

Investor Kit

Friday, June 27, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 122046.5 | Chg: -0.58%
KSE ALL Vol. (mn) | 750.92
FIPI (\$ mn) | -3.404

Commodities

Brent Oil | US\$ 67.01 | +0.54%
Crude WTI | US\$ 65.54 | +0.28%
Coal (RB) | US\$ 90.9 | 0%
Gold | US\$ 3309.02 | -1.16%
Silver | US\$ 36.41 | -0.51%
Copper | US\$ 5.06 | +0.25%

Forex

US\$/PKR | \$ 283.67 | 0.02%
US\$/EUR | \$ 1.17 | -0.01%
US\$/JPY | \$ 144.45 | +0.02%
US\$/GBP | \$ 1.37 | +0.09%
DXY | \$ 97.32 | +0.03%

Major Global Stock Indices

S&P500 | +0.8%
Euro Stoxx 50 | -0.17%
FTSE100 | +0.19%
Nikkei | +1.51%
Shanghai | -0.21%

Today's Company announcement

ACPL
JGIL
NRL
AGL
EXIDE

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Morning News

Govt to present Rs203.34bn supplementary, excess grants in NA today

<https://epaper.brecorder.com/2025/06/27/1-page/1055205-news.html>

Key amendments made to Finance Bill: Tax fraud arrests only post-inquiry

<https://epaper.brecorder.com/2025/06/27/1-page/1055201-news.html>

WTO trade barometer rises, but slowdown expected later in year

<https://epaper.brecorder.com/2025/06/27/1-page/1055207-news.html>

Finance Bill sails through parliament

<https://www.brecorder.com/news/40369867/finance-bill-sails-through-parliament>

SBP's reserves drop over \$2bn in a week on major debt repayments

<https://www.brecorder.com/news/40369869/sbps-reserves-drop-over-2bn-in-a-week-on-major-debt-repayments>

Roshan Digital Account inflows reach \$201 million in May

<https://profit.pakistantoday.com.pk/2025/06/26/roshan-digital-accounts-inflows-reach-201-million-in-may/>

IED rates ADB's 5-year CAP for Pakistan as highly successful

<https://www.brecorder.com/news/40369866/ied-rates-adbs-5-year-cap-for-pakistan-as-highly-successful>

Govt delays dam cess in FY26 finance bill due to IMF's review

<https://profit.pakistantoday.com.pk/2025/06/26/govt-delays-dam-cess-in-fy26-finance-bill-due-to-imfs-review/>

Govt strikes Rs3.69tr deal with IPPs, eyes power sector reform acceleration

<https://profit.pakistantoday.com.pk/2025/06/26/govt-strikes-rs3-69tr-deal-with-ippes-eyes-power-sector-reform-acceleration/>

Dynea Pakistan to develop captive wind power project in Baluchistan

<https://profit.pakistantoday.com.pk/2025/06/26/dynea-pakistan-to-develop-captive-wind-power-project-in-balochistan/>

Sui Northern Gas Pipelines to set up wholly owned subsidiary with Rs1 billion capital

<https://profit.pakistantoday.com.pk/2025/06/26/sui-northern-gas-pipelines-to-set-up-wholly-owned-subsi-diary-with-rs1-billion-capital/>

Pakistan to launch major energy investment plan, aims for 60% renewables by 2030

<https://profit.pakistantoday.com.pk/2025/06/26/pakistan-to-launch-major-energy-investment-plan-aims-for-60-renewables-by-2030/>

PM directs prompt completion of second and third phases of loss-making GENCOs privatisation

<https://profit.pakistantoday.com.pk/2025/06/26/pm-directs-prompt-completion-of-second-and-third-phases-of-loss-making-gencos-privatisation/>

Non-filers: Banks to restrict cash withdrawals above set limit

<https://www.brecorder.com/news/40369870/non-filers-banks-to-restrict-cash-withdrawals-above-set-limit>

Parliament secretariat staff to receive housing, auto loan facility through ABL

<https://profit.pakistantoday.com.pk/2025/06/26/parliament-secretariat-staff-to-receive-housing-auto-loan-facility-through-abl/>

NA approves Rs34bn agriculture budget; govt targets cotton revival, surplus fertilizer, and \$8bn exports

<https://profit.pakistantoday.com.pk/2025/06/25/na-approves-rs34bn-agriculture-budget-govt-targets-cotton-revival-surplus-fertilizer-and-8bn-exports/>

Promotion of electric vehicles: Research study to be launched on cost-benefit analysis

<https://www.brecorder.com/news/40369847/promotion-of-electric-vehicles-research-study-to-be-launched-on-cost-benefit-analysis>

Organic Meat Company becomes first Pakistani firm to export beef casings to Europe

<https://profit.pakistantoday.com.pk/2025/06/26/organic-meat-company-becomes-first-pakistani-firm-to-export-beef-casings-to-europe/>

International

Asian Stocks Climb as Fed Cut Bets Gain Momentum: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-26/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil Steadies at End of Turbulent Week as Focus Shifts to Tariffs

<https://www.bloomberg.com/news/articles/2025-06-26/latest-oil-market-news-and-analysis-for-june-27?srnd=phx-markets>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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