Investor Kit

Thursday, January 16, 2025



Market Statistics

Market

KSE 100 Close | 114,495.7 | Chg: -0.27% KSE ALL Vol. (mn) | 658.48 FIPI (\$. mn) | 0.293

Commodities

Brent Oil | US\$ 82.38 | +0.43% Crude WTI | US\$ 79.05 | +0.28% Coal (RB) | US\$ 98.3 | -1.21% Gold | US\$ 2,725.72 | +0.29% Silver | US\$ 31.65 | +0.36% Copper | US\$ 4.42 | +0.43%

Forex

U\$\$/PKR | \$ 278.77| -0.02% U\$\$/EUR | \$ 0.97| +0.41% U\$\$/JPY | \$ 155.75| -0.4% U\$\$/GBP | \$ 0.82| +0.15% DXY | \$ 109.11| 0%

Major Global Stock Indices

S&P500 | +1.83% Euro Stoxx 50 | +1.09% FTSE100 | +1.21% Nikkei | +0.33% Shanghai | +0.22%

Today's Company announcement

KOHE BML

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Morning News

SDF looking to invest \$100m in Pakistan's mineral infrastructure: Saudi minister

https://www.thenews.com.pk/latest/1272552-sdf-looking-to-invest-100m-in-pakistans-mineral-infrastructure-saudi-minister

61bps drop in PIBs yield recorded

https://epaper.brecorder.com/2025/01/16/12-page/1024478-news.html

World Bank approves \$20 billion loan

https://tribune.com.pk/story/2522425/world-bank-approves-20-billion-loan

Petrol price hiked by Rs3.47, HSD's by Rs2.61

https://epaper.brecorder.com/2025/01/16/1-page/1024314-news.html

Economy's growth model needs urgent overhaul: WB

https://epaper.brecorder.com/2025/01/16/1-page/1024309-news.html

<u>Independent market being set up; Govt to stop purchasing power soon,</u> NA told

https://epaper.brecorder.com/2025/01/16/1-page/1024304-news.html

Inflation drops to 3% following economic reforms: Aurangzeb

https://tribune.com.pk/story/2522339/inflation-drops-to-3-followingeconomic-reforms-aurangzeb

KE consumers to get tariff relief of Rs4.98/unit

https://tribune.com.pk/story/2522428/ke-consumers-to-get-tariff-relief-of-rs498unit

AIRLINK's subsidiary Select Technologies to Launch Xiaomi TVs in Pakistan

https://mettisglobal.news/airlinks-subsidiary-select-technologies-to-launch-xiaomi-tvs-in-pakistan/

5MFY25; LSM sector sees 1.25pc contraction YoY

https://epaper.brecorder.com/2025/01/16/1-page/1024310-news.html



MTL sales hit 7-year high with 2.2x YoY growth in Dec

https://mettisglobal.news/mtl-sales-hit-7-year-high-with-2-2x-yoy-growth-in-dec/

Third round of govt-PTI talks to begin today

https://epaper.brecorder.com/2025/01/16/12-page/1024475-news.html

OGDC starts oil, gas production from Kharo-1 well

https://www.thenews.com.pk/print/1272615-ogdc-starts-oil-gas-production-from-kharo-1-well

JUI-F chief criticises institutions for using polls to enhance power

https://tribune.com.pk/story/2522346/jui-f-chief-criticises-institutions-for-using-polls-to-enhance-power

Nepra issues daily penalty warning to KE, Discos

https://epaper.brecorder.com/2025/01/16/1-page/1024306-news.html

Afghan transit trade especially via Gwadar Port; Govt to swap bank guarantee for insurance bond

https://epaper.brecorder.com/2025/01/16/1-page/1024312-news.html

International

Asian Stocks Gain After US Core Inflation Cools: Markets Wrap

https://www.bloomberg.com/news/articles/2025-01-15/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil rises as US inventory declines heighten supply concerns

https://www.reuters.com/markets/commodities/oil-rises-us-inventory-declines-heighten-supply-concerns-2025-01-16/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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