

Investor Kit

Friday, February 7, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 110301.2 | Chg: -1.46%

KSE ALL Vol. (mn) | 597.81

FIPI (\$ mn) | -0.812

Commodities

Brent Oil | US\$ 74.68 | +0.52%

Crude WTI | US\$ 70.94 | +0.28%

Coal (RB) | US\$ 99.5 | +0.1%

Gold | US\$ 2889.42 | +0.44%

Silver | US\$ 32.8 | +0.52%

Copper | US\$ 4.5 | +0.85%

Forex

US\$/PKR | \$ 279.15 | -0.07%

US\$/EUR | \$ 1.04 | 0%

US\$/JPY | \$ 151.52 | +0.11%

US\$/GBP | \$ 1.24 | -0.02%

DX | \$ 107.72 | +0.02%

Major Global Stock Indices

S&P500 | +0.36%

Euro Stoxx 50 | +1.6%

FTSE100 | +1.21%

Nikkei | -0.47%

Shanghai | +1.32%

Today's Company announcement

MZNPETF

EFERT

SNBL

ASTL

PMI

SPEL

STCL

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Morning News

Pakistan's interest costs soar

<https://tribune.com.pk/story/2527018/pakistans-interest-costs-soar>

Pakistan's total foreign exchange reserves exceed \$16b

<https://tribune.com.pk/story/2526917/pakistans-total-foreign-exchange-reserves-exceed-16b>

Reko Diq boosts Barrick's gold reserves by 23pc

<https://www.dawn.com/news/1890305/reko-diq-boosts-barricks-gold-reserves-by-23pc>

FTA (Phase-II); Pakistan, China agree to deepen trade liberalization

<https://epaper.brecorder.com/2025/02/07/1-page/1027365-news.html>

LNG deal with Qatar to be renegotiated

<https://www.thenews.com.pk/print/1280276-lng-deal-with-qatar-to-be-renegotiated>

Balochistan high priority; Gas distribution strategy will be reassessed

<https://epaper.brecorder.com/2025/02/07/1-page/1027367-news.html>

Kia Lucky Motors launches all-electric EV9-GT Line SUV in Pakistan

<https://profit.pakistantoday.com.pk/2025/02/06/kia-lucky-motors-launches-all-electric-ev9-gt-line-suv-in-pakistan/>

SEARL secures GCC approval for manufacturing facility in Qatar

<https://mettisglobal.news/searl-secures-gcc-approval-for-manufacturing-facility-in-qatar/>

All set to export 50,000 MTs of rice to BD

<https://epaper.brecorder.com/2025/02/07/1-page/1027369-news.html>

H1 closure likely for Telenor's PTCL acquisition

<https://epaper.brecorder.com/2025/02/07/4-page/1027407-news.html>

PM orders swift privatisation of govt depts

<https://tribune.com.pk/story/2526913/pm-orders-swift-privatization-of-govt-depts>

Shehbaz, Hamza acquitted in Ramzan Sugar Mills case

<https://www.thenews.com.pk/print/1280280-shehbaz-hamza-acquitted-in-ramzan-sugar-mills-case>

International

Oil set for third straight weekly drop on tariff fears

<https://www.reuters.com/markets/commodities/oil-set-third-straight-weekly-drop-tariff-fears-2025-02-07/>

Asian Stocks Decline Ahead of US Jobs Data: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-02-06/stock-market-today-dow-s-p-live-updates>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: **Target Price:** A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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