Investor Kit

Thursday, 05 January 2023



Market Stats

Market

KSE 100 Close | 40539.3 | Chg: -0.22% KSE ALL Vol. (mn) | 142.85 FIPI (\$. mn) | 0.29

Commodities

Brent Oil | \$ 78.41 | +0.81% Crude WTI | \$ 73.72 | +0.66% Coal (RB) | \$ 183 | +1.1% Gold | \$ 1855.14 | +0.02% Silver | \$ 23.73 | -0.15% Copper | \$ 3.73 | -0.43%

Forex

\$/PKR | \$ 226.95 | +0% \$/EUR | \$ 0.94 | -0.08% \$/JPY | \$ 132.13 | -0.37% \$/GBP | \$ 0.83 | +0.07% DXY | \$ 104.18 | -0.07%

Major Global Stock Indices

S&P500 | +0.75% Euro Stoxx 50 | +2.36% FTSE100 | +0.41% Nikkei | +0.22% Shanghai | +0.88%

Today's Company announcement

JSGCL JDWS SSGC HWQS

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Saudi Arabia expected to beef up its deposits in Pakistan: Ishaq Dar

https://www.brecorder.com/news/40218382/saudi-arabia-expected-to-beef-up-its-deposits-in-pakistan-ishaq-dar

11th straight fall: rupee records marginal loss against US dollar

https://www.brecorder.com/news/40218312/11th-straight-fall-rupee-records-marginal-loss-against-us-dollar

Gold rate inclines up by Rs900 per tola

https://mettisglobal.news/gold-rate-inclines-up-by-rs900-per-tola/

Geneva moot: Pakistan seeking to generate \$8bn

https://www.brecorder.com/news/40218506/geneva-moot-pakistan-seeking-to-generate-8bn

Ecnec approves Rs478bn uplift plans

https://www.brecorder.com/news/40218507/ecnec-approves-rs478bn-uplift-plans

Imported Aluminum Waste and Scrap of Auto-Parts Subject to 30% Customs Duty: FBR https://propakistani.pk/2023/01/04/imported-aluminum-waste-and-scrap-of-auto-parts-subject-to-30-customs-duty-fbr/

No Shortage of Wheat in the Country: Minister

https://propakistani.pk/2023/01/04/no-shortage-of-wheat-in-the-country-minister/

Pakistan and Belarus to Sign 6 MoUs for Cooperation Next Week

https://propakistani.pk/2023/01/04/pakistan-and-belarus-to-sign-6-mous-for-cooperation-next-week/

US supports Pakistan's right to defend itself from terrorism

https://epaper.brecorder.com/2023/01/05/1-page/951635-news.html

SECP Chairman Resolves to Support Development of Capital Market

 $\frac{https://propakistani.pk/2023/01/04/secp-chairman-resolves-to-support-development-of-capital-market/$

SSGC to Provide 68 MMcfd Gas to FFBL Under Renewed GSA

https://augaf.com/ssgc-to-provide-68-mmcfd-gas-to-ffbl-under-renewed-gsa/

SNGPL Suspend Gas Supply to Agritech On ECC Decision

https://augaf.com/sngpl-suspend-gas-supply-to-agritech-on-ecc-decision/

Cynergyico Received 91.06% Stake in Coastal Refinery

https://augaf.com/cynergyico-received-91-06-stake-in-coastal-refinery/

Fears of healthcare crisis mount amid import restrictions

https://www.dawn.com/news/1730005/fears-of-healthcare-crisis-mount-amid-import-restrictions

International

Oil prices fall further as concerns grow over global economy

 $\frac{https://www.reuters.com/business/energy/oil-steady-after-last-sessions-slump-fed-minutes-awaited-2023-01-04/$

China Discussing Easing of Ban on Australia Coal Imports

 $\frac{https://www.bloomberg.com/news/articles/2023-01-04/china-discussing-partial-end-to-ban-on-australian-coal-imports?leadSource=uverify%20wall$



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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