

## Market Statistics

### Market

KSE 100 Close | 179,603.7 | Chg: -0.5%  
KSE ALL Vol. (mn) | 705.75  
FIPI (\$ mn) | 14.982

### \*Commodities\*

Brent Oil | US\$ 67.71 | -24%  
Crude WTI | US\$ 62.72 | 0.28%  
Coal (RB) | US\$ 98.25 | +0.77%  
Gold | US\$ 5,012.64 | -0.7%  
Silver | US\$ 75.28 | -3.49%  
Copper | US\$ 5.75 | -0.94%

### Forex

US\$/PKR | \$ 279.62 | 0.01%  
US\$/EUR | \$ 0.84 | 0%  
US\$/JPY | \$ 153.04 | +0.23%  
US\$/GBP | \$ 0.73 | +0.07%  
DXY | \$ 96.92 | -0.01%

### Major Global Stock Indices

S&P500 | +0.05%  
Euro Stoxx 50 | -0.43%  
FTSE100 | +0.42%  
Nikkei | -0.06%  
Shanghai | -1.26%

### Today's Company announcement

NICL  
PIBTL  
BERG  
FHAM  
HRPL  
FCEPL  
ICL  
AKDSL  
PSYL  
IPAK  
INKL

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## Morning News

[CDF meets key leaders at Munich security moot – Neutral](#)

<https://epaper.brecorder.com/2026/02/16/1-page/1089199-news.html>

[KSA urged to invest in M-10 motorway – Neutral](#)

<https://epaper.brecorder.com/2026/02/15/1-page/1089094-news.html>

[Freelancers earn over USD500m in 1HFY26: SBP – Positive](#)

<https://epaper.brecorder.com/2026/02/15/1-page/1089099-news.html>

[Court orders action against E&P firms for law violation – Negative](#)

<https://tribune.com.pk/story/2592642/court-orders-action-against-ep-firms-for-law-violation>

[Dewan Motors launches all-electric MINI Cooper in Pakistan – Positive](#)

<https://epaper.brecorder.com/2026/02/14/2-page/1089018-news.html>

[LHC moved against govt, Nepra – Neutral](#)

<https://epaper.brecorder.com/2026/02/14/1-page/1089002-news.html>

[US military preparing for potentially weeks-long Iran operations – Negative](#)

<https://epaper.brecorder.com/2026/02/15/1-page/1089104-news.html>

[US to deploy new aircraft carrier to ME as Trump warns Iran – Negative](#)

<https://epaper.brecorder.com/2026/02/14/1-page/1088994-news.html>

[MoITT proposes Rs71.84bn allocation – Positive](#)

<https://epaper.brecorder.com/2026/02/14/1-page/1089005-news.html>

[IT exports poised to hit \\$5b mark – Positive](#)

<https://tribune.com.pk/story/2592825/it-exports-poised-to-hit-5b-mark>

[600MHz spectrum auction next month – Positive](#)

<https://tribune.com.pk/story/2592643/600mhz-spectrum-auction-next-month>

[Govt adopts cautious approach to trade with Iran – Neutral](#)

<https://epaper.brecorder.com/2026/02/14/1-page/1088997-news.html>

CDWP clears six uplift projects worth Rs160bn – Neutral

<https://epaper.brecorder.com/2026/02/14/1-page/1089006-news.html>

USD13.3bn raised in primary auctions: SECP – Positive

<https://epaper.brecorder.com/2026/02/14/1-page/1089007-news.html>

Petrol price hiked by Rs5, HSD's by Rs7.32 – Negative

<https://epaper.brecorder.com/2026/02/16/1-page/1089197-news.html>

ADB, Railways Ministry in advanced discussions – Neutral

<https://epaper.brecorder.com/2026/02/16/1-page/1089201-news.html>

PM will soon unveil relief package for construction sector: Aurangzeb – Positive

<https://epaper.brecorder.com/2026/02/15/1-page/1089093-news.html>

SECP seeks to raise Shariah-compliant debt share from 13pc to 20pc – Positive

<https://epaper.brecorder.com/2026/02/14/2-page/1089016-news.html>

Pakistan, Russia agree to expand direct land, air links – Positive

<https://epaper.brecorder.com/2026/02/14/1-page/1089008-news.html>

FY25 SOE losses hit Rs832.848bn mark – Negative

<https://epaper.brecorder.com/2026/02/14/1-page/1088999-news.html>

UBL executes Rs20bn Interest Rate Swap with Engro – Neutral

<https://epaper.brecorder.com/2026/02/16/4-page/1089224-news.html>

IMF discussing electricity tariffs revisions with Pakistan – Neutral

<https://epaper.brecorder.com/2026/02/14/1-page/1089010-news.html>

PTA updates 5G auction guidelines – Neutral

<https://www.dawn.com/news/1973315/pta-updates-5g-auction-guidelines>

Arif Habib-led group to gain full control of PIA – Positive

<https://www.dawn.com/news/1973316/arif-habib-led-group-to-gain-full-control-of-pia>

Nishat group to acquire up to 75% stake in Rafhan Maize in landmark deal – Positive

<https://profit.pakistantoday.com.pk/2026/02/16/nishat-group-to-acquire-up-to-75-stake-in-rafhan-maize-in-landmark-deal/>

Pakistan repays \$700 million Chinese loan, FX reserves fall to \$15.5 billion ahead of IMF review – Neutral

<https://profit.pakistantoday.com.pk/2026/02/15/pakistan-repays-700-million-chinese-loan-fx-reserves-fall-to-15-5-billion-ahead-of-imf-review/>

PD moves Nepra for review – Neutral

<https://epaper.brecorder.com/2026/02/14/1-page/1089001-news.html>

### **International**

Asia shares becalmed by holidays, dire Japan data

<https://www.reuters.com/world/china/global-markets-global-markets-2026-02-16/>

Oil drifts ahead of US-Iran nuclear talks

<https://www.reuters.com/business/energy/oil-drifts-ahead-us-iran-nuclear-talks-2026-02-16/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
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- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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