Investor Kit

Friday, 29 July 2022



Market Stats

Market

KSE 100 Close | 39972.6 | Chg: 0.2% KSE ALL Vol. (mn) | 121.04 FIPI (\$. mn) | -0.9

Commodities

Brent Oil | US\$ 108.06 | Chg: +0.68% Crude WTI | US\$ 100.83 | Chg: +0.59% Coal (RB) | US\$ 335.5 | Chg: -1.86% Gold | US\$ 1738.87 | Chg: +0.25% Silver | US\$ 19.3 | Chg: +1.1% Copper | US\$ 3.49 | Chg: +0.61%

Forex

\$/PKR | 236.02 | Chg: -1.327% \$/EUR | 0.98 | Chg: -0.061% \$/JPY | 135.3 | Chg: -0.915% \$/GBP | 0.82 | Chg: -0.134% DXY | 106.27 | Chg: -0.178%

Major Global Stock Indices

S&P500 | Chg: +2.62% Euro Stoxx 50 | Chg: +0.91% FTSE100 | Chg: +0.57% Nikkei | Chg: +0.25% Shanghai | Chg: +0.76%

Pakistan Covid

New Cases (24hr): 761 New Deaths (24hr): 4 Positivity rate: 3.71%

Today's Company announcement

NESTLE HBL BAFL SML HINO FFC EFERT

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

PKR slide: govt feels so helpless because there's IMF condition https://www.brecorder.com/news/40188652/pkr-slide-govt-feels-so-helpless-because-theres-imf-condition

Rupee hits record low of 241 against dollar in kerb market

 $\underline{https://www.thenews.com.pk/print/977551-rupee-hits-record-low-of-241-against-dollar-in-kerb-market}$

Fitch, Moody's expect Pakistan to get \$1.2bn from IMF

 $\frac{https://www.thenews.com.pk/print/977398-fitch-moody-s-expect-pakistan-to-get-1-2bn-from-imf}{}$

Govt to Sell its Stakes in 5 Energy Companies to UAE for \$2 Billion

https://propakistani.pk/2022/07/27/govt-to-sell-its-stakes-in-5-energy-companies-to-uae-for-2-billion/

Dollars dearth: industrialists fear industry closure

 $\underline{\text{https://www.thenews.com.pk/print/977550-dollars-dearth-industrialists-fear-industry-closure}$

Import ban: Envoy conveys US businesses' concerns to commerce minister https://www.brecorder.com/news/40188652/pkr-slide-govt-feels-so-helpless-because-theres-imf-condition

T-bill yields remain unchanged

https://www.thenews.com.pk/print/977395-t-bill-yields-remain-unchanged

Govt Begins Preparations for On-Site Visit of FATF Team

 $\underline{\text{https://propakistani.pk/2022/07/27/govt-begins-preparations-for-on-site-visit-of-fatf-team/}$

International

Fed Hikes 75 Basis Points Second Time, Signals Third Is Possible https://www.bloomberg.com/news/articles/2022-07-27/fed-raises-rates-by-75-basis-points-to-double-down-on-inflation

The Strong Dollar Is Wreaking Havoc Globally— And It's Just Getting Started https://www.bloomberg.com/news/articles/2022-07-28/how-a-strong-usd-dxy-is-pushing-the-global-economy-to-recession?srnd=premium-asia



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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