

## Market Statistics

### Market

KSE 100 Close | 111,070.3 | Chg: -3.3%  
KSE ALL Vol. (mn) | 1,107.83  
FIPI (\$ mn) | 0.248

### \*Commodities\*

Brent Oil | US\$ 73.08 | -0.42%  
Crude WTI | US\$ 69.67 | 0.28%  
Coal (RB) | US\$ 107.5 | -0.05%  
Gold | US\$ 2,621.14 | -1.17%  
Silver | US\$ 29.87 | -2.83%  
Copper | US\$ 4.1 | +0.13%

### \*Forex\*

US\$/PKR | \$ 278.23 | 0.01%  
US\$/EUR | \$ 0.96 | -0.25%  
US\$/JPY | \$ 155.32 | +0.33%  
US\$/GBP | \$ 0.79 | -0.11%  
DXY | \$ 108.08 | +0.05%

### \*Major Global Stock Indices\*

S&P500 | -2.95%  
Euro Stoxx 50 | +0.31%  
FTSE100 | +0.05%  
Nikkei | -0.75%  
Shanghai | -0.72%

### \*Today's Company announcement\*

DSML  
HPL

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## Morning News

Govt raises Rs382bn via PIBs sale, yields fall by 4-55bps

<https://www.thenews.com.pk/print/1263001-govt-raises-rs382bn-via-pibs-sale-yields-fall-by-4-55bps>

Pakistan's default risk drops 93%, paving way for global market re-entry

<https://mettisglobal.news/pakistans-default-risk-drops-93-paving-way-for-global-market-re-entry/>

Pakistan's power generation increases in November as cost inches up

<https://www.brecorder.com/news/40338278/pakistans-power-generation-increases-in-november-as-cost-inches-up>

Foreign investors; Jul-Nov profit repatriation soars 112pc to \$1.129bn YoY

<https://epaper.brecorder.com/2024/12/19/1-page/1020619-news.html>

YB Group Acquires Interloop Asset Management; Rebrands as Lucky Investment Management

<https://profit.pakistantoday.com.pk/2024/12/18/yb-group-acquires-interloop-asset-management-rebrands-as-lucky-investment-management/>

'Oil price cut must benefit consumers'

<https://tribune.com.pk/story/2516902/oil-price-cut-must-benefit-consumers>

Internet shutdown; Govt considering exempting STZs, incubation centres

<https://epaper.brecorder.com/2024/12/19/12-page/1020755-news.html>

US imposes more sanctions on entities contributing to Pakistan's missile programme

<https://www.thenews.com.pk/latest/1262995-us-imposes-more-sanctions-on-entities-contributing-to-pakistans-missile-programme>

Govt opposes K-Electric's tariff hike plea

<https://www.thenews.com.pk/print/1263158-govt-opposes-k-electric-s-tariff-hike-plea>

Government to impose stricter rules on non-filers

<https://tribune.com.pk/story/2516820/government-to-impose-stricter-rules-on-non-filers>

Report reveals population to reach 386m by 2050

<https://www.thenews.com.pk/print/1263046-report-reveals-population-to-reach-386m-by-2050>

Federal Reserve lowers interest rates but signals fewer cuts by 2025

<https://www.thenews.com.pk/latest/1263117-federal-reserve-lowers-interest-rates-but-signals-fewer-cuts-by-2025>

Govt not to import spot LNG cargo in January

<https://www.thenews.com.pk/print/1263161-govt-not-to-import-spot-lng-cargo-in-january>

SBP launches new eCIB system

<https://www.thenews.com.pk/print/1263013-sbp-launches-new-ecib-system>

Taxmen likely to seal unregistered people's co's premises

<https://epaper.brecorder.com/2024/12/19/1-page/1020620-news.html>

Attock Cement's parent company considering options including potential sale

<https://www.brecorder.com/news/40338315/attock-cements-parent-company-considering-options-including-potential-sale>

FBR will now share IT returns data with banks

<https://epaper.brecorder.com/2024/12/19/1-page/1020617-news.html>

ECC approves Rs10bn for urea subsidy dues

<https://epaper.brecorder.com/2024/12/19/1-page/1020613-news.html>

**International**

Asian Stocks Retreat as Fed Sees Fewer Rate Cuts: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-12-18/stock-market-today-dow-s-p-live-updates>

Oil falls on demand concerns after Fed signals slower easing ahead

<https://www.reuters.com/markets/commodities/oil-falls-demand-concerns-after-fed-signals-slower-easing-ahead-2024-12-19/>

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- Reserve Based DCF
- Dividend Discount Model (DDM)
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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