

Investor Kit

Friday, December 5, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 166,283.6 | Chg: 0.08%
KSE ALL Vol. (mn) | 606.86
FIPI (\$. mn) | 6.473

Commodities

Brent Oil | US\$ 63.15 | -24%
Crude WTI | US\$ 59.51 | 0.28%
Coal (RB) | US\$ 90.9 | -0.6%
Gold | US\$ 4,236.5 | -0.13%
Silver | US\$ 58 | +0.88%
Copper | US\$ 5.4 | +0.76%

Forex

US\$/PKR | \$ 280.45 | 0%
US\$/EUR | \$ 0.86 | -0.05%
US\$/JPY | \$ 155.11 | +0.02%
US\$/GBP | \$ 0.75 | -0.01%
DXY | \$ 99.05 | +0.05%

Major Global Stock Indices

S&P500 | +0.11%
Euro Stoxx 50 | +0.41%
FTSE100 | +0.19%
Nikkei | -1.5%
Shanghai | +0.08%

Today's Company announcement

SPL
SRVI
ZUMA

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Morning News

PTA approves PTCL-Telenor merger – Positive

<https://tribune.com.pk/story/2580609/pta-approves-ptcl-telenor-merger>

Flour mills warn of shortages amid wheat policy, transport fines – Negative

<https://e.thenews.pk/detail/?id=449582>

FPCCI, NKATI welcome abolition of export development surcharge – Positive

<https://e.thenews.pk/detail/?id=449578>

Italy, Pakistan set to seal agriculture skills pact – Positive

<https://www.dawn.com/news/1959243/italy-pakistan-set-to-seal-agriculture-skills-pact>

Asim appointed first chief of defence forces – Positive

<https://epaper.brecorder.com/2025/12/05/1-page/1078203-news.html>

Saudi Arabia 'extends term' for USD3bn deposit – Positive

<https://epaper.brecorder.com/2025/12/05/1-page/1078209-news.html>

Kyrgyzstan offered access to global markets via key ports – Positive

<https://epaper.brecorder.com/2025/12/05/1-page/1078217-news.html>

Govt debt falls by Rs908bn in 4 months – Neutral

<https://epaper.brecorder.com/2025/12/05/1-page/1078215-news.html>

VIS lifts Sindh Bank's long-term rating to 'AA' – Positive

<https://e.thenews.pk/detail/?id=449593>

Pakistan proposes 'CASA energy market' – Positive

<https://epaper.brecorder.com/2025/12/05/1-page/1078206-news.html>

Govt decides to regulate used car imports – Positive

<https://epaper.brecorder.com/2025/12/05/1-page/1078208-news.html>

Steps aimed at revival of cotton approved by Dar – Positive

<https://epaper.brecorder.com/2025/12/05/1-page/1078211-news.html>

NFC agrees to form technical sub-groups – Neutral

<https://epaper.brecorder.com/2025/12/05/1-page/1078212-news.html>

Pakistan, Kyrgyzstan aim to boost trade to USD200m by 2027-28 – Positive

<https://epaper.brecorder.com/2025/12/05/1-page/1078213-news.html>

FBR petroleum levy collection rises nearly 80pc in July-November – Positive

<https://e.thenews.pk/detail/?id=449577>

SBP forex reserves rise by \$14m to \$14.57bn as of November 28 – Positive

<https://e.thenews.pk/detail/?id=449583>

Services exports rise 16pc in July-October – Positive

<https://www.dawn.com/news/1959244/services-exports-rise-16pc-in-july-october>

NBFI growth fades as banks pull funds – Negative

<https://www.dawn.com/news/1959242/nbfi-growth-fades-as-banks-pull-funds>

Govt claims Rs1tr savings by diverting LNG – Positive

<https://tribune.com.pk/story/2580611/govt-claims-rs1tr-savings-by-diverting-lng>

SNGPL says receivables hit alarming level of Rs114.287bn – Negative

<https://epaper.brecorder.com/2025/12/05/1-page/1078207-news.html>

International

Japan's Nikkei skids in subdued Asia as bets of rate hike grow

<https://www.reuters.com/world/china/global-markets-global-markets-2025-12-05/>

Oil prices head for 2% weekly gain as Fed hopes boost market, Venezuela tensions loom

<https://www.reuters.com/business/energy/oil-prices-head-2-weekly-gain-fed-hopes-boost-market-venezuela-tensions-loom-2025-12-05/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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