Investor Kit

Monday, July 14, 2025



Market Statistics

Market

KSE 100 Close | 134299.8 | Chg: 0.39% KSE ALL Vol. (mn) | 764.12 FIPI (\$. mn) | -1.234

Commodities

Brent Oil | US\$ 70.45| +0.13% Crude WTI | US\$ 68.53| +0.28% Coal (RB) | US\$ 97.25| +0.88% Gold | US\$ 3372.9| +0.26% Silver | US\$ 39.11| +0.39% Copper | US\$ 5.58| -0.45%

Forex

US\$/PKR | \$ 284.46 | 0.04% US\$/EUR | \$ 1.17 | -0.11% US\$/JPY | \$ 147.28 | -0.1% US\$/GBP | \$ 1.35 | -0.19% DXY | \$ 97.95 | +0.1%

Major Global Stock Indices

S&P500 | -0.33% Euro Stoxx 50 | -1.01% FTSE100 | -0.38% Nikkei | -0.35% Shanghai | +0.5%

Today's Company announcement

LOADS BWCL

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Morning News

\$5bn Pakistan-Turkiye bilateral trade goal; PM urges MoC to set specific targets

https://epaper.brecorder.com/2025/07/14/1-page/1057484-news.html

Foreigners withdraw over \$1.5bn from T-bills in FY25

https://www.dawn.com/news/1923649/foreigners-withdraw-over-15bn-from-t-bills-in-fy25

State Bank injects Rs1.7tr via dual OMOs

https://tribune.com.pk/story/2555457/state-bank-injects-rs17tr-viadual-omos

IMF reaffirms support to reform agenda

https://epaper.brecorder.com/2025/07/14/1-page/1057483-news.html

Losses of 15 SOEs surge to whopping Rs5.9 trillion

https://www.thenews.com.pk/print/1327886-soes-suffer-huge-losses-of-rs-5-9trn-pension-liabilities-mount

<u>Uzbekistan sees avenues for exploration ventures</u>

https://tribune.com.pk/story/2555458/uzbekistan-sees-avenues-for-exploration-ventures

Mari Energies to acquire stakes in three oil and gas blocks from OPI

https://e.thenews.com.pk/detail/?id=416969

Discos' sell off: 'Turkish model' under consideration

https://epaper.brecorder.com/2025/07/13/1-page/1057416-news.html

PM to be briefed on revised solar policy soon

https://e.thenews.com.pk/detail/?id=417657

EPQL seeks PD's support for early gas supply from Badar field

https://epaper.brecorder.com/2025/07/12/1-page/1057305-news.html Auto prices surge up to Rs600,000

https://www.dawn.com/news/1923872/auto-prices-surge-up-to-rs600000



Bike and 3-Wheeler Sales Record 54 % YoY Increase in June 2025

https://propakistani.pk/2025/07/13/bike-and-3-wheeler-sales-record-54-yoy-increase-in-june-2025/

Finance Act 2025; Auto industry grapples with enforcement challenges

https://epaper.brecorder.com/2025/07/13/1-page/1057420-news.html

ugar import to spike import bill by \$280m

https://epaper.brecorder.com/2025/07/12/1-page/1057308-news.html

Sugar hits Rs200/kg even as inflation slows

https://e.thenews.com.pk/detail/?id=416963

PTCL's financial woes deepen

https://www.dawn.com/news/1923870/ptcls-financial-woes-deepen

PIA incurs net loss of Rs4.6 billion

https://tribune.com.pk/story/2555581/pia-incurs-net-loss-of-rs46-billion

Spinning unit shut on rising losses

https://www.dawn.com/news/1923654/spinning-unit-shut-on-rising-losses

PSM revival: Pakistan-Russia ink accord

https://epaper.brecorder.com/2025/07/12/1-page/1057309-news.html

July 19 strike call; Govt invites trade leaders for talks

https://epaper.brecorder.com/2025/07/14/12-page/1057559-news.html

Fazl rules out no-confidence move against KP govt

https://www.dawn.com/news/1923853/fazl-rules-out-no-confidence-move-against-kp-govt

Gandapur says Imran Khan ready for talks with decision-makers

 $\frac{https://tribune.com.pk/story/2555666/imran-willing-to-talk-with-state-instituitions-ali-amin-gandapu}{} \\$

<u>International</u>

Oil edges up, investors eye Trump statement on Russia



https://www.reuters.com/business/energy/oil-edges-up-investors-eye-trump-statement-russia-2025-07-14/

Wall St slips with Asia stocks as US trade policy confounds

 $\frac{\text{https://www.reuters.com/world/china/global-markets-wrapup-1-2025-}}{07-14/}$



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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