

# Investor Kit

Wednesday, February 12, 2025

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 113,010.4 | Chg: 1.47%

KSE ALL Vol. (mn) | 486.38

FIPI (\$ mn) | -0.027

### \*Commodities\*

Brent Oil | US\$ 76.82 | -0.23%

Crude WTI | US\$ 73.13 | 0.28%

Coal (RB) | US\$ 97.25 | -1.27%

Gold | US\$ 2,917.52 | -0.51%

Silver | US\$ 32.28 | -0.15%

Copper | US\$ 4.59 | -0.18%

### \*Forex\*

US\$/PKR | \$ 279.17 | 0.02%

US\$/EUR | \$ 0.96 | -0.04%

US\$/JPY | \$ 153.59 | +0.74%

US\$/GBP | \$ 0.8 | -0.06%

DXY | \$ 108 | +0.06%

### \*Major Global Stock Indices\*

S&P500 | +0.03%

Euro Stoxx 50 | +0.64%

FTSE100 | +0.11%

Nikkei | +0.15%

Shanghai | +0.16%

### \*Today's Company announcement\*

CEPB

POWER

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## Morning News

IMF appreciates ongoing reforms in judiciary

<https://epaper.brecorder.com/2025/02/12/1-page/1027969-news.html>

Govt securities; SBP streamlines buyback process

<https://epaper.brecorder.com/2025/02/12/1-page/1027974-news.html>

Erdogan due today

<https://epaper.brecorder.com/2025/02/12/12-page/1028115-news.html>

Pakistan taps Alvarez & Marsal to privatize three Discos

<https://www.thenews.com.pk/print/1281917-pakistan-taps-alvarez-marsal-to-privatize-three-discos>

FBR Makes Major Decision on Purchase of Bikes, Rickshaws and 800cc Cars by Non-Filers

<https://propakistani.pk/2025/02/11/fbr-makes-major-decision-on-purchase-of-bikes-rickshaws-and-800cc-cars-by-non-filers/>

Pakistan's corruption rank drops by two positions

<https://epaper.brecorder.com/2025/02/12/12-page/1028121-news.html>

RDA attracts \$9.5bn

<https://www.dawn.com/news/1891419/rda-attracts-95bn>

Pakistan car sales soar 73% MoM in January 2025

<https://www.brecorder.com/news/40347457/new-year-effect-pakistan-car-sales-soar-73-mom-in-january-2025>

Sanaullah hints at filing reference against two senior SC judges

<https://www.geo.tv/latest/590200-sanaullah-hints-at-filing-reference-against-two-senior-sc-judges>

Local gas intake cut by 300mmcf as line pressure above danger mark

<https://www.thenews.com.pk/print/1281928-local-gas-intake-cut-by-300mmcf-as-line-pressure-above-danger-mark>

Sugar to be sold at reduced rates in Ramadan

<https://tribune.com.pk/story/2527907/sugar-to-be-sold-at-reduced-rates-in-ramadan>

NEPRA puts off security deposit hike

<https://tribune.com.pk/story/2527979/nepra-puts-off-security-deposit-hike>

Zarea Limited raises over Rs1 billion in 2025's first IPO at PSX

<https://www.brecorder.com/news/40347451/zarea-limited-raises-over-rs1-billion-in-2025s-first-ipo-at-psx>

### **International**

Oil prices retreat after report of U.S. crude stockpile rise

<https://www.reuters.com/business/energy/oil-prices-retreat-after-report-us-crude-stockpile-rise-2025-02-12/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
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- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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**Basic Definitions and Terminologies used:** **Target Price:** A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

IGI Finex Securities Limited

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