# **Investor Kit**

Thursday, 15 June, 2023

# Securities

# **Market Stats**

#### Market

KSE 100 Close | 41514.4 | Chg: -0.06% KSE ALL Vol. (mn) | 179.51 FIPI (\$. mn) | 0.116

#### **Commodities**

Brent Oil | \$ 73.16| -0.68% Crude WTI | \$ 68.19| -0.74% Coal (RB) | \$ 107.7| +0.19% Gold | \$ 1934.94| -0.36% Silver | \$ 23.47| -1.89% Copper | \$ 3.82| -1.11%

#### **Forex**

\$/PKR | \$ 287.18| -0.27% \$/EUR | \$ 0.92| +0.17% \$/JPY | \$ 141| +0.66% \$/GBP | \$ 0.79| +0.23% DXY | \$ 103.28| +0.32%

# **Major Global Stock Indices**

S&P500 | +0.08% Euro Stoxx 50 | +0.65% FTSE100 | +0.1% Nikkei | +0.64% Shanghai | +0.2%

# **Today's Company announcement**

ECOP SILK POML HRPL SCL NETSOL ATIL IMAGE

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

Moody's fears Pakistan will fail to revive IMF programme

https://tribune.com.pk/story/2421692/moodys-fears-pakistan-will-fail-to-revive-imf-programme

Technical Talks with IMF to Decide Pakistan's Program Fate - Minister

https://augaf.com/technical-talks-with-imf-to-decide-pakistans-program-fate-minister/

IMF comes down hard on Pakistan's budget proposals

https://www.brecorder.com/news/40247863/imf-comes-down-hard-on-pakistans-budget-proposals

US Congressman urges Biden administration to help Pakistan secure IMF loan

 $\frac{https://www.thenews.com.pk/print/1080536-us-congressman-urges-biden-administration-to-help-pakistan-secure-imf-loan$ 

Rupee claws back some ground, settles at 287.18 against US dollar

https://www.brecorder.com/news/40247719/rupee-claws-back-some-ground-settles-at-28718-against-us-dollar

World Bank approves \$200mn for newly-merged areas of KPK

https://www.brecorder.com/news/40247736/world-bank-approves-200mn-for-newly-merged-areas-of-kpk

Pakistan Raised Nearly Double The Targeted Amount in T-Bill Auction As IMF Program in Limbo <a href="https://augaf.com/pakistan-raised-nearly-double-the-targeted-amount-in-t-bill-auction-as-imf-program-in-limbo/">https://augaf.com/pakistan-raised-nearly-double-the-targeted-amount-in-t-bill-auction-as-imf-program-in-limbo/</a>

Price of Gold in Pakistan Falls Below Rs. 220,000 Per Tola

https://propakistani.pk/2023/06/14/price-of-gold-in-pakistan-falls-below-rs-220000-per-tola/

'Shell to exit Pakistan unit with sale of shares'

https://tribune.com.pk/story/2421704/shell-to-exit-pakistan-unit-with-sale-of-shares

Agritech suspends urea plant operations amid Cyclone Biparjoy

 $\frac{https://www.brecorder.com/news/40247751/agritech-suspends-urea-plant-operations-amid-cyclone-biparjoy}{}$ 

OMC keen to acquire Hascol

https://www.dawn.com/news/1759802/omc-keen-to-acquire-hascol

Petrol price likely to decline

https://www.brecorder.com/news/40247913/petrol-price-likely-to-decline

Resolution of issues facing KE: Saudi Aljomaih Power voices its concern over delay

https://www.brecorder.com/news/40247914/resolution-of-issues-facing-ke-saudi-aljomaih-power-voices-its-concern-over-delay

TPL to buy back 50m shares

https://www.thenews.com.pk/print/1080579-tpl-to-buy-back-50m-shares

PTI, IPP announce new office-bearers

 $\underline{\text{https://www.dawn.com/news/1759808/pti-ipp-announce-new-office-bearers}}$ 



# International

Oil prices tick up as markets look to key Chinese economic data <a href="https://www.reuters.com/business/energy/oil-prices-tick-up-markets-look-key-chinese-economic-data-2023-06-15/">https://www.reuters.com/business/energy/oil-prices-tick-up-markets-look-key-chinese-economic-data-2023-06-15/</a>

Asia Stocks Rise as Fed Holds, China Cuts Key Rate: Markets Wrap <a href="https://www.bloomberg.com/news/articles/2023-06-14/stock-market-today-dow-s-p-live-updates#xj4y7vzkg">https://www.bloomberg.com/news/articles/2023-06-14/stock-market-today-dow-s-p-live-updates#xj4y7vzkg</a>



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