Investor Kit

Thursday, February 6, 2025



Market Statistics

Market

KSE 100 Close | 111,935.4 | Chg: -0.72% KSE ALL Vol. (mn) | 435.5 FIPI (\$. mn) | 1.274

Commodities

Brent Oil | US\$ 74.72| +0.15% Crude WTI | US\$ 71.2| +0.28% Coal (RB) | US\$ 99.4| 0% Gold | US\$ 2,886.89| -0.21% Silver | US\$ 32.72| -0.78% Copper | US\$ 4.49| +1.23%

Forex

US\$/PKR | \$ 278.96| 0.03% US\$/EUR | \$ 0.96| +0.11% US\$/JPY | \$ 152.22| -0.24% US\$/GBP | \$ 0.8| +0.09% DXY | \$ 107.69| +0.07%

Major Global Stock Indices

S&P500 | +0.39% Euro Stoxx 50 | +0.12% FTSE100 | +0.61% Nikkei | +0.55% Shanghai | +0.76%

Today's Company announcement

BELA MCB BBFL CPHL HALEON

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Morning News

Erdogan to visit next week; Pakistan, Turkiye to expand SEF

https://epaper.brecorder.com/2025/02/06/12-page/1027346-news.html

SBP buys \$3.8bn to shore up forex reserves

https://epaper.brecorder.com/2025/02/06/1-page/1027238-news.html

President Zardari, China's Xi reaffirm bilateral support on core issues

https://www.thenews.com.pk/latest/1279778-president-zardari-chinas-xi-reaffirm-bilateral-support-on-core-issues

Pakistan's public debt surges by Rs8.3tr in one fiscal

https://www.thenews.com.pk/print/1279651-pakistan-s-public-debt-surges-by-rs8-3tr-in-one-fiscal

Gas companies cry foul amid IMF-driven policy shake-up

https://www.dawn.com/news/1889377/gas-companies-cry-foul-amidimf-driven-policy-shake-up

<u>Court approves merger of Millat Equipment Limited into Millat Tractors</u> <u>Limited</u>

https://profit.pakistantoday.com.pk/2025/02/05/court-approves-merger-of-millat-equipment-limited-into-millat-tractors-limited/

IT Ministry Seeks Rs. 43.6 Billion Development Budget for Next Fiscal Year

https://propakistani.pk/2025/02/05/it-ministry-seeks-rs-43-6-billion-development-budget-for-next-fiscal-year/

PM announces green channel restoration

https://www.brecorder.com/news/40346370/pm-announces-green-channel-restoration

Chinese experts due this month to finalise ML-1 financial plan, NA panel told

https://www.thenews.com.pk/print/1279634-chinese-experts-due-this-month-to-finalise-ml-1-financial-plan-na-panel-told

Petroleum sales rise 4pc in 7MFY25





https://www.thenews.com.pk/print/1279478-petroleum-sales-rise-4pc-in-7mfy25

'Sona Urea Zinc Coated' launch

https://epaper.brecorder.com/2025/02/06/4-page/1027276-news.html

T-bill yields move higher, despite rate cut

https://www.thenews.com.pk/print/1279482-t-bill-yields-move-higher-despite-rate-cut

220MW hybrid project: KE tells Nepra won't seek additional costs

https://www.brecorder.com/news/40346374/220mw-hybrid-project-ketells-nepra-wont-seek-additional-costs

PECA amendments challenged in SC

https://epaper.brecorder.com/2025/02/05/1-page/1027148-news.html

Govt issues licences to 57 electric vehicle manufacturers

https://tribune.com.pk/story/2526540/govt-issues-licences-to-57-electric-vehicle-manufacturers

New customs values fixed for lithium batteries

https://www.brecorder.com/news/40346324/new-customs-values-fixed-for-lithium-batteries

International

Asian Stocks Rise Following Wall Street, Yen Gains: Markets Wrap

https://www.bloomberg.com/news/articles/2025-02-05/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil pares losses after Saudi price increase

https://www.reuters.com/markets/commodities/oil-pares-losses-after-saudi-price-increase-2025-02-06/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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