

# Investor Kit

Monday, July 1, 2024



## Market Statistics

### Market

KSE 100 Close | 78,445 | Chg: -0.11%  
KSE ALL Vol. (mn) | 206.49  
FIPI (\$ mn) | 1.725

### \*Commodities\*

Brent Oil | US\$ 85.4 | +0.47%  
Crude WTI | US\$ 81.93 | +0.28%  
Coal (RB) | US\$ 104.9 | -1.08%  
Gold | US\$ 2,335.2 | -0.19%  
Silver | US\$ 29.4 | -0.53%  
Copper | US\$ 4.36 | -0.32%

### \*Forex\*

US\$/PKR | \$ 278.34 | 0.01%  
US\$/EUR | \$ 0.93 | -0.11%  
US\$/JPY | \$ 161.03 | +0.12%  
US\$/GBP | \$ 0.79 | +0.03%  
DXY | \$ 105.62 | -0.23%

### \*Major Global Stock Indices\*

S&P500 | 0%  
Euro Stoxx 50 | -0.2%  
FTSE100 | -0.19%  
Nikkei | +0.17%  
Shanghai | +0.31%

### \*Today's Company announcement\*

UDPL

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## Morning News

'Do more' IMF says budget approval 'not enough'

<https://www.brecorder.com/news/40310518/do-more-imf-says-budget-approval-not-enough>

Budget approved by NA ahead of fresh IMF loan

<https://epaper.brecorder.com/2024/06/29/1-page/997267-news.html>

FBR exceeds Rs9.2trn revised collection target

<https://www.brecorder.com/news/40310517/fbr-exceeds-rs92trn-revised-collection-target>

IMF bailout plan likely in July

<https://epaper.brecorder.com/2024/07/01/1-page/997453-news.html>

Ministry warns of food-driven spike in inflation

<https://www.dawn.com/news/1842650/ministry-warns-of-food-driven-spike-in-inflation>

Taxation scope expanded for NRPs

<https://www.brecorder.com/news/40310514/taxation-scope-expanded-for-nrps>

Govt introduces new tax measures to meet IMF criteria

<https://www.dawn.com/news/1842651/govt-introduces-new-tax-measures-to-meet-imf-criteria>

Petrol price hiked by Rs7.45, diesel's by Rs9.56

<https://epaper.brecorder.com/2024/07/01/1-page/997444-news.html>

Big gap in bank loans to govt, businesses

<https://www.dawn.com/news/1842876/big-gap-in-bank-loans-to-govt-businesses>

Dar-led Ecnec okays Rs411bn projects

<https://www.dawn.com/news/1842766/dar-led-ecnec-okays-rs411bn-projects>

EVs unit, charging stations by Chinese co: MoC directs removal of impediments to \$250m potential investment

<https://www.brecorder.com/news/40310509/evs-unit-charging-stations-by-chinese-co-moc-directs-removal-of-impediments-to-250m-potential-investment>

New taxation steps come into effect today

<https://epaper.brecorder.com/2024/07/01/1-page/997452-news.html>

FBR imposes tax on exporters of goods

<https://www.brecorder.com/news/40310516/fbr-imposes-tax-on-exporters-of-goods>

Trade deficit with China grows by 34pc

<https://www.thenews.com.pk/print/1204916-trade-deficit-with-china-grows-by-34pc>

Cross-subsidy to hit exports

<https://tribune.com.pk/story/2475242/cross-subsidy-to-hit-exports>

ECNEC postpones \$6.7b ML-I project

<https://tribune.com.pk/story/2475231/ecnec-postpones-67b-ml-i-project>

Confectionery company Ismail Industries plans Dubai unit

<https://www.dawn.com/news/1842648/confectionery-company-ismail-industries-plans-dubai-unit>

Pakistan to seek Qatar's consent for selling excess LNG

<https://www.thenews.com.pk/print/1204911-pakistan-to-seek-qatar-s-consent-for-selling-excess-lng>

Tax rebate restored

<https://www.brecorder.com/news/40310519/tax-rebate-restored>

Acquisition of TPL; IFC approves \$400m debt financing to PTCL

<https://epaper.brecorder.com/2024/06/29/1-page/997261-news.html>

Elections (Amendment) Bill approved amid opposition protest

<https://www.brecorder.com/news/40310371/elections-amendment-bill-approved-amid-opposition-protest>

Govt Increases Excise Duty On Airline Tickets Up to Rs. 350,000 in Finance Bill

<https://propakistani.pk/2024/06/28/govt-increases-excise-duty-on-airline-tickets-up-to-rs-350000-in-finance-bill/>

Failure to block SIMs of non-filers: Cellular cos face the prospect of heavy penalties

<https://www.brecorder.com/news/40310513/failure-to-block-sims-of-non-filers-cellular-cos-face-the-prospect-of-heavy-penalties>

### **International**

Oil inches higher on summer demand outlook

<https://www.reuters.com/business/energy/oil-inches-higher-summer-demand-outlook-2024-07-01/>

Afghanistan warns Pakistan of 'consequences' of cross-border attacks

<https://tribune.com.pk/story/2475192/afghanistan-warns-pakistan-of-consequences-of-cross-border-attacks>