-july-march-fy25

FDI in real estate sector; Foreign investor recommends 10-year tax holiday

https://epaper.brecorder.com/2025/04/19/2-page/1046164-news.html

Informal economy to cross \$500b

https://tribune.com.pk/story/2541032/informal-economy-to-cross-500b

SNGPL clarifies propose increase in price for FY-25-26

https://www.brecorder.com/news/40358458/sngpl-clarifies-propose-increase-in-price-for-fy-25-26

ERR determination for FY2025-26; OGRA to evaluate SNGPL plea after conducting detailed review

https://epaper.brecorder.com/2025/04/19/5-page/1046225-news.html

<u>Transfer of power complex to GoP; No post-Dec 31, 2024 liability, Rousch warns NPPMCL</u>

https://epaper.brecorder.com/2025/04/20/1-page/1046257-news.html

4 GPPs ready switching to take-and-pay mode

https://epaper.brecorder.com/2025/04/19/1-page/1046138-news.html

Pakistan, IFC partner to accelerate EV transition

https://tribune.com.pk/story/2540848/pakistan-ifc-partner-to-accelerate-ev-transition

Cement cartel case hearing to resume soon





https://tribune.com.pk/story/2541039/cement-cartel-case-hearing-to-resume-soon

KP cement producers brace for royalty hike as govt eyes bag-based levy

https://profit.pakistantoday.com.pk/2025/04/19/kp-cement-producers-brace-for-royalty-hike-as-govt-eyes-bag-based-levy/

Food exports increase to \$5.75bn in July-March

https://www.dawn.com/news/1905373/food-exports-increase-to-575bn-in-july-march

Nepra concludes hearing on KE's Rs8.1bn write-off plea

https://www.thenews.com.pk/print/1302783-nepra-concludes-hearing-on-ke-s-rs8-1bn-write-off-plea

<u>Pakistan drops lease option for Roosevelt Hotel, eyes sale or joint venture</u>

https://www.thenews.com.pk/print/1302914-pakistan-drops-lease-option-for-roosevelt-hotel-eyes-sale-or-joint-venture

PPRA proposes PBIT for Reko Dig cargoes without bidding

https://epaper.brecorder.com/2025/04/21/1-page/1046388-news.html

UAE's deputy PM lands in Islamabad for official two-day trip

https://tribune.com.pk/story/2541154/uae-dpm-lands-in-islamabad-for-two-day-trip

Raast processes over 892m transactions

https://epaper.brecorder.com/2025/04/20/1-page/1046251-news.html

IHC extends GST zero-rating to condensate oil

https://epaper.brecorder.com/2025/04/20/1-page/1046256-news.html

Over 2,700 new firms registered

https://www.dawn.com/news/1905186/over-2700-new-firms-registered

Afghanistan and Pakistan take step against terrorism

https://epaper.brecorder.com/2025/04/20/1-page/1046254-news.html



## **International**

Oil falls as concerns about demand amid U.S. tariff upheaval return

https://www.reuters.com/business/energy/oil-prices-slip-1-after-progress-us-iran-talks-2025-04-20/

<u>Asia-Pacific markets trade mixed as China keeps benchmark lending rates</u> <u>steady</u>

https://www.cnbc.com/2025/04/21/japanese-markets-set-to-open-lower-as-trade-tensions-dent-sentiment-china-rate-decision-on-tap.html



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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
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