

## Market Stats

### Market

KSE 100 Close | 48424.4 | Chg: 1.29%  
KSE ALL Vol. (mn) | 367.8  
FIPI (\$. mn) | 0.295

### Commodities

Brent Oil | \$ 86.4 | +0.12%  
Crude WTI | \$ 82.58 | +0.1%  
Coal (RB) | \$ 112.9 | +0.13%  
Gold | \$ 1906.18 | -0.07%  
Silver | \$ 22.62 | +0.05%  
Copper | \$ 3.72 | -0.11%

### Forex

\$/PKR | \$ 288.49 | +0.31%  
\$/EUR | \$ 0.92 | -0.04%  
\$/JPY | \$ 145.53 | -0.01%  
\$/GBP | \$ 0.79 | +0.01%  
DXY | \$ 103.12 | -0.07%

### Major Global Stock Indices

S&P500 | +0.57%  
Euro Stoxx 50 | +0.16%  
FTSE100 | -0.23%  
Nikkei | +0.83%  
Shanghai | -0.05%

### Today's Company announcement

MUGHAL  
TRIPF  
AGTL  
PMPK

Source: Newsprint, Bloomberg, PSX,  
Barchart.com, NCCPL

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## Morning News

### Domestic

IMF deal supports foreign reserves, external sector stability, says SBP governor  
<https://www.thenews.com.pk/print/1100208-imf-deal-supports-foreign-reserves-external-sector-stability-says-sbp-governor>

Monetary policy decision, outlook projection: SBP provides rare insight into key factors  
<https://www.brecorder.com/news/40257694>

Dollar hits Rs302 in open market  
<https://www.dawn.com/news/1769901/dollar-hits-rs302-in-open-market>

Rupee dips to nine-day low  
<https://tribune.com.pk/story/2430346/rupee-dips-to-nine-day-low>

RDA inflows surpass \$6.5bn mark  
<https://epaper.brecorder.com/2023/08/13/1-page/969554-news.html>

Amendments to Super Tax in Finance Act 2023 challenged in IHC  
<https://profit.pakistantoday.com.pk/2023/08/12/amendments-to-super-tax-in-finance-act-2023-challenged-in-ihc/>

KSA to join Rejo Diq as shareholder  
<https://tribune.com.pk/story/2430403/ksa-to-join-rejo-diq-as-shareholder>

Challenges highlighted to outsourcing of airports  
<https://www.dawn.com/news/1769947/challenges-highlighted-to-outsourcing-of-airports>

Up to Rs24 hike in POL products' prices likely  
<https://www.brecorder.com/news/40257699?ref=whatsapp>

Cabinet okays energy saving plan  
<https://tribune.com.pk/story/2430552/cabinet-okays-energy-saving-plan>

Plan to reduce gas circular debt shared with IMF  
<https://www.dawn.com/news/1769740/plan-to-reduce-gas-circular-debt-shared-with-imf>

PRL refutes reports about suspension of Russian crude oil import  
<https://www.thenews.com.pk/print/1100030-prl-refutes-reports-about-suspension-of-russian-crude-oil-import>

PSO unveils aircraft refuelling facility at Skardu  
<https://epaper.brecorder.com/2023/08/12/5-page/969532-news.html>

Share of renewables in KE generation likely to reach 30pc in seven years  
<https://www.brecorder.com/news/40257605/share-of-renewables-in-ke-generation-likely-to-reach-30pc-in-seven-years>

WAPDA adds 8,158MW hydel power to grid  
<https://tribune.com.pk/story/2430569/wapda-adds-8158mw-hydel-power-to-grid>

US firm to invest \$200m for establishing pink rock salt crushing, packaging facility  
<https://www.nation.com.pk/12-Aug-2023/us-firm-to-invest-dollar-200m-for-establishing-pink-rock-salt-crushing-packaging-facility>

Exporters clinch \$410m orders at TDAP expo  
<https://www.dawn.com/news/1769896/exporters-clinch-410m-orders-at-tdap-expo>

Exports to Middle East dip 13pc in FY23

<https://www.dawn.com/news/1769899/exports-to-middle-east-dip-13pc-in-fy23>

MoU signed to facilitate chilli export to China

<https://epaper.brecorder.com/2023/08/14/11-page/969640-news.html>

Real estate sector; 'Commercial projects are attracting local, foreign investment'

<https://epaper.brecorder.com/2023/08/12/5-page/969530-news.html>

Auto sales fail to rev up in July

<https://www.dawn.com/news/1769736/auto-sales-fail-to-rev-up-in-july>

Philip Morris fixes brand prices less than FBR' FED rate

<https://profit.pakistantoday.com.pk/2023/08/12/philip-morris-fixes-brand-prices-less-than-fbr-fed-rate/>

Investor eyes stake in bank owned by Bahria

<https://www.dawn.com/news/1769739/investor-eyes-stake-in-bank-owned-by-bahria>

CEOs, directors in CMIs; SECP introduces maximum terms limits

<https://epaper.brecorder.com/2023/08/12/10-page/969542-news.html>

SECP records 25% rise in company registrations

<https://tribune.com.pk/story/2430352/secp-records-25-rise-in-company-registrations>

Income tax law: FBR proposes new definition of word 'banking'

<https://www.brecorder.com/news/40257785/income-tax-law-fbr-proposes-new-definition-of-word-banking>

Judiciary to protect Constitution, rights of citizens: CJP

<https://epaper.brecorder.com/2023/08/13/1-page/969562-news.html>

Anwaar-ul-Haq Kakar takes oath as interim prime minister

<https://www.brecorder.com/news/40257834/anwaar-ul-haq-kakar-takes-oath-as-interim-prime-minister>

## International

Asian Stocks Advance After US Tech Shares Gain

<https://www.bloomberg.com/news/articles/2023-08-14/stock-market-today-dow-s-p-live-updates?srnd=premium-asia#xi4y7vzkg>

Oil prices down ahead of key economic data in China

<https://www.reuters.com/business/energy/oil-prices-down-ahead-key-economic-data-china-2023-08->

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