Investor Kit

Friday, 26 August 2022



Market Stats

Market

KSE 100 Close | 43032.6 | Chg: -0.7% KSE ALL Vol. (mn) | 207.7 FIPI (\$. mn) | 0.5

Commodities

Brent Oil | US\$ 101.34| Chg: +0.45% Crude WTI | US\$ 94.28| Chg: +0.46% Coal (RB) | US\$ 344| Chg: -0.03% Gold | US\$ 1755.39| Chg: -0.19% Silver | US\$ 19.22| Chg: -0.19% Copper | US\$ 3.72| Chg: +0.49%

Forex

\$/PKR | 219.41 | Chg: -0.472% \$/EUR | 1 | Chg: +0.06% \$/JPY | 136.75 | Chg: +0.183% \$/GBP | 0.85 | Chg: +0.095% DXY | 108.51 | Chg: +0.037%

Major Global Stock Indices

S&P500 | Chg: +1.41% Euro Stoxx 50 | Chg: +0.19% FTSE100 | Chg: +0.11% Nikkei | Chg: +0.9% Shanghai | Chg: +0.46%

Pakistan Covid

New Cases (24hr): 433 New Deaths (24hr): 6 Positivity rate: 2.69%

Today's Company announcement

PSO BOK AGL SPWL SRVI UPFL NETSOL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Saudi Foreign Minister Confirmed \$1 Billion Investment in Pakistan https://augaf.com/saudi-foreign-minister-confirmed-1-billion-investment-in-pakistan/

Recent floods to adversely affect Kharif crops, warns Pakistan's finance ministry https://www.brecorder.com/news/40193775/recent-floods-to-adversely-affect-kharif-crops-warns-pakistans-finance-ministry

Miftah assures ADB of govt's resolve for inclusive, sustainable development https://profit.pakistantoday.com.pk/2022/08/25/miftah-assures-adb-of-govts-resolve-for-inclusive-sustainable-development/

Contingency revenue steps agreed with IMF: Govt to impose 10.5pc GST on POL products in first phase

 $\frac{https://www.brecorder.com/news/40193959/contingency-revenue-steps-agreed-with-imf-govt-to-impose-105pc-gst-on-pol-products-in-first-phase}{}$

International institutions announce \$500m assistance

https://www.brecorder.com/news/40193949/international-institutions-announce-500m-assistance

Forex reserves fall \$87m to \$13.5bn

https://profit.pakistantoday.com.pk/2022/08/25/forex-reserves-fall-87m-to-13-5bn/

Fourth successive loss: rupee's decline continues against US dollar https://www.brecorder.com/news/40193736/fourth-successive-loss-rupees-decline-continues-against-us-dollar

Economic boost, FDI tied to political stability

https://www.brecorder.com/news/40193957/economic-boost-fdi-tied-to-political-stability

Thar Coal to Generate 2600 MW Electricity this year, Pakistan's Energy Minister says https://augaf.com/thar-coal-to-generate-2600-mw-electricity-this-year-pakistans-energy-minister-says/

NA panel concerned over Rs10bn 'theft' at Steel Mills

https://www.dawn.com/news/1706851/na-panel-concerned-over-rs10bn-theft-at-steel-mills

Import of spare parts, machinery: IPPs demand withdrawal of curbs https://www.brecorder.com/news/40193951/import-of-spare-parts-machinery-ipps-demand-withdrawal-of-curbs

Hungarian Oil and Gas Company Find New Gas Reservoir in Northern Pakistan https://augaf.com/hungarian-oil-and-gas-company-find-new-gas-reservoir-in-northern-pakistan/

Punjab govt registers terrorism case against Rana Sanaullah for 'threatening judiciary, government officials'

https://www.dawn.com/news/1706747/punjab-govt-registers-terrorism-case-against-rana-sanaullah-for-threatening-judiciary-government-officials



International

U.S. economy contracts mildly in second quarter; no sign of recession in underlying data https://www.reuters.com/markets/us/revision-shows-mild-us-economic-contraction-second-quarter-2022-08-25/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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