# **Investor Kit**

Thursday, August 25, 2022

# Securilies

## **Market Stats**

#### Market

KSE 100 Close | 43338 | Chg: -0.07% KSE ALL Vol. (mn) | 256.35 FIPI (\$. mn) | -1.78

#### **Commodities**

Brent Oil | US\$ 103.12| Chg: +0.22% Crude WTI | US\$ 96.39| Chg: +0.15% Coal (RB) | US\$ 344.1| Chg: -0.2% Gold | US\$ 1754.35| Chg: +0.18% Silver | US\$ 19.22| Chg: +0.51% Copper | US\$ 3.64| Chg: -0.04%

#### **Forex**

\$/PKR | 218.38| Chg: -0.331% \$/EUR | 1| Chg: -0.13% \$/JPY | 136.81| Chg: -0.219% \$/GBP | 0.85| Chg: -0.774% DXY | 108.45| Chg: -0.202%

#### **Major Global Stock Indices**

S&P500 | Chg: +0.29% Euro Stoxx 50 | Chg: +0.41% FTSE100 | Chg: -0.22% Nikkei | Chg: +0.51% Shanghai | Chg: -0.43%

#### **Pakistan Covid**

New Cases (24hr): 313 New Deaths (24hr): 4 Positivity rate: 1.92%

#### **Today's Company announcement**

FABL HUBC PSMC FATIMA IGIHL LUCK CHCC

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

## IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726 7th Floor, The Forum, Suite No. 701-713,

7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

# **Morning News**

#### **Domestic**

Qatar Investment Authority considering about \$3bn investment in Pakistan: report <a href="https://www.brecorder.com/news/40193552/qatar-investment-authority-considering-about-3bn-investment-in-pakistan-report">https://www.brecorder.com/news/40193552/qatar-investment-authority-considering-about-3bn-investment-in-pakistan-report</a>

July CAD shrinks 45pc to \$1.2bn MoM

https://epaper.brecorder.com/2022/08/25/1-page/940793-news.html

Pakistan's technical compliance rating upgraded by FATF's APG

https://www.brecorder.com/news/40193704/pakistans-technical-compliance-rating-upgraded-by-fatfs-apg

No tax relief without NA approval under IMF conditions

https://profit.pakistantoday.com.pk/2022/08/23/no-tax-relief-without-na-approval-under-imf-conditions/

SBP raises Rs828bn through T-bills auction

https://mettisglobal.news/sbp-raises-rs828bn-through-t-bills-auction/?amp=1

Govt-KE financial matters to be resolved soon: Dastgir

https://www.brecorder.com/news/40193707/govt-ke-financial-matters-to-be-resolved-soon-dastgir

Dollar climbs to Rs229 in open market

https://www.thenews.com.pk/latest/985080-rupee-continues-to-lose-ground-against-dollar-closes-at-2183-in-interbank

Govt May Increase Petrol Price By Rs20 Per Litre

https://nation.com.pk/2022/08/24/govt-may-increase-petrol-price-by-rs20-per-litre/

Pakistan's REER falls to 93.2 in July

https://www.brecorder.com/news/40193564/pakistans-reer-falls-to-932-in-july

Real estate projects: SECP allows Modaraba companies to deal or trade

https://www.brecorder.com/news/40193705/real-estate-projects-secp-allows-modaraba-companies-to-deal-or-trade

FCA waiver on households applies to those consuming up to 200 units of electricity: Dastgir

https://www.brecorder.com/news/40193570/fca-waiver-on-households-applies-to-those-consuming-up-to-200-units-of-electricity-dastgir

Hascol's board approves 'rehabilitation plan'

https://www.brecorder.com/news/40193548/hascols-board-approves-rehabilitation-plan

#### International

U.S. Treasury yields rise as investors absorb economic data, look ahead to Fed conference <a href="https://www.cnbc.com/2022/08/24/us-bonds-treasury-yields-in-focus-as-investors-await-fed-conference.html">https://www.cnbc.com/2022/08/24/us-bonds-treasury-yields-in-focus-as-investors-await-fed-conference.html</a>

Russia is offering to discount its oil by as much as 30% for Asian buyers as the G7 pushes its price cap

https://markets.businessinsider.com/news/commodities/russian-oil-discount-asia-buyers-price-cap-sanctions-china-india-2022-8





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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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# **Contact Details**

## **Equity Sales**

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

#### **Research Team**

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk
Ajay Kumar	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	ajay.kumar@igi.com.pk
Huzaifa Yaseen	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	huzaifa.yaseen@igi.com.pk

#### **IGI Finex Securities Limited**

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

#### **Head Office**

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

## **Stock Exchange Office**

Room # 134, 3rd Floor, Stock Exchange Building,

Stock Exchange Road, Karachi.

Tel: (+92-21) 32429613-4, 32462651-2

Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad Tel: (+92-41) 2540843-45	Rahim Yar Khan Office  Plot # 12, Basement of Khalid Market,  Model Town, Town Hall Road  Tel: (+92-68) 5871652-3  Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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