Investor Kit

Monday, 09 January 2023



Market Stats

Market

KSE 100 Close | 41007.5 | Chg: 0.71% KSE ALL Vol. (mn) | 181.96 FIPI (\$. mn) | 0.05

Commodities

Brent Oil | \$ 79.22 | +1.15% Crude WTI | \$ 74.58 | +1.13% Coal (RB) | \$ 173.15 | -4.34% Gold | \$ 1877.45 | +0.62% Silver | \$ 24.03 | +0.83% Copper | \$ 3.96 | +0.93%

Forex

\$/PKR | \$ 224.14| -1.31% \$/EUR | \$ 0.94| -0.22% \$/JPY | \$ 131.62| -0.34% \$/GBP | \$ 0.82| -0.25% DXY | \$ 103.63| -0.24%

Major Global Stock Indices

S&P500 | +2.28% Euro Stoxx 50 | +1.47% FTSE100 | +0.87% Nikkei | +0.59% Shanghai | +0.55%

Today's Company announcement

WTL AASM

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Premier Leaves for Geneva to Co-host 'Climate Resilient Pakistan' Conference https://augaf.com/premier-leaves-for-geneva-to-co-host-climate-resilient-pakistan-conference/

PM to visit UAE on Jan 10 amid economic crunch

https://tribune.com.pk/story/2394807/pm-to-visit-uae-on-jan-10-amid-economic-crunch

13th straight loss: rupee records marginal depreciation against US dollar https://www.brecorder.com/news/40218744/13th-straight-loss-rupee-records-marginal-depreciation-against-us-dollar

SBP reserves fall to \$4.5b after debt repayments to foreign banks

https://tribune.com.pk/story/2394732/sbp-reserves-fall-to-45b-after-debt-repayments-to-foreign-banks

Ishaq Dar claims forex reserves stand at \$10b

https://tribune.com.pk/story/2394789/ishaq-dar-claims-forex-reserves-stand-at-10b

Exchange companies offer to fund imports

https://tribune.com.pk/story/2394758/exchange-companies-offer-to-fund-imports

Pakistan risks 'extraordinary misery' without flood recovery help: UN https://epaper.brecorder.com/2023/01/09/1-page/951927-news.html

Chinese support to Pak economy will continue: Nong Rong

https://www.thenews.com.pk/print/1028685-chinese-support-to-pak-economy-will-continue-nong-rong

FBR estimates Rs170bn shortfall in tax collection

https://www.thenews.com.pk/print/1028022-fbr-estimates-rs170bn-shortfall-in-tax-collection

ADB urges govt to continue energy sector reforms via privatisation

 $\frac{https://www.nation.com.pk/07-Jan-2023/adb-urges-govt-to-continue-energy-sector-reforms-via-privatisation}{privatisation}$

Govt set to sell LNG plants to Qatar

https://tribune.com.pk/story/2394671/govt-set-to-sell-lng-plants-to-gatar

Cabinet bypassed again for sugar export

https://tribune.com.pk/story/2394754/cabinet-bypassed-again-for-sugar-export

Pakistanis in a fix over deepening food price disparities

https://www.dawn.com/news/1730495/pakistanis-in-a-fix-over-deepening-food-price-disparities

Weekly inflation sees 30pc jump from last year

https://www.dawn.com/news/1730355/weekly-inflation-sees-30pc-jump-from-last-year

Pak Suzuki extends plant shutdown to January 13

https://www.brecorder.com/news/40218779/pak-suzuki-extends-plant-shutdown-to-january-13

Dollar shortage threatens to cause healthcare sector crisis in Pakistan

 $\frac{https://www.brecorder.com/news/40218906/dollar-shortage-threatens-to-cause-healthcare-sector-crisis-in-pakistan}{sector-crisis-in-pakistan}$

Oil & gas sector: Plan to deal with Rs1,500bn circular debt soon

 $\frac{\text{https://www.thenews.com.pk/print/1028695-oil-gas-sector-plan-to-deal-with-rs1-500bn-circular-debt-soon}{\text{debt-soon}}$



Govt to give Rs17.5bn subsidy for buying e-bikes

https://www.dawn.com/news/1730493/govt-to-give-rs175bn-subsidy-for-buying-e-bikes

Sui Southern Reports Huge Rs. 2.263 Billion Profit for FY21

https://propakistani.pk/2023/01/07/sui-southern-reports-huge-rs-2-263-billion-profit-for-fy21/

SECP Chairman Stresses Improving Service Standards of Insurance Industry

https://propakistani.pk/2023/01/06/secp-chairman-stresses-improving-service-standards-of-insurance-industry/

International

Oil nudges higher after China opens borders, lifts fuel demand outlook

 $\frac{https://www.reuters.com/business/energy/oil-nudges-higher-after-china-opens-borders-lifts-fuel-demand-outlook-2023-01-$

 $\underline{09/\#:}^{\text{c:text=SINGAPORE\%2C\%20Jan\%209\%20(Reuters),offset\%20concerns\%20of\%20global\%20rece} \\ \underline{ssion}$



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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