# **Investor Kit**

Tuesday, 20 July 2022

### Market Stats

#### Market

KSE 100 Close | 40389.1 | Chg: -2.36% KSE ALL Vol. (mn) | 194.68 FIPI (\$. mn) | 1.26

#### Commodities

Brent Oil | US\$ 108.34| Chg: +0.06% Crude WTI | US\$ 103.12| Chg: -0.1% Coal (RB) | US\$ 307.25| Chg: +0.08% Gold | US\$ 1711| Chg: -0.04% Silver | US\$ 18.79| Chg: +0.21% Copper | US\$ 3.33| Chg: +1.23%

#### Forex

\$/PKR | 221.99| Chg: -3.155% \$/EUR | 0.98| Chg: -0.102% \$/JPY | 138.19| Chg: +0.007% \$/GBP | 0.83| Chg: -0.228% DXY | 106.62| Chg: -0.056%

#### **Major Global Stock Indices**

S&P500 | Chg: +2.76% Euro Stoxx 50 | Chg: +2.16% FTSE100 | Chg: +1.01% Nikkei | Chg: +2.58% Shanghai | Chg: +0.76%

#### Pakistan Covid

New Cases (24hr): 592 New Deaths (24hr): 7 Positivity rate: 2.78%

Today's Company announcement N/A

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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### **Morning News**

#### Domestic

Fitch, too, revises outlook to negative https://epaper.brecorder.com/2022/07/20/1-page/937266-news.html

SBP terms PKR depreciation a feature of market determined exchange rate system <u>https://mettisglobal.news/sbp-terms-pkr-depreciation-a-feature-of-market-determined-exchange-rate-system/</u>

SBP board may become dysfunctional https://tribune.com.pk/story/2366770/sbp-board-may-become-dysfunctional

Implementation of IMF agreement must for reviving economy: Miftah Ismail <u>https://mettisglobal.news/implementation-of-imf-agreement-must-for-reviving-economy-miftah-ismail/</u>

Finance Minister calls on Islamic scholars eliminate Riba, implement Shariah in banking system https://mettisglobal.news/finance-minister-calls-on-islamic-scholars-eliminate-ribaimplement-shariah-in-banking-system/

ECC may approve rate of PL on LPG today https://epaper.brecorder.com/2022/07/20/11-page/937333-news.html

Pakistan Petroleum Import Bill Doubles in Fiscal Year 2022 https://augaf.com/pakistan-petroleum-import-bill-doubles-in-fiscal-year-2022/

Neelum-Jhelum Hydropower Project https://epaper.brecorder.com/2022/07/20/11-page/937332-news.html

Chinese firm serves notice on CPPA-G https://www.brecorder.com/news/40186978/chinese-firm-serves-notice-on-cppa-g

Rs1.55/unit hike in KE tariff likely https://www.brecorder.com/news/40186966/rs155unit-hike-in-ke-tariff-likely

FY21-22: Textile group exports witness 25.53pc growth https://epaper.brecorder.com/2022/07/20/1-page/937269-news.html

Brushing aside speculation, coalition govt decides to complete constitutional term <u>https://www.brecorder.com/news/40186825/govt-decides-to-complete-constitutional-term-give-tough-time-to-imran-khan</u>

#### International

ECB Is Looking More Closely at a Half-Point Hike This Week https://www.bloomberg.com/news/articles/2022-07-19/ecb-is-looking-more-closely-at-ahalf-point-hike-this-week?srnd=markets-vp

China Covid-19 Cases Near 1,000 in Test of Zero-Tolerance <u>https://www.bloomberg.com/news/articles/2022-07-20/china-covid-19-cases-near-1-000-in-test-of-zero-tolerance-policy?srnd=markets-vp</u>







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