Investor Kit

Wednesday, 13 July 2022

Securilies

Market Stats

Market

KSE 100 Close | 41344 | Chg: 0.45% KSE ALL Vol. (mn) | 99.01 FIPI (\$. mn) | 0.79

Commodities

Brent Oil | US\$ 101.3 | Chg: +0.51% Crude WTI | US\$ 96.45 | Chg: +0.28% Coal (RB) | US\$ 356.9 | Chg: +6.41% Gold | US\$ 1727.16 | Chg: +0.05% Silver | US\$ 18.96 | Chg: +0.15% Copper | US\$ 3.29 | Chg: +0.88%

Forex

\$/PKR | 207.91 | Chg: -0.038% \$/EUR | 1 | Chg: +0.04% \$/JPY | 137.13 | Chg: +0.19% \$/GBP | 0.84 | Chg: -0.131% DXY | 108.14 | Chg: +0.065%

Major Global Stock Indices

S&P500 | Chg: -0.92% Euro Stoxx 50 | Chg: +0.44% FTSE100 | Chg: +0.18% Nikkei | Chg: +0.46% Shanghai | Chg: +0.36%

Pakistan Covid

New Cases (24hr): 236 New Deaths (24hr): 0 Positivity rate: 1.55%

Today's Company announcement

SPWL TSML

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974

Fax: +92 21 35301726

7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Morning News

Domestic

IMF, Pakistan inch closer to revival of loan package

https://www.dawn.com/news/1699109/imf-pakistan-inch-closer-to-revival-of-loan-package

PM Shehbaz expected to announce cut in petrol prices

https://profit.pakistantoday.com.pk/2022/07/13/pm-shehbaz-expected-to-announce-cut-in-petrol-prices/

SBP is ahead of the curve: acting Governor

https://www.thenews.com.pk/print/972514-sbp-is-ahead-of-the-curve-acting-governor

Dollar demand remains high despite interest rate hikes

https://www.dawn.com/news/1698922/dollar-demand-remains-high-despite-interest-rate-hikes

State Bank hits solar imports with fresh restrictions

https://profit.pakistantoday.com.pk/2022/07/08/state-bank-hits-solar-imports-with-fresh-restrictions/

Pakistan asks UN to protect developing countries from supply chain shocks

https://profit.pakistantoday.com.pk/2022/07/12/pakistan-asks-un-to-protect-developing-countries-from-supply-chain-shocks/

Pakistan among countries badly hit by war-driven inflation: UN

 $\frac{https://tribune.com.pk/story/2365118/pakistan-among-countries-badly-hit-by-wardriven-inflation-un}{driven-inflation-un}$

Report on population: Pakistan's population to surge by 56pc to 366m- by 2050, says UN https://www.thenews.com.pk/print/973254-report-on-population-pakistan-s-population-to-surge-by-56pc-to-366m-by-2050-un

FBR projects 9.5pc tax-to-GDP ratio

https://epaper.brecorder.com/2022/07/10/1-page/936367-news.html

ECC okays up to 335pc gas price increase

https://www.dawn.com/news/1698796

Rs70bn needed to subsidise five basic goods

https://epaper.brecorder.com/2022/07/10/1-page/936370-news.html

NEPRA approves another power tariff hike

https://profit.pakistantoday.com.pk/2022/07/08/nepra-approves-another-power-tariff-hike/

Power producer demands payments on daily basis

https://epaper.brecorder.com/2022/07/10/1-page/936368-news.html

KP govt restores property tax collection

https://profit.pakistantoday.com.pk/2022/07/12/kp-govt-restores-property-tax-collection/



Federal minister Ayaz Sadiq quits

https://www.brecorder.com/news/40185308/federal-minister-ayaz-sadiq-quits

International

OPEC's First 2023 Outlook Shows No Relief from Oil Squeeze https://www.bloomberg.com/news/articles/2022-07-12/opec-s-first-2023-outlook-shows-no-relief-for-oil-market-squeeze?srnd=markets-vp#xj4y7vzkg

Euro hits parity with U.S. dollar for the first time in 20 years https://www.cnbc.com/video/2022/07/12/euro-hits-parity-with-us-dollar-for-the-first-time-in-20-years.html



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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Contact Details

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk
Ajay Kumar	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	ajay.kumar@igi.com.pk
Huzaifa Yaseen	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	huzaifa.yaseen@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,

Stock Exchange Road, Karachi.

Tel: (+92-21) 32429613-4, 32462651-2

Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad Tel: (+92-41) 2540843-45	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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