

## Market Statistics

### Market

KSE 100 Close | 125,627.3 | Chg: 1%  
KSE ALL Vol. (mn) | 1,142.41  
FIPI (\$ mn) | -4.148

### \*Commodities\*

Brent Oil | US\$ 66.41 | -0.48%  
Crude WTI | US\$ 64.77 | 0.28%  
Coal (RB) | US\$ 96.8 | +0.89%  
Gold | US\$ 3,329.15 | +0.65%  
Silver | US\$ 35.85 | -0.02%  
Copper | US\$ 5.8 | +0.52%

### \*Forex\*

US\$/PKR | \$ 283.76 | -0.01%  
US\$/EUR | \$ 0.85 | -0.04%  
US\$/JPY | \$ 143.67 | -0.26%  
US\$/GBP | \$ 0.73 | -0.05%  
DXY | \$ 96.7 | -0.06%

### \*Major Global Stock Indices\*

S&P500 | +0.52%  
Euro Stoxx 50 | -1.83%  
FTSE100 | -0.43%  
Nikkei | -1.13%  
Shanghai | +0.14%

### \*Today's Company announcement\*

HINOON

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## Morning News

Pakistan calls on India to fulfil water treaty obligations after PCA ruling

<https://www.thenews.com.pk/latest/1325635-pakistan-calls-on-india-to-fulfill-water-treaty-obligations-after-pca-ruling>

Rs339.5bn new tax measures take effect

<https://epaper.brecorder.com/2025/07/01/1-page/1055743-news.html>

FBR misses FY25 target by Rs163bn

<https://www.dawn.com/news/1921313/fbr-misses-fy25-target-by-rs163bn>

\$1bn target in sight as Vietnam prioritises Pakistan trade

<https://e.thenews.com.pk/detail/?id=414613>

Centre ends provincial electricity duty on power bills from July 1

<https://www.thenews.com.pk/latest/1325669-centre-ends-provincial-electricity-duty-on-power-bills-from-july-1>

Monthly update by FD; FY25: real GDP grows 2.68pc

<https://epaper.brecorder.com/2025/07/01/1-page/1055737-news.html>

IPPs warn govt; FO levies could raise generation costs

<https://epaper.brecorder.com/2025/07/01/1-page/1055742-news.html>

Finance ministry sees June inflation near 4pc

<https://e.thenews.com.pk/detail/?id=414611>

LPG prices decrease Rs7.51 per kg

<https://epaper.brecorder.com/2025/07/01/12-page/1055911-news.html>

Atlas Honda hikes bike prices in Pakistan following new tax imposition

<https://www.brecorder.com/news/40370336/atlas-honda-hikes-bike-prices-in-pakistan-following-new-tax-imposition>

President Zardari signs Finance Bill 2025-26 into law

<https://tribune.com.pk/story/2553486/president-zardari-signs-finance-bill-2025-26-into-law>

FBR fixes MRP of cement

<https://epaper.brecorder.com/2025/07/01/12-page/1055906-news.html>

HSD price up by Rs10.39, petrol's by Rs8.36

<https://epaper.brecorder.com/2025/07/01/1-page/1055733-news.html>

PACRA makes debut on PSX GEM Board with oversubscribed IPO

<https://epaper.brecorder.com/2025/07/01/4-page/1055788-news.html>

### **International**

Oil Steadies With Market Waiting for OPEC+ Supply Decision

<https://www.bloomberg.com/news/articles/2025-06-30/latest-oil-market-news-and-analysis-for-july-1?srnd=phx-markets>

Asian Shares Rise on Global Rally, Dollar Steadies: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-30/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>