Investor Kit

Wednesday, February 26, 2025

Market Statistics

Market

KSE 100 Close | 114,528.1 | Chg: 0.17% KSE ALL Vol. (mn) | 494.46 FIPI (\$. mn) | -0.933

Commodities

Brent Oil | US\$ 72.66| +0.22% Crude WTI | US\$ 69.08| +0.28% Coal (RB) | US\$ 94.75 | 0% Gold | US\$ 2,932.55 | +0.47% Silver | US\$ 32.15| +1% Copper | US\$ 4.71| +0.38%

Forex

US\$/PKR | \$ 279.67 | 0% US\$/EUR | \$ 0.95 | +0.11% US\$/JPY | \$ 149.41| +0.25% US\$/GBP | \$ 0.79 | +0.13% DXY | \$106.42| +0.12%

Major Global Stock Indices

S&P500 | -0.47% Euro Stoxx 50 | +0.08% FTSE100 | +0.11% Nikkei | -0.87% Shanghai | +0.5%

Today's Company announcement

EFUG HUBC DCL GAL GHNI SYM

IGI Securities (BRP-009)

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Morning News

PSX enhances share purchase limits

https://epaper.brecorder.com/2025/02/26/1-page/1029876-news.html

Pakistan tells IMF panda bond to be launched next fiscal: Govt to consider establishing National Crypto Council

https://www.thenews.com.pk/print/1286452-pakistan-may-establishnational-crypto-council

Communication channels; PSX and BSE ink landmark MoU

https://epaper.brecorder.com/2025/02/26/7-page/1029918-news.html

New oil and gas reserves discovered in Waziristan

https://tribune.com.pk/story/2530759/new-oil-and-gas-reservesdiscovered-in-waziristan

Pakistan, Iran agree to boost bilateral trade to \$10b

https://tribune.com.pk/story/2530852/iran-to-cut-business-visa-feesboost-trade-ties-with-pakistan

Government seeks data on furnace oil production, exports

https://www.thenews.com.pk/print/1286435-government-seeks-dataon-furnace-oil-production-exports

First review of \$7bn EFF programme; Protracted IMF-govt talks likely

https://epaper.brecorder.com/2025/02/26/1-page/1029873-news.html

Solar users to pay GST on gross value of electricity

https://www.dawn.com/news/1894374/solar-users-to-pay-gst-on-grossvalue-of-electricity

Govt invokes nationalization order

https://tribune.com.pk/story/2530923/govt-invokes-nationalisationorder

IMF calls for strict climate adaptation plans

https://www.dawn.com/news/1894309/imf-calls-for-strict-climateadaptation-plans





Procurement of 1,100 vehicles; PAC hints at summoning FBR chief

https://epaper.brecorder.com/2025/02/26/1-page/1029874-news.html

Govt to exempt rules for PQA terminal

https://tribune.com.pk/story/2530919/govt-to-exempt-rules-for-pqaterminal

Deal reached for EV infrastructure

https://tribune.com.pk/story/2530671/deal-reached-for-evinfrastructure

Privatisation Commission told: Bids for PIA privatisation to be invited next month

https://www.thenews.com.pk/print/1286582-privatisation-commissiontold-bids-for-pia-privatisation-to-be-invited-next-month

Banks urged to prioritise SME lending

https://tribune.com.pk/story/2530921/banks-urged-to-prioritise-smelending

Petrol may see a spike

https://www.dawn.com/news/1894378/petrol-may-see-a-spike

Iron, steel scrap importers; FBR withdraws EFS facility

https://epaper.brecorder.com/2025/02/26/1-page/1029875-news.html

Imran Khan directs PTI members to resign from party positions

https://tribune.com.pk/story/2530875/imran-khan-directs-pti-membersto-resign-from-party-positions

Defaulters owed Discos over Rs877bn in FY23, PAC told

https://www.thenews.com.pk/print/1286587-defaulters-owed-discosover-rs877bn-in-fy23-pac-told

EU, international bodies can't direct apex court: Justice Hilali

https://epaper.brecorder.com/2025/02/26/14-page/1029966-news.html

PEL, Electrolux join hands

https://www.dawn.com/news/1894377/pel-electrolux-join-hands





International

Chinese Shares Rise as Tech Rebounds After Selloff: Markets Wrap

https://www.bloomberg.com/news/articles/2025-02-25/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets

<u>Oil edges up after US stockpiles report helps offset worries on rising</u> <u>supply</u>

https://www.reuters.com/business/energy/oil-edges-up-after-usstockpiles-report-helps-offset-worries-rising-supply-2025-02-26/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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