Investor Kit

Monday, 22 August 2022



Market Stats

Market

KSE 100 Close | 43270.7 | Chg: -0.48% KSE ALL Vol. (mn) | 305.56 FIPI (\$. mn) | -0.83

Commodities

Brent Oil | US\$ 96.96 | Chg: -0.46% Crude WTI | US\$ 90.42 | Chg: -0.23% Coal (RB) | US\$ 333.25 | Chg: +1.66% Gold | US\$ 1747.24 | Chg: +0.01% Silver | US\$ 19.13 | Chg: +0.47% Copper | US\$ 3.67 | Chg: -0.05%

Forex

\$/PKR | 214.65 | Chg: -0.14% \$/EUR | 1 | Chg: +0.07% \$/JPY | 137.34 | Chg: +0.314% \$/GBP | 0.85 | Chg: +0.095% DXY | 108.18 | Chg: +0.009%

Major Global Stock Indices

S&P500 | Chg: -1.29% Euro Stoxx 50 | Chg: -1.25% FTSE100 | Chg: +0.11% Nikkei | Chg: -0.4% Shanghai | Chg: +0.47%

Pakistan Covid

New Cases (24hr): 416 New Deaths (24hr): 3 Positivity rate: 2.48%

Today's Company announcement

SBL INIL JSGCL FFL CLVL PICT

JGICL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974

Fax: +92 21 35301726

7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Morning News

Domestic

SBP may keep policy rate on hold

https://tribune.com.pk/story/2372315/sbp-may-keep-policy-rate-on-hold

Pakistan 'over-financed': SBP acting governor

https://www.dawn.com/news/1705819/pakistan-over-financed-sbp-acting-governor

SBP says forex reserves, currency, current account under temporary pressure https://www.thenews.com.pk/print/983783-sbp-says-forex-reserves-currency-current-account-under-temporary-pressure

Jameel Ahmed appointed governor of SBP

https://epaper.brecorder.com/2022/08/20/1-page/940383-news.html

Govt allows luxury items with revised tariff

https://www.thenews.com.pk/print/984173-govt-allows-luxury-items-with-revised-tariff

Inflation breaks record as SPI exceeds 42%

https://tribune.com.pk/story/2372153/inflation-breaks-record-as-spi-exceeds-42

Govt okays major changes to LNG policy

https://www.dawn.com/news/1705826/govt-okays-major-changes-to-lng-policy

Export strategy for 10 priority sectors unveiled

https://www.dawn.com/news/1705822/export-strategy-for-10-priority-sectors-unveiled

Pakistan mulls taking upfront cost of CPEC Projects

https://tribune.com.pk/story/2372331/pakistan-mulls-taking-upfront-cost

NEPRA imposes Rs50m fine on power firm

https://tribune.com.pk/story/2372114/nepra-imposes-rs50m-fine-on-power-firm

CPPA-G seeks Rs4.70 per unit hike in Discos' tariffs [SEP]

https://epaper.brecorder.com/2022/08/21/1-page/940437-news.html

Import value of Afghanistan coal fixed at USD140/mt

https://epaper.brecorder.com/2022/08/21/1-page/940438-news.html

Tobacco Exports Surge 415pc In July

https://nation.com.pk/2022/08/20/tobacco-exports-surge-415pc-in-july/

International

Treasury yields climb higher on Friday

https://www.cnbc.com/2022/08/19/treasury-yields-move-higher-following-jobless-claims-report.html

Oil Extends Weekly Drop as Traders Weigh More Iranian Supply

https://www.bloomberg.com/news/articles/2022-08-21/oil-extends-weekly-drop-astraders-weigh-more-iranian-supply?srnd=markets-vp



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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Contact Details

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk
Ajay Kumar	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	ajay.kumar@igi.com.pk
Huzaifa Yaseen	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	huzaifa.yaseen@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,

Stock Exchange Road, Karachi.

Tel: (+92-21) 32429613-4, 32462651-2

Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad Tel: (+92-41) 2540843-45	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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