Investor Kit

Monday, 06 February 2023

Securities Securities Securities

Market Stats

Market

KSE 100 Close | 40471.2 | Chg: -0.64% KSE ALL Vol. (mn) | 104.64 FIPI (\$. mn) | 0.751

Commodities

Brent Oil | \$ 80.22 | +0.6% Crude WTI | \$ 73.5 | +0.55% Coal (RB) | \$ 147.35 | +1.62% Gold | \$ 1874.44 | +0.51% Silver | \$ 22.42 | +0.28% Copper | \$ 4.06 | +0.71%

Forex

\$/PKR | \$ 276.58| +1.92% \$/EUR | \$ 0.93| 0% \$/JPY | \$ 131.86| +0.53% \$/GBP | \$ 0.83| -0.01% DXY | \$ 103.07| +0.14%

Major Global Stock Indices

S&P500 | -1.04% Euro Stoxx 50 | +0.4% FTSE100 | +1.04% Nikkei | +0.9% Shanghai | -1.01%

Today's Company announcement KTML

Morning News

Domestic

Govt hints at withdrawing power subsidy for exporters

https://tribune.com.pk/story/2399483/govt-hints-at-withdrawing-power-subsidy-for-exporters

Govt assures IMF of amending NAO, FIA act

https://tribune.com.pk/story/2399484/govt-assures-imf-of-amending-nao-fia-act

Pakistan Rupee Plunged Against Dollar on PM Statement of Tough Negotiation with IMF https://augaf.com/pakistan-rupee-plunged-against-dollar-on-pm-statement-of-tough-negotiation-with-imf/

Dar stops FBR from using tax money

https://tribune.com.pk/story/2399466/dar-stops-fbr-from-using-tax-money

SBP to raise funds through six treasury bill auctions in coming month

https://mettisglobal.news/sbp-to-raise-funds-through-six-treasury-bill-auctions-in-coming-month/

Traders threaten nationwide protests if new taxes imposed

 $\frac{\text{https://www.dawn.com/news/1735410/traders-threaten-nationwide-protests-if-new-taxes-imposed}{}$

RDA: Total Inflows reach \$5.686 bn in January

https://mettisglobal.news/rda-total-inflows-reach-5-686-bn-in-january/

Oil industry fears 'collapse' as cash constraints tighten

 $\underline{https://www.thenews.com.pk/latest/1037134-oil-industry-fears-collapse-as-cash-constraints-tighten}$

Gold rate tailspin, reaches to Rs204,500

https://mettisglobal.news/gold-rate-tailspin-reaches-to-rs204500/

Jan 2023 Cement dispatches in Pakistan up by 1.15%, Exports decline by 24.13%

 $\frac{\text{https://mettisglobal.news/jan-2023-cement-dispatches-in-pakistan-up-by-1-15-exports-decline-by-24-13/}{24-13/}$

Tariff of indigenous gas-run CPPs likely to be reviewed

https://www.brecorder.com/news/40224578/tariff-of-indigenous-gas-run-cpps-likely-to-be-reviewed

Rebar Prices Top PKR 3 Lac for the First Time in Pakistan

https://augaf.com/rebar-prices-top-pkr-3-lac-for-the-first-time-in-pakistan/

China delivers two Hualong-1 nuclear power units

https://www.brecorder.com/news/40224568/china-delivers-two-hualong-1-nuclear-power-units

International

Oil Steadies After Slump as IEA Points to Rising China Demand

 $\frac{https://www.bloomberg.com/news/articles/2023-02-05/oil-steadies-after-slump-as-iea-points-to-rising-china-demand?srnd=markets-vp\#xj4y7vzkg$

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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