# **Investor Kit**

Tuesday, December 2, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 168,062.2 | Chg: 0.83% KSE ALL Vol. (mn) | 733.66 FIPI (\$. mn) | 3.492

### \*Commodities\*

Brent Oil | US\$ 63.16| -24% Crude WTI | US\$ 59.37| +0.28% Coal (RB) | US\$ 89.9| -0.66% Gold | US\$ 4,254.85| -0.49% Silver | US\$ 57.96| -2.11% Copper | US\$ 5.24| -0.67%

#### **Forex**

US\$/PKR | \$ 280.51| 0% US\$/EUR | \$ 0.86| +0.01% US\$/JPY | \$ 155.62| +0.08% US\$/GBP | \$ 0.76| 0% DXY | \$ 99.42| +0.01%

### **Major Global Stock Indices**

S&P500 | -0.53% Euro Stoxx 50 | +0.01% FTSE100 | -0.18% Nikkei | +0.04% Shanghai | -0.55%

## Today's Company announcement

None

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## **Morning News**

Pakistan's Lucky Cement to boost DRC production capacity by 1.6mn tons

https://www.brecorder.com/news/40395161/rising-demand-pakistans-lucky-cement-to-boost-drc-production-capacity-by-16mn-tons

Credit to private sector hits three-year high

https://www.dawn.com/news/1958693/credit-to-private-sector-hits-three-year-high

<u>Stylers International secures SECP certification as Shariah-compliant</u> entity

https://profit.pakistantoday.com.pk/2025/12/01/stylers-international-secures-secp-certification-as-shariah-compliant-entity/

Amazon–Google multicloud link offers new opportunities for Pakistan's digital sector

https://tribune.com.pk/story/2580009/amazongoogle-multicloud-link-offers-new-opportunities-for-pakistans-digital-sector

Work on IMF proposals to fix corruption under way: Aurangzeb

https://www.thenews.pk/print/1384237-work-on-imf-proposals-to-fix-corruption-under-way-aurangzeb

Forbes says Pakistan emerges as 'rising star' in fintech

https://www.thenews.pk/print/1384097-forbes-says-pakistan-emerges-as-rising-star-in-fintech

Manufacturing PMI returns to growth in November

https://www.thenews.pk/print/1384101-manufacturing-pmi-returns-to-growth-in-november

Islamabad-Kabul impasse persists in Riyadh

 $\underline{\text{https://www.dawn.com/news/1958673/islamabad-kabul-impasse-}} \\ \underline{\text{persists-in-riyadh}}$ 

Pakistan, Turkish oil, gas firm to ink five contracts today

https://www.thenews.pk/print/1384240-pakistan-turkish-oil-gas-firm-to-ink-five-contracts-today





Govt mulls abolishing personal baggage used cars import scheme

https://www.thenews.pk/print/1384238-govt-mulls-abolishing-personal-baggage-used-cars-import-scheme

Saindak, PMDC, NICL to be privatized

https://www.dawn.com/news/1958688/saindak-pmdc-nicl-to-be-privatised

Nov CPI inflation soars

https://epaper.brecorder.com/2025/12/02/1-page/1077682-news.html

Used vehicles occupy major market share: PAAPAM

https://epaper.brecorder.com/2025/12/02/7-page/1077761-news.html

Air Link launches ZEXO Technologies with Rs200mn investment

https://www.brecorder.com/news/40395162/air-link-launches-zexo-technologies-with-rs200mn-investment

<u>CCP clears JS Hotel REIT's acquisition of Elite Hospitality Ventures for Hilton Garden Inn Hyderabad project</u>

https://profit.pakistantoday.com.pk/2025/12/01/ccp-clears-js-hotel-reits-acquisition-of-elite-hospitality-ventures-for-hilton-garden-inn-hyderabad-project/

Oil sales plunge in November

https://www.dawn.com/news/1958687/oil-sales-plunge-in-november

LPG prices raised by 4pc

https://www.dawn.com/news/1958691/lpg-prices-raised-by-4pc

OMAP urges SIFC to act against attempts to undermine FDI

https://www.thenews.pk/print/1384100-omap-urges-sifc-to-act-against-attempts-to-undermine-fdi

Milk producer Ghani Dairies plans to raise Rs2.5bn via IPO

https://www.brecorder.com/news/40395155/milk-producer-ghanidairies-plans-to-raise-rs25bn-via-ipo

<u>International</u>

Oil rises on geopolitical risks to supply



https://www.reuters.com/business/energy/oil-rises-geopolitical-risks-supply-2025-12-02/

Asian Stocks Rebound, Japan Bond Auction in Focus: Markets Wrap

 $\frac{https://www.bloomberg.com/news/articles/2025-12-01/stock-market-today-dow-s-p-live-updates}{}$ 



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
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- Residual Income (RI)
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