Investor Kit

Wednesday, 24 August 2022

Market Stats

Market

KSE 100 Close | 43366.8 | Chg: 1.26% KSE ALL Vol. (mn) | 324.29 FIPI (\$. mn) | -0.96

Commodities

Brent Oil | US\$ 100.79| Chg: -0.65% Crude WTI | US\$ 94.3| Chg: -0.41% Coal (RB) | US\$ 333.25| Chg: -3.27% Gold | US\$ 1745.44| Chg: -0.14% Silver | US\$ 19.04| Chg: -0.37% Copper | US\$ 3.67| Chg: -0.52%

Forex

\$/PKR | 217.66| Chg: -0.462% \$/EUR | 1| Chg: +0.189% \$/JPY | 136.84| Chg: +0.044% \$/GBP | 0.85| Chg: +0.213% DXY | 108.7| Chg: +0.074%

Major Global Stock Indices

S&P500 | Chg: -0.22% Euro Stoxx 50 | Chg: -0.16% FTSE100 | Chg: -0.61% Nikkei | Chg: -0.38% Shanghai | Chg: -0.94%

Pakistan Covid

New Cases (24hr): 278 New Deaths (24hr): 2 Positivity rate: 1.76%

Today's Company announcement

JSBL PIAA BAHL CPPL IGIL SCBPL CSAP NETSOL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Pakistan to get IMF tranche in six days after board's approval: SBP <u>https://www.thenews.com.pk/latest/984789-pakistan-to-get-imf-tranche-in-six-days-after-boards-approval-sbp</u>

Acting Governor SBP warns inflation to peak in coming months <u>https://mettisglobal.news/acting-governor-sbp-warns-inflation-to-peak-in-coming-months/?amp=1</u>

PM in Qatar to generate trade, fetch investment https://www.brecorder.com/news/40193483/pm-in-gatar-to-generate-trade-fetchinvestment

Govt procured \$185.61m external loans in July https://epaper.brecorder.com/2022/08/24/1-page/940726-news.html

Rupee closes with 0.46% fall, settles at 217.66 https://www.brecorder.com/news/40193294/rupee-closes-with-046-fall-settles-at-21766

Advance purchases, petroleum levy blamed for higher fuel prices <u>https://www.dawn.com/news/1706489/advance-purchases-petroleum-levy-blamed-for-higher-fuel-prices</u>

Over 600 luxury items: Time-bound RDs and ACDs imposed/raised https://www.brecorder.com/news/40193482/over-600-luxury-items-time-bound-rdsand-acds-imposedraised

Committee for price monitoring revived https://www.dawn.com/news/1706491/committee-for-price-monitoring-revived

17.1m power consumers exempted from fuel charge adjustment https://www.brecorder.com/news/40193481/171m-power-consumers-exempted-fromfuel-charge-adjustment

Fertiliser makers fear DAP shortage in case of regulatory move <u>https://www.thenews.com.pk/print/984868-fertiliser-makers-fear-dap-shortage-in-case-of-regulatory-move</u>

Quarterly Adjustment: KE wants to collect additional Rs14.53 per unit from consumers <u>https://www.thenews.com.pk/print/984984-quarterly-adjustment-ke-wants-to-collect-additional-rs14-53-per-unit-from-consumers</u>

Imran Khan to Face Pakistan Court for Remarks at Public Rally <u>https://www.bloomberg.com/news/articles/2022-08-23/pakistan-court-to-review-imran-khan-s-remarks-in-hearing-tuesday?srnd=premium-asia</u>

Pakistan's political turmoil echoes in US, UN corridors <u>https://www.dawn.com/news/1706508/pakistans-political-turmoil-echoes-in-us-un-corridors</u>







International

Oil jumps \$3/bbl on possible OPEC+ tightening as Iran deal looms <u>https://www.reuters.com/business/energy/oil-prices-rise-after-saudi-says-opec-could-</u> <u>cut-output-2022-08-23/</u>

Business Activity Slumps Globally, Feeding Recession Concerns https://www.bloomberg.com/news/articles/2022-08-23/shrinking-output-from-europeto-asia-feeds-global-recession-fear-I7605ibz?srnd=premium-asia#xj4y7vzkg





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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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