

Investor Kit

Friday, February 14, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 112,564.1 | Chg: -0.32%

KSE ALL Vol. (mn) | 596.21

FIPI (\$ mn) | -1.823

Commodities

Brent Oil | US\$ 75.22 | +0.27%

Crude WTI | US\$ 71.41 | +0.28%

Coal (RB) | US\$ 97.15 | -0.26%

Gold | US\$ 2,957.66 | +0.42%

Silver | US\$ 33.28 | +1.65%

Copper | US\$ 4.81 | +0.55%

Forex

US\$/PKR | \$ 279.26 | 0%

US\$/EUR | \$ 0.96 | +0.09%

US\$/JPY | \$ 152.98 | +0.1%

US\$/GBP | \$ 0.8 | +0.08%

DX | \$ 107.14 | +0.07%

Major Global Stock Indices

S&P500 | +1.04%

Euro Stoxx 50 | +1.71%

FTSE100 | -0.49%

Nikkei | -0.48%

Shanghai | +0.28%

Today's Company announcement

EPQL

BERG

ZIL

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Morning News

7th session of HLSCC; Joint statement issued

<https://epaper.brecorder.com/2025/02/14/1-page/1028299-news.html>

Govt to rationalise gas pricing in phases

<https://tribune.com.pk/story/2528416/govt-to-rationalise-gas-pricing-in-phases>

24 accords and MoUs inked; Turkiye, Pakistan to boost bilateral trade to \$5bn

<https://epaper.brecorder.com/2025/02/14/1-page/1028297-news.html>

AsiaPak, Montage Oil bid for 75% of Lotte Chemical

<https://tribune.com.pk/story/2528433/asiapak-montage-oil-bid-for-75-of-lotte-chemical>

Forex reserves fall below \$16bn on debt payoffs

<https://epaper.brecorder.com/2025/02/14/12-page/1028439-news.html>

PIA financial closure deadline shortened by 4 months

<https://epaper.brecorder.com/2025/02/14/1-page/1028294-news.html>

Risk sharing; HBL MfB, IFC ink \$80m agreement

<https://epaper.brecorder.com/2025/02/14/12-page/1028433-news.html>

JUI-F chief stands with journalists against PECA law

<https://www.nation.com.pk/14-Feb-2025/jui-f-chief-stands-with-journalists-against-peca-law>

New power projects; Govt removes FSA guarantee requirement

<https://epaper.brecorder.com/2025/02/14/1-page/1028293-news.html>

Ogra raises RLNG prices for Sui companies

<https://www.dawn.com/news/1891802/ogra-raises-rlng-prices-for-sui-companies>

UK to review PIA flight resumption next month

<https://tribune.com.pk/story/2528299/british-safety-committee-to-review-pia-flight-resumption-on-march-12>

SCB and IFC to boost unfunded RPP to \$400m

<https://epaper.brecorder.com/2025/02/14/12-page/1028431-news.html>

International

Asian Stocks Gain as Tariff Timeline Lifts Mood: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-02-13/stock-market-today-dow-s-p-live-updates>

Oil Steadies as Trump's Reciprocal Tariffs Add to Trade Tensions

<https://www.bloomberg.com/news/articles/2025-02-13/latest-oil-market-news-and-analysis-for-february-14>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: **Target Price:** A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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