Investor Kit

Thursday, 18 August 2022



Market Stats

Market

KSE 100 Close | 43676.6 | Chg: 0.55% KSE ALL Vol. (mn) | 607.39 FIPI (\$. mn) | 0.43

Commodities

Brent Oil | US\$ 95.27 | Chg: +0.58% Crude WTI | US\$ 88.59 | Chg: +0.85% Coal (RB) | US\$ 325.5 | Chg: +0.88% Gold | US\$ 1765.13 | Chg: +0.17% Silver | US\$ 19.7 | Chg: -0.45% Copper | US\$ 3.58 | Chg: -0.09%

Forex

\$/PKR | 214.88 | Chg: -0.458% \$/EUR | 0.98 | Chg: +0.02% \$/JPY | 134.94 | Chg: -0.052% \$/GBP | 0.83 | Chg: +0.024% DXY | 106.61 | Chg: +0.038%

Major Global Stock Indices

S&P500 | Chg: -0.72% Euro Stoxx 50 | Chg: -1.29% FTSE100 | Chg: -0.27% Nikkei | Chg: -0.78% Shanghai | Chg: -0.61%

Pakistan Covid

New Cases (24hr): 578 New Deaths (24hr): 2 Positivity rate: 2.55%

Today's Company announcement

ASTL ZHCM HMB ISL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

IMF board meeting on 29th

https://epaper.brecorder.com/2022/08/18/1-page/940207-news.html

Govt to borrow Rs6.775tr from debt market in Aug-Oct

https://www.thenews.com.pk/print/983151-govt-to-borrow-rs6-775tr-from-debt-market-in-aug-oct

Petroleum levy will rise to Rs50/litre, IMF told

https://www.thenews.com.pk/print/983265-petroleum-levy-will-rise-to-rs50-litre-imf-told

Miftah urges focus on exports at Islamabad summit

 $\underline{https://www.brecorder.com/news/40192131/miftah-urges-focus-on-exports-atislamabad-summit}$

Govt takes step to spur forex inflows thru export boost

 $\underline{https://www.brecorder.com/news/40192285/govt\text{-}takes\text{-}step\text{-}to\text{-}spur\text{-}forex\text{-}inflows\text{-}thru-}\\export\text{-}boost}$

Appreciation run ends: Rupee closes near 215 against US dollar after 0.46% fall https://www.brecorder.com/news/40192136/appreciation-run-ends-rupee-closes-near-215-against-us-dollar-after-046-fall

ADB to give \$0.9m assistance on grant basis

https://epaper.brecorder.com/2022/08/18/3-page/940226-news.html

Riyadh offers LNG, crude oil and revival of SFD pact

https://epaper.brecorder.com/2022/08/18/1-page/940203-news.html

LPG pipeline from Karachi to north of country proposed

 $\underline{\text{https://www.thenews.com.pk/print/983273-lpg-pipeline-from-karachi-to-north-of-country-proposed}}$

Honda Atlas Cars Pakistan announces price reduction for entire CKD portfolio https://profit.pakistantoday.com.pk/2022/08/17/honda-atlas-cars-pakistan-announces-price-reduction-for-entire-ckd-portfolio/

International

China Cuts Power to Factories, Homes as Reservoirs Fall

https://www.bloomberg.com/news/articles/2022-08-17/chinese-factories-close-asdrought-hurts-hydropower?srnd=premium-asia

Australia Surprisingly Sheds Jobs, Giving RBA More Flexibility

https://www.bloomberg.com/news/articles/2022-08-18/australia-unexpectedly-sheds-jobs-unemployment-falls-to-3-4?srnd=premium-asia



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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