

## **Market Stats**

#### Market

KSE 100 Close | 42348.6 | Chg: -0.06% KSE ALL Vol. (mn) | 120.19 FIPI (\$. mn) | 3.259

#### **Commodities**

Brent Oil | \$ 86.72 | -0.29% Crude WTI | \$ 80.4 | -0.19% Coal (RB) | \$ 254.25 | +4.63% Gold | \$ 1790 | +1.71% Silver | \$ 22.51 | +3.35% Copper | \$ 3.78 | -0.12%

#### Forex

\$/PKR | \$ 223.95 | 0% \$/EUR | \$ 0.96 | -0.17% \$/JPY | \$ 136.73 | -0.94% \$/GBP | \$ 0.83 | -0.18% DXY | \$ 105.66 | -0.27%

### **Major Global Stock Indices**

S&P500 | +3.09% Euro Stoxx 50 | +0.77% FTSE100 | +0.81% Nikkei | +1.11%

# **Today's Company announcement** NCML

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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## **Morning News**

#### **Domestic**

CPI Preview: Inflation likely to ease at 25% in November - Neutral https://mettisglobal.news/cpi-preview-inflation-likely-to-ease-at-25-in-november/

Pakistan remittances drop as illegal flows rise - Negative

https://www.thenews.com.pk/print/1015457-pakistan-remittances-drop-as-illegal-flows-rise

Finance Bill 2023; SEZs: FBR to withdraw turnover tax exemption - Negative <a href="https://epaper.brecorder.com/2022/12/01/1-page/948759-news.html">https://epaper.brecorder.com/2022/12/01/1-page/948759-news.html</a>

Cabinet approves auction of Pak building in US - Neutral

https://www.thenews.com.pk/print/1015591-cabinet-approves-auction-of-pak-building-in-us

Rs537bn target for Nov also achieved - Positive

https://epaper.brecorder.com/2022/12/01/3-page/948776-news.html

REER index appreciates to 100.4 in October - Neutral

https://www.thenews.com.pk/print/1015453-reer-index-appreciates-to-100-4-in-october

Govt keeps petrol price unchanged at Rs224.80 per litre - Neutral

https://www.thenews.com.pk/latest/1015398-latest-petrol-price-in-pakistan-from-dec-1

AGP rejects IMF demands for special audits - Negative

https://www.thenews.com.pk/print/1015600-agp-rejects-imf-demands-for-special-audits

Nepra to allow KE negative adjustment of Rs2.15/unit - Positive

https://epaper.brecorder.com/2022/12/01/12-page/948829-news.html

Encashment of SBLC: Resolve Hubco-CPHGC dispute, PM asks authorities concerned - Neutral <a href="https://www.brecorder.com/news/40211904/encashment-of-sblc-resolve-hubco-cphgc-dispute-pm-asks-authorities-concerned">https://www.brecorder.com/news/40211904/encashment-of-sblc-resolve-hubco-cphgc-dispute-pm-asks-authorities-concerned</a>

Haveli Bahadur Shah power plant faces closure - Negative

https://epaper.brecorder.com/2022/12/01/12-page/948835-news.html

Two wind power plants of 110MW inaugurated in Jhimpir - Positive

https://www.thenews.com.pk/print/1015458-two-wind-power-plants-of-110mw-inaugurated-in-jhimpir

THCCL increases cement price by Rs1200/MTs - Positive

https://mettisglobal.news/thccl-increases-cement-price-by-rs1200-mts/

Riba may go in five years: Ishaq Dar - Neutral

https://www.thenews.com.pk/print/1015443-riba-may-go-in-five-years-dar

Ban on GMO soyabean: govt, importers take divergent positions - Neutral <a href="https://epaper.brecorder.com/2022/12/01/1-page/948763-news.html">https://epaper.brecorder.com/2022/12/01/1-page/948763-news.html</a>

TCP gets offers in 500,000 tonne of wheat tender - Neutral

https://epaper.brecorder.com/2022/12/01/12-page/948828-news.html

PTI 'starts' preparations for general elections

https://www.brecorder.com/news/40211891/pti-starts-preparations-for-general-elections

US rate hikes could slow 'as soon as' December: Fed chair

 $\underline{\text{https://www.thenews.com.pk/latest/1015435-us-rate-hikes-could-slow-as-soon-as-december-fed-chair}$ 



## International

Dollar headed for weekly loss as investors brace for slower Fed hikes <a href="https://www.reuters.com/markets/currencies/dollar-headed-weekly-loss-investors-brace-slower-fed-hikes-2022-11-25/">https://www.reuters.com/markets/currencies/dollar-headed-weekly-loss-investors-brace-slower-fed-hikes-2022-11-25/</a>

China Covid Cases Jump to Record High, Topping Shanghai Outbreak <a href="https://www.bloomberg.com/news/articles/2022-11-24/china-s-covid-cases-jump-to-a-record-as-outbreaks-persist?srnd=premium-asia&leadSource=uverify%20wall">https://www.bloomberg.com/news/articles/2022-11-24/china-s-covid-cases-jump-to-a-record-as-outbreaks-persist?srnd=premium-asia&leadSource=uverify%20wall</a>

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