

## Market Stats

### Market

KSE 100 Close | 40619.9 | Chg: -0.13%  
KSE ALL Vol. (mn) | 130.97  
FIPI (\$. mn) | -0.286

### Commodities

Brent Oil | \$ 83.38 | +0.42%  
Crude WTI | \$ 76.86 | +0.38%  
Coal (RB) | \$ 144.5 | +1.62%  
Gold | \$ 1952.49 | +0.12%  
Silver | \$ 24.17 | +0.83%  
Copper | \$ 4.18 | -0.11%

### Forex

\$/PKR | \$ 268.83 | +0.35%  
\$/EUR | \$ 0.91 | -0.21%  
\$/JPY | \$ 128.6 | -0.26%  
\$/GBP | \$ 0.81 | -0.02%  
DXY | \$ 100.95 | -0.21%

### Major Global Stock Indices

S&P500 | +1.05%  
Euro Stoxx 50 | +0.19%  
FTSE100 | -0.14%  
Nikkei | +0.15%  
Shanghai | -0.02%

### Today's Company announcement

BAFL  
PAKOXY

Source: Newsprint, Bloomberg, PSX,  
Barchart.com, NCCPL

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## Morning News

### Domestic

Inflation rises to 48-year high as IMF visits

<https://tribune.com.pk/story/2398846/inflation-rises-to-48-year-high-as-imf-visits>

IMF team 'quizzes' PD's top brass

<https://www.brecorder.com/news/40223939/imf-team-quizzes-pds-top-brass>

IMF seeks political consensus for revival of \$6.5b bailout

<https://tribune.com.pk/story/2398789/imf-seeks-political-consensus-for-revival-of-65b-bailout>

IMF revises inflation rate upward

<https://epaper.brecorder.com/2023/02/02/1-page/954011-news.html>

PKR comes under promise, again

<https://epaper.brecorder.com/2023/02/02/1-page/954012-news.html>

Committee discusses timely utilisation of \$10.9bn pledges

<https://www.dawn.com/news/1734902/committee-discusses-timely-utilisation-of-109bn-pledges>

High inflation, low growth and falling forex; Country confronted with variety of challenges: MoF

<https://epaper.brecorder.com/2023/02/02/1-page/954010-news.html>

General election not possible before Oct?

<https://epaper.brecorder.com/2023/02/02/14-page/954095-news.html>

Punjab, KP governors 'decline' to fix poll dates

<https://www.dawn.com/news/1734888/punjab-kp-governors-decline-to-fix-poll-dates>

Bilawal leaves for US

<https://www.brecorder.com/news/40223900/bilawal-leaves-for-us>

PM to open K3 nuclear power plant today

<https://epaper.brecorder.com/2023/02/02/1-page/953997-news.html>

Asset Value of Mutual Funds Soars 41% in 2022

<https://propakistani.pk/2023/02/01/asset-value-of-mutual-funds-soars-41-in-2022/>

Petroleum sales drop 19pc in July-Jan

<https://www.thenews.com.pk/print/1036514-petroleum-sales-drop-19pc-in-july-jan>

Equity investors await macro adjustments

<https://www.dawn.com/news/1734903/equity-investors-await-macro-adjustments>

KE files four tariff pleas with Nepra

<https://epaper.brecorder.com/2023/02/02/1-page/954005-news.html>

Pakistan's System establishes regional headquarters in Saudi Arabia

<https://mettisglobal.news/pakistans-system-establishes-regional-headquarters-in-saudi-arabia/>

LC issues threaten x-ray films supply in Pakistan

<https://www.thenews.com.pk/print/1036520-lc-issues-threaten-x-ray-films-supply-in-pakistan>

PML-N's Abbasi confirms he resigned from party post, says chief organiser Maryam should get 'open field'

<https://www.dawn.com/news/1734750/pml-ns-abbasi-confirms-he-resigned-from-party-post-says-chief-organiser-maryam-should-get-open-field>

## International

Stocks Extend Fed-Fueled Rise in Asia; Dollar Dips: Markets Wrap

<https://www.bloomberg.com/news/articles/2023-02-01/asian-stocks-poised-to-follow-us-higher-after-fed-markets-wrap?srnd=premium-asia>

Oil dives \$3 after U.S. EIA reports big builds in U.S. crude, fuel stocks

<https://www.reuters.com/markets/commodities/oil-rises-us-recession-fears-ease-dollar-slips-2023-02-01/>

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