# **Investor Kit**

Wednesday, January 8, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 116,052.7 | Chg: -0.17% KSE ALL Vol. (mn) | 786.05 FIPI (\$. mn) | 0.056

#### \*Commodities\*

Brent Oil | US\$ 77.32 | +0.35% Crude WTI | US\$ 74.63 | +0.28% Coal (RB) | US\$ 103.6 | +0.34% Gold | US\$ 2,660.09 | -0.2% Silver | US\$ 30.65 | -0.12% Copper | US\$ 4.19 | +0.25%

#### \*Forex\*

U\$\$/PKR | \$ 278.67| -0.02% U\$\$/EUR | \$ 0.97| +0.62% U\$\$/JPY | \$ 158.19| +0.09% U\$\$/GBP | \$ 0.8| -0.01% DXY | \$ 108.66| -0.04%

### \*Major Global Stock Indices\*

S&P500 | -1.11% Euro Stoxx 50 | +0.49% FTSE100 | -0.05% Nikkei | -0.19% Shanghai | -1.46%

## \*Today's Company announcement\*

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## **Morning News**

UAE rolls over \$2bn loan, PM Shehbaz Sharif confirms

https://tribune.com.pk/story/2520592/uae-rolls-over-2bn-loan-pm-shehbaz-sharif-confirms

Govt 'mulls options to reduce power tariffs by up to Rs10 per unit'

https://www.thenews.com.pk/latest/1269606-govt-mulls-options-to-reduce-power-tariffs-by-up-to-rs10-per-unit

Gwadar Port to handle 60% public sector trade

https://tribune.com.pk/story/2520703/gwadar-port-to-handle-60-public-sector-trade

Power tariff slashed by 75 paisa

https://tribune.com.pk/story/2520733/power-tariff-slashed-by-75-paisa

Cabinet expansion now looms large

https://epaper.brecorder.com/2025/01/08/1-page/1023109-news.html

FinMin announces slashing 150k govt jobs in major 'right-sizing initiative'

https://tribune.com.pk/story/2520601/finmin-announces-slashing-150k-govt-jobs-in-major-right-sizing-initiative

Dost Steel unable to resume operations this year

https://mettisglobal.news/dost-steel-unable-to-resume-operations-this-year/

NBP to transfer SME Bank's lending portfolio in demerger scheme

https://profit.pakistantoday.com.pk/2025/01/07/nbp-to-transfer-sme-banks-lending-portfolio-in-demerger-scheme/

SC raises questions about army law scope

https://epaper.brecorder.com/2025/01/08/1-page/1023105-news.html

Govt unveils plan to boost SEZs

https://www.thenews.com.pk/print/1269846-govt-unveils-plan-to-boost-sezs

SEZs: BOI approves land lease policy





https://epaper.brecorder.com/2025/01/08/12-page/1023195-news.html

## **International**

Asian Stocks Track US Drop on Tech, Inflation Risk: Markets Wrap

https://www.bloomberg.com/news/articles/2025-01-07/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil prices up on tighter OPEC supply, US jobs data

https://www.reuters.com/business/energy/oil-prices-up-tighter-opecsupply-us-jobs-data-2025-01-08/



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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