# **Investor Kit**

Monday, 29 August 2022



# **Market Stats**

#### Market

KSE 100 Close | 42591.5 | Chg: -1.02% KSE ALL Vol. (mn) | 265.59 FIPI (\$. mn) | 0.84

#### **Commodities**

Brent Oil | US\$ 101.85| Chg: +1.06% Crude WTI | US\$ 94.83| Chg: +1.04% Coal (RB) | US\$ 352| Chg: +2.33% Gold | US\$ 1726.77| Chg: -0.67% Silver | US\$ 18.65| Chg: -1.34% Copper | US\$ 3.62| Chg: -1.96%

#### **Forex**

\$/PKR | 220.66| Chg: -0.57% \$/EUR | 1.01| Chg: +0.339% \$/JPY | 138.51| Chg: +0.72% \$/GBP | 0.86| Chg: +0.658% DXY | 109.28| Chg: +0.441%

#### **Major Global Stock Indices**

S&P500 | Chg: -3.37% Euro Stoxx 50 | Chg: -1.93% FTSE100 | Chg: -0.7% Nikkei | Chg: -2.87% Shanghai | Chg: -0.61%

#### **Pakistan Covid**

New Cases (24hr): 226 New Deaths (24hr): 1 Positivity rate: 1.5%

#### **Today's Company announcement**

OCTOPUS ATBA ABOT AICL INDU AGTL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

IMF-assessed financing gap bridged: govt

https://www.brecorder.com/news/40194415/imf-assessed-financing-gap-bridged-govt

Imran Khan asks Miftah to seek relief from IMF

https://www.brecorder.com/news/40194276/imran-khan-asks-miftah-to-seek-relief-from-imf

FATF team to visit Pakistan next month

https://www.thenews.com.pk/print/985896-fatf-team-to-visit-pakistan-next-month

'Calamity-hit Pakistan': rescue operations continue as high-level floods create havoc <a href="https://www.brecorder.com/news/40194174/calamity-hit-pakistan-rescue-operations-continue-as-high-level-floods-create-havoc">https://www.brecorder.com/news/40194174/calamity-hit-pakistan-rescue-operations-continue-as-high-level-floods-create-havoc</a>

Floods to cause \$4b loss to economy

https://tribune.com.pk/story/2373398/floods-to-cause-4b-loss-to-economy

Govt aims to collect Rs91bn thru GST, PL on POL products

https://epaper.brecorder.com/2022/08/27/1-page/940969-news.html

THE RUPEE: PKR's decline continues

https://epaper.brecorder.com/2022/08/27/1-page/940974-news.html

Gas supply to Karachi's general industry suspended

https://epaper.brecorder.com/2022/08/29/12-page/941168-news.html

Pakistan Central Bank Set Agriculture Credit Disbursement Target at Rs 1.8 Trillion <a href="https://augaf.com/pakistan-central-bank-set-agriculture-credit-disbursement-target-at-rs-1-8-trillion/">https://augaf.com/pakistan-central-bank-set-agriculture-credit-disbursement-target-at-rs-1-8-trillion/</a>

Irreparable damage to cotton crop

https://tribune.com.pk/story/2373487/irreparable-damage-to-cotton-crop

Price hikes spread food insecurity fears

https://tribune.com.pk/story/2373396/price-hikes-spread-food-insecurity-fears

FCA exemption to cause Rs21bn impact: Miftah

https://epaper.brecorder.com/2022/08/27/1-page/940967-news.html

Hubco asks CPPA-G to resolve payment 'disparity' issue

https://epaper.brecorder.com/2022/08/27/8-page/941005-news.html

Fertilizer offtake falls by 34% YoY in July

https://mettisglobal.news/fertilizer-offtake-falls-by-34-voy-in-july/?amp=1

### International

Powell warns of 'some pain' ahead as the Fed fights to bring down inflation <a href="https://www.cnbc.com/2022/08/26/powell-warns-of-some-pain-ahead-as-fed-fights-to-lower-inflation.html">https://www.cnbc.com/2022/08/26/powell-warns-of-some-pain-ahead-as-fed-fights-to-lower-inflation.html</a>

Oil mixed as OPEC supply cut prospect offsets demand fears

https://www.reuters.com/markets/commodities/oil-mixed-opec-supply-cut-prospect-offsets-demand-fears-2022-08-29/





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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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