# **Investor Kit**

Thursday, July 11, 2024

### **Market Statistics**

#### Market

KSE 100 Close | 79,841.6 | Chg: 1.05% KSE ALL Vol. (mn) | 230.91 FIPI (\$. mn) | 2.409

#### \*Commodities\*

Brent Oil | US\$ 85.75 | +0.79% Crude WTI | US\$ 82.73 | +0.28% Coal (RB) | US\$ 103.5 | -0.24% Gold | US\$ 2,385.15 | +0.23% Silver | US\$ 31.28 | +0.85% Copper | US\$ 4.62 | +0.49%

#### \*Forex\*

US\$/PKR | \$ 278.51| -0.04% US\$/EUR | \$ 0.92| -0.09% US\$/JPY | \$ 161.64| -0.02% US\$/GBP | \$ 0.78| -0.1% DXY | \$ 104.94| -0.1%

#### \*Major Global Stock Indices\*

S&P500 | +1.02% Euro Stoxx 50 | +1.11% FTSE100 | +0.66% Nikkei | +0.91% Shanghai | +0.77%

\*Today's Company announcement\* GCIL STCL

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### **Morning News**

Uniform hike in base tariff; Nepra reserves its determination

https://epaper.brecorder.com/2024/07/11/12-page/998947-news.html

ADB lists factors behind boost in remittance

https://epaper.brecorder.com/2024/07/11/12-page/998952-news.html

Carbon emission issue behind financial constraints: official

https://www.thenews.com.pk/print/1208409-carbon-emission-issuebehind-financial-constraints-official

#### CCP clears merger; CCP clears merger

https://epaper.brecorder.com/2024/07/11/4-page/998845-news.html

Passenger car sales surge 138pc in June, down 16pc in FY24

https://www.thenews.com.pk/print/1208408-passenger-car-sales-surge-138pc-in-june-down-16pc-in-fy24

Govt decides to wind up Pak-PWD

https://epaper.brecorder.com/2024/07/11/1-page/998818-news.html

6 months of 2024: Pakistan's startup funding falls 92%, amounts to measly \$3mn

https://www.brecorder.com/news/40312224/6-months-of-2024pakistans-startup-funding-falls-92-amounts-to-measly-3mn

Sazgar's auto rickshaw sales triple in June 2024

https://mettisglobal.news/sazgars-auto-rickshaw-sales-triple-in-june-2024/

JI to stage sit-in against power tariffs on 12th

https://www.brecorder.com/news/40312363/ji-to-stage-sit-in-againstpower-tariffs-on-12th





#### International

Asian Stocks Echo US Rally Ahead of Inflation Data: Markets Wrap

https://www.bloomberg.com/news/articles/2024-07-10/stock-markettoday-dow-s-p-live-updates?srnd=markets-vp

Oil prices tick up as crude, gasoline inventories ease

https://www.reuters.com/business/energy/oil-prices-tick-up-crude-gasoline-inventories-ease-2024-07-11/





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#### **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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