# **Investor Kit**

Friday, 02 December 2022

# **Market Stats**

### Market

KSE 100 Close | 42393.5 | Chg: 0.11% KSE ALL Vol. (mn) | 161.73 FIPI (\$. mn) | -0.134

# Commodities

Brent Oil | \$ 87.12 | +0.28% Crude WTI | \$ 81.31 | +0.11% Coal (RB) | \$ 255.35 | +0.43% Gold | \$ 1812 | -0.18% Silver | \$ 22.86 | +0.07% Copper | \$ 3.79 | +0.28%

#### Forex

\$/PKR | \$ 223.69| -0.12% \$/EUR | \$ 0.95| +0.11% \$/JPY | \$ 135.16| -0.08% \$/GBP | \$ 0.82| +0.01% DXY | \$ 104.7| -0.03%

### **Major Global Stock Indices**

S&P500 | -0.09% Euro Stoxx 50 | +0.5% FTSE100 | -0.19% Nikkei | -1.84% Shanghai | -0.34%

**Today's Company announcement** N/A

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

#### IGI Securities (BRP-009)

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# Domestic

Flood relief activities; 'Pakistan has received \$738.53m foreign aid so far' - Neutral https://epaper.brecorder.com/2022/12/02/1-page/948853-news.html

Remittances may drop by 7.4pc to \$29bn: WB - Neutral https://epaper.brecorder.com/2022/12/02/1-page/948842-news.html

Jul-Nov trade deficit shrinks 30.14pc to \$14.406bn YoY – Positive https://epaper.brecorder.com/2022/12/02/1-page/948840-news.html

Nov CPI inflation jumps 23.8pc YoY - Positive https://epaper.brecorder.com/2022/12/02/1-page/948841-news.html

Forex reserves fall \$267m - Negative https://epaper.brecorder.com/2022/12/02/1-page/948843-news.html

PRL barred from shutting down this month - Neutral https://epaper.brecorder.com/2022/12/02/1-page/948846-news.html

HSD, SKO & LDO; PL increased to generate Rs36.199bn - Neutral https://epaper.brecorder.com/2022/12/02/1-page/948844-news.html

LPG price up by Rs11.7/kg for Dec - Negative https://epaper.brecorder.com/2022/12/02/1-page/948847-news.html

HUBCO Boiler Steam blowing project completed at Thal Nova - Positive https://mettisglobal.news/hubco-boiler-steam-blowing-project-completed-at-thal-nova/

Removal of duty on electrical vehicles triggers affordability debate - Neutral <u>https://www.thenews.com.pk/print/1015816-removal-of-duty-on-electrical-vehicles-triggers-affordability-debate</u>

Gold prices shoot up by Rs1,550/tola - Neutral <u>https://epaper.brecorder.com/2022/12/02/3-page/948871-news.html</u>

Zardari says PDM to file no-trust in KP, Punjab assemblies <u>https://www.thenews.com.pk/print/1015924-zardari-says-pdm-to-file-no-trust-in-kp-punjab-assemblies</u>

# International

Asia Stocks Set for Mixed Open with Jobs in Focus: Markets Wrap <u>https://www.bloomberg.com/news/articles/2022-12-01/asian-stocks-set-for-mixed-open-with-jobs-in-focus-markets-wrap?srnd=premium-asia#xj4y7vzkg</u>

Oil settles little changed after China eases COVID curbs, dollar dips <u>https://www.reuters.com/markets/commodities/oil-edges-higher-tight-supply-china-demand-recovery-optimism-2022-12-01/</u>







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