

# Investor Kit

Wednesday, January 29, 2025

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 112,030.4 | Chg: -1.31%  
KSE ALL Vol. (mn) | 516.19  
FIPI (\$ mn) | 1.21

### \*Commodities\*

Brent Oil | US\$ 76.28 | -0.27%  
Crude WTI | US\$ 73.58 | 0.28%  
Coal (RB) | US\$ 99 | 0%  
Gold | US\$ 2,797.56 | +0.11%  
Silver | US\$ 30.86 | -0.07%  
Copper | US\$ 4.22 | -0.79%

### \*Forex\*

US\$/PKR | \$ 278.93 | -0.04%  
US\$/EUR | \$ 0.96 | -0.02%  
US\$/JPY | \$ 155.57 | -0.02%  
US\$/GBP | \$ 0.8 | 0%  
DXY | \$ 107.89 | -0.02%

### \*Major Global Stock Indices\*

S&P500 | +0.92%  
Euro Stoxx 50 | +0.19%  
FTSE100 | +0.35%  
Nikkei | +0.35%  
Shanghai | -0.06%

### \*Today's Company announcement\*

FFC  
ASTL  
HINO  
EXIDE  
SIEM

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## Morning News

\$20b WB lending may be insufficient

<https://tribune.com.pk/story/2525125/20b-wb-lending-may-be-insufficient>

Govt to stay firm on IMF commitments: Aurangzeb

<https://www.thenews.com.pk/print/1277318-govt-to-stay-firm-on-imf-commitments-aurangzeb>

IMF opposes Pakistan's plan to slash industrial power tariffs by Rs2.70 per unit

<https://profit.pakistantoday.com.pk/2025/01/28/imf-opposes-pakistans-plan-to-slash-industrial-power-tariffs-by-rs2-70-per-unit/>

Govt needs to be cautiously optimistic

<https://tribune.com.pk/story/2525130/govt-needs-to-be-cautiously-optimistic>

Discos seek Nepra's nod for security deposit hike

<https://www.thenews.com.pk/print/1277316-discos-seek-nepra-s-nod-for-security-deposit-hike>

Citigroup: SBP Likely to reduce interest rates soon

<https://mettisglobal.news/citigroup-sbp-likely-to-reduce-interest-rates-soon/>

Nepra shifts 59 IPPs to SOFR, adopts global standard

<https://www.thenews.com.pk/print/1277331-nepra-shifts-59-ipps-to-sofr-adopts-global-standard>

SBP awards first DRB licence to easypaisa digital bank

<https://www.thenews.com.pk/print/1277157-sbp-awards-first-drb-licence-to-easypaisa-digital-bank>

Climate adaptation, mitigation; Country needs \$348bn by 2030: Aurangzeb

<https://epaper.brecorder.com/2025/01/29/1-page/1026126-news.html>

Pakistan has only 3,651 filers whose taxable income exceeds Rs100m

<https://www.thenews.com.pk/print/1277268-pakistan-has-only-3-651-filers-whose-taxable-income-exceeds-rs100m>

SIFC proposal on Saudi investment matters; Meeting to discuss KE issues today

<https://epaper.brecorder.com/2025/01/29/1-page/1026122-news.html>

ABHI, TPL Corp inject Rs2.6bn in Finca Microfinance Bank

<https://www.thenews.com.pk/print/1277166-abhi-tpl-corp-inject-rs2-6bn-in-finca-microfinance-bank>

Govt plans surplus power auction to boost industry, create jobs

<https://www.thenews.com.pk/print/1277320-govt-plans-surplus-power-auction-to-boost-industry-create-jobs>

Cars to enhance FBR tax collection: law minister

<https://www.thenews.com.pk/print/1277321-cars-to-enhance-fbr-tax-collection-law-minister>

Military trials: Transparency in investigation not seen anywhere else, says MoD counsel

<https://www.thenews.com.pk/print/1277319-military-trials-transparency-in-investigation-not-seen-anywhere-else-mod-counsel>

High-level US team arrives to talk business

<https://www.brecorder.com/news/40345235/high-level-us-team-arrives-to-talk-business>

Senate also passes contentious tweaks to Peca

<https://www.thenews.com.pk/print/1277313-senate-also-passes-contentious-tweaks-to-peca>

## **International**

Asian Stocks Advance on Tech Rebound Ahead of Fed: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-01-28/stock-market-today-dow-s-p-live-updates>

Oil prices rebound from multi-week lows as investors brace for Trump tariffs

<https://www.reuters.com/markets/commodities/oil-prices-hold-near-two-week-low-weak-china-data-adds-demand-concerns-2025-01-28/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
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- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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