Investor Kit

Wednesday, June 25, 2025



Market Statistics

Market

KSE 100 Close | 122,246.6 | Chg: 5.23% KSE ALL Vol. (mn) | 801.54 FIPI (\$. mn) | -1.466

Commodities

Brent Oil | US\$ 67.02 | +1.28% Crude WTI | US\$ 65.27 | +0.28% Coal (RB) | US\$ 90.6 | -1.36% Gold | US\$ 3,342.9 | +0.27% Silver | US\$ 35.91 | +0.48% Copper | US\$ 4.9 | +0.01%

Forex

US\$/PKR | \$ 283.77| 0.04% US\$/EUR | \$ 0.86| -0.09% US\$/JPY | \$ 144.87| -0.05% US\$/GBP | \$ 0.73| -0.03% DXY | \$ 97.91| -0.07%

Major Global Stock Indices

S&P500 | +1.11% Euro Stoxx 50 | -1.92% FTSE100 | -0.01% Nikkei | +0.03% Shanghai | +0.28%

Today's Company announcement

CHCC GHNI

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Morning News

IMF may object to cap relaxation for transactions by 'ineligible persons' in revised finance bill

https://e.thenews.com.pk/detail/?id=413329

<u>Pakistan seeks fourth restructuring of \$393.73mn WB-funded higher</u> education project

https://www.brecorder.com/news/40369395/pakistan-seeks-fourth-restructuring-of-39373mn-wb-funded-higher-education-project

PM reiterates Pakistan's support to Iran

https://www.brecorder.com/news/40369498/pm-reiterates-pakistanssupport-to-iran

<u>Pakistan's Consumer Confidence Index jumps 9.2% in Q4, future</u> sentiment turns optimistic

https://profit.pakistantoday.com.pk/2025/06/24/pakistans-consumer-confidence-index-jumps-9-2-in-q4-future-sentiment-turns-optimistic/

<u>PIA resumes Gulf operations after ceasefire eases regional airspace</u> <u>restrictions</u>

https://profit.pakistantoday.com.pk/2025/06/24/pia-resumes-gulf-operations-after-ceasefire-eases-regional-airspace-restrictions/

May FCA: Positive adjustment of Re0.1 per unit sought

https://epaper.brecorder.com/2025/06/25/1-page/1054898-news.html

\$350m loan agreement signed with ADB to boost women's financial inclusion

https://epaper.brecorder.com/2025/06/25/1-page/1054901-news.html

Nepra cuts base power tariff by Rs1.50 to Rs34 per unit for fiscal year 2025–26

https://www.nation.com.pk/25-Jun-2025/nepra-cuts-base-power-tariff-by-rs1-50-to-rs34-per-unit-for-fiscal-year-2025-26

Trade gap with nine states widens to \$11.17bn

https://www.dawn.com/news/1919884/trade-gap-with-nine-states-widens-to-1117bn





War fails to stop inflows in T-bills

https://www.dawn.com/news/1919879/war-fails-to-stop-inflows-in-t-bills

Chinese CG, APTMA leaders discuss trade ties

https://epaper.brecorder.com/2025/06/25/12-page/1055030-news.html

Rs715.45bn approved for energy sector

https://epaper.brecorder.com/2025/06/25/1-page/1054904-news.html

Atlas Honda to launch electric scooter

https://www.dawn.com/news/1919881/atlas-honda-to-launch-electric-scooter

BYD, HUBCO Green and PSO expand NEV charging network

https://epaper.brecorder.com/2025/06/25/4-page/1054928-news.html

International

Asian Stocks Climb as Israel-Iran Truce Holds: Markets Wrap

https://www.bloomberg.com/news/articles/2025-06-24/stock-market-today-dow-s-p-live-updates

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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