# **Investor Kit**

Tuesday, 30 August 2022

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## **Market Stats**

#### Market

KSE 100 Close | 42504.3 | Chg: -0.2% KSE ALL Vol. (mn) | 130.68 FIPI (\$. mn) | 1.17

#### **Commodities**

Brent Oil | US\$ 104.21 | Chg: -0.37% Crude WTI | US\$ 97.52 | Chg: -0.21% Coal (RB) | US\$ 348.5 | Chg: -0.99% Gold | US\$ 1736.35 | Chg: -0.07% Silver | US\$ 18.69 | Chg: -0.48% Copper | US\$ 3.59 | Chg: -0.24%

#### Forex

\$/PKR | 221.92 | Chg: -0.571% \$/EUR | 1 | Chg: +0.1% \$/JPY | 138.59 | Chg: -0.065% \$/GBP | 0.86 | Chg: +0.176% DXY | 108.86 | Chg: +0.018%

#### **Major Global Stock Indices**

S&P500 | Chg: -0.67% Euro Stoxx 50 | Chg: -0.92% FTSE100 | Chg: -0.7% Nikkei | Chg: +1.03% Shanghai | Chg: -0.65%

#### **Pakistan Covid**

New Cases (24hr): 170 New Deaths (24hr): 0 Positivity rate: 1.34%

#### **Today's Company announcement**

EMCO RICL AGP HICL EWIC

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

IMF board releases over \$1.1 bln in Pakistan bailout funds <a href="https://www.reuters.com/world/asia-pacific/pakistan-finance-minister-imf-board-approves-release-over-11-bln-bailout-funds-2022-08-29/">https://www.reuters.com/world/asia-pacific/pakistan-finance-minister-imf-board-approves-release-over-11-bln-bailout-funds-2022-08-29/</a>

Pakistan to hold talks with IMF for additional loan on flash floods <a href="https://mettisglobal.news/pakistan-to-hold-talks-with-imf-for-additional-loan-on-flash-floods/?amp=1">https://mettisglobal.news/pakistan-to-hold-talks-with-imf-for-additional-loan-on-flash-floods/?amp=1</a>

Floods inflict \$10bn losses across Pakistan <a href="https://www.dawn.com/news/1707495/floods-inflict-10bn-losses-across-pakistan">https://www.dawn.com/news/1707495/floods-inflict-10bn-losses-across-pakistan</a>

Petrol to stay dearer despite lower FOB price <a href="https://www.thenews.com.pk/print/986623-petrol-to-stay-dearer-despite-lower-fob-price">https://www.thenews.com.pk/print/986623-petrol-to-stay-dearer-despite-lower-fob-price</a>

Pakistan's future hinges upon solar, wind power generation: PM Shehbaz <a href="https://www.brecorder.com/news/40194466/pakistans-future-hinges-upon-solar-wind-power-generation-pm-shehbaz">https://www.brecorder.com/news/40194466/pakistans-future-hinges-upon-solar-wind-power-generation-pm-shehbaz</a>

Sixth successive loss: rupee's decline continues against US dollar <a href="https://www.brecorder.com/news/40194429/sixth-successive-loss-rupees-decline-continues-against-us-dollar">https://www.brecorder.com/news/40194429/sixth-successive-loss-rupees-decline-continues-against-us-dollar</a>

Power quarterly adjustment: Record high https://epaper.brecorder.com/2022/08/30/2-page/941206-news.html

Industries fear for survival amid surging power prices <a href="https://www.thenews.com.pk/print/986630-industries-fear-for-survival-amid-surging-power-prices">https://www.thenews.com.pk/print/986630-industries-fear-for-survival-amid-surging-power-prices</a>

Suzuki Pakistan Extend its Plant Shutdown for the second time due to Import Restrictions <a href="https://augaf.com/suzuki-pakistan-extend-its-plant-shutdown-for-the-second-time-due-to-import-restrictions/">https://augaf.com/suzuki-pakistan-extend-its-plant-shutdown-for-the-second-time-due-to-import-restrictions/</a>

IHC suspends PEMRA notification banning Imran's live speeches <a href="https://tribune.com.pk/story/2373725/ihc-suspends-pemra-notification-banning-imrans-live-speeches">https://tribune.com.pk/story/2373725/ihc-suspends-pemra-notification-banning-imrans-live-speeches</a>

#### International

Treasury Two-Year Yields Rise to Highest Since 2007 on Rate Bets <a href="https://www.bloomberg.com/news/articles/2022-08-29/treasury-two-year-yields-rise-to-15-year-high-on-hawkish-outlook?srnd=premium-asia">https://www.bloomberg.com/news/articles/2022-08-29/treasury-two-year-yields-rise-to-15-year-high-on-hawkish-outlook?srnd=premium-asia</a>

Dollar touches 20-year high, but kept in check by euro, as rates in focus <a href="https://www.cnbc.com/2022/08/29/forex-markets-currencies-dollar-interest-rates-federal-reserve.html">https://www.cnbc.com/2022/08/29/forex-markets-currencies-dollar-interest-rates-federal-reserve.html</a>



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