Investor Kit

Wednesday, 27 July 2022

Securities

Market Stats

Market

KSE 100 Close | 39894.1 | Chg: 0.13% KSE ALL Vol. (mn) | 131.24 FIPI (\$. mn) | -0.37

Commodities

Brent Oil | US\$ 103.91| Chg: -0.66% Crude WTI | US\$ 96.92| Chg: -0.67% Coal (RB) | US\$ 341.85| Chg: +7.62% Gold | US\$ 1717.12| Chg: -0.02% Silver | US\$ 18.61| Chg: -0.09% Copper | US\$ 3.37| Chg: -0.64%

Forex

\$/PKR | 232.93 | Chg: -1.327% \$/EUR | 0.99 | Chg: -0.253% \$/JPY | 137 | Chg: +0.066% \$/GBP | 0.83 | Chg: -0.192% DXY | 107 | Chg: -0.177%

Major Global Stock Indices

S&P500 | Chg: -1.15% Euro Stoxx 50 | Chg: -0.8% FTSE100 | Chg: 0% Nikkei | Chg: +0.2% Shanghai | Chg: -0.3%

Pakistan Covid

New Cases (24hr): 620 New Deaths (24hr): 4 Positivity rate: 3.71%

Today's Company announcement

HSM CHAS JSML AGP AMBL SIEM ARPL FRSM

SHJS

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Punjab CM re-election: SC sets aside deputy speaker's ruling, declares Elahi chief minister https://www.brecorder.com/news/40188191/punjab-cm-re-election-sc-sets-aside-deputy-speakers-ruling-declares-elahi-chief-minister

Political Strife Threatens Even Bigger Losses in Pakistan Assets

https://www.bloomberg.com/news/articles/2022-07-26/political-strife-threatens-even-bigger-losses-in-pakistan-assets#xj4y7vzkg

Miftah hopes for current account surplus in July

https://www.thenews.com.pk/print/977167-miftah-hopes-for-current-account-surplus-in-july

THE RUPEE: PKR declines further

https://epaper.brecorder.com/2022/07/27/1-page/938101-news.html

Cabinet approves Rs3.50/unit hike in power tariff

 $\underline{https://www.brecorder.com/news/40188396/cabinet-approves-rs350unit-hike-in-power-tariff}$

Cabinet okays rebasing of power tariff

https://www.thenews.com.pk/print/977109-cabinet-okays-rebasing-of-power-tariff-round-the-clock-power-supply-to-industrial-sector

SSGC plans gas supply to 2 SEZs

https://www.thenews.com.pk/print/977179-ssgc-plans-gas-supply-to-2-sezs

Key power projects to be taken up in JEWG meeting

https://epaper.brecorder.com/2022/07/27/3-page/938116-news.html

Pak Suzuki warns of plant shutdown in August if import restrictions persist https://www.brecorder.com/news/40188227/pak-suzuki-warns-of-plant-shutdown-in-august-if-import-restrictions-persist

China keen to explore Pakistan's dairy sector for mutual benefits

 $\frac{https://www.thenews.com.pk/print/977172-china-keen-to-explore-pakistan-s-dairy-sector-for-mutual-benefits$

International

Fed Hike Will Intensify Market Risks for Asia's Central Banks https://www.bloomberg.com/news/articles/2022-07-26/fed-hike-will-intensify-market-risks-for-asia-s-central-banks?srnd=premium-asia

ECB's De Cos says risks to inflation outlook in eurozone have intensified https://www.reuters.com/markets/europe/ecbs-de-cos-says-risks-inflation-outlook-eurozone-have-intensified-2022-07-26/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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