

## Market Statistics

### Market

KSE 100 Close | 122,761.6 | Chg: 0.42%  
KSE ALL Vol. (mn) | 738.59  
FIPI (\$ mn) | -3.331

### \*Commodities\*

Brent Oil | US\$ 66.63 | +0.3%  
Crude WTI | US\$ 65.09 | +0.28%  
Coal (RB) | US\$ 90.9 | +0.33%  
Gold | US\$ 3,351.1 | +0.27%  
Silver | US\$ 36.33 | +0.59%  
Copper | US\$ 4.94 | +0.31%

### \*Forex\*

US\$/PKR | \$ 283.72 | 0.02%  
US\$/EUR | \$ 0.86 | -0.26%  
US\$/JPY | \$ 144.79 | -0.25%  
US\$/GBP | \$ 0.73 | -0.31%  
DXY | \$ 97.43 | -0.28%

### \*Major Global Stock Indices\*

S&P500 | 0%  
Euro Stoxx 50 | -2.84%  
FTSE100 | -0.46%  
Nikkei | +1.2%  
Shanghai | +0.11%

### \*Today's Company announcement\*

FCCL  
APL  
ISL  
POL  
GTJR  
CSAP

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## Morning News

World Bank approves \$194m for education, water security in Balochistan

<https://tribune.com.pk/story/2552650/world-bank-approves-194m-for-education-water-security-in-balochistan>

Pakistan says trade talks with US to conclude next week

<https://epaper.brecorder.com/2025/06/26/1-page/1055044-news.html>

Foreign inflows in T-bills hit \$73.6 million, equity market sees \$64.6 million outflows in May

<https://profit.pakistantoday.com.pk/2025/06/25/foreign-inflows-in-t-bills-hit-73-6-million-equity-market-sees-64-6-million-outflows-in-may/>

PM orders swift sale of loss-making GENCOs

<https://www.brecorder.com/news/40369693/pm-orders-swift-sale-of-loss-making-gencos>

NA approves Rs3.951trn demands for grants

<https://epaper.brecorder.com/2025/06/26/1-page/1055043-news.html>

SBP raises Rs155bn through floating rate PIBs

<https://mettisglobal.news/SBP-raises-Rs155bn-through-floating-rate-PIBs-53385>

Pakistan approves Rs12bn plan to transform Gadani into green ship-breaking yard

<https://profit.pakistantoday.com.pk/2025/06/25/pakistan-approves-rs12bn-plan-to-transform-gadani-into-green-ship-breaking-yard/>

Barrick, Komatsu ink \$440m deal to power Reko Diq mine

<https://e.thenews.com.pk/detail/?id=413378>

Pakistan offers US mining ventures

<https://tribune.com.pk/story/2552700/pakistan-offers-us-mining-ventures>

Chinese polystyrene: NTC imposes 21pc anti-dumping duties

<https://www.brecorder.com/news/40369695/chinese-polystyrene-ntc-imposes-21pc-anti-dumping-duties>

Bank accounts of tax evaders to face 3-day suspension from July 1

<https://www.brecorder.com/news/40369697/bank-accounts-of-tax-evaders-to-face-3-day-suspension-from-july-1>

Telenor Group awaits approvals for PTCL acquisition of Telenor Pakistan, Orion Towers

<https://www.brecorder.com/news/40369590/telenor-group-awaits-approvals-for-ptcl-acquisition-of-telenor-pakistan-orion-towers>

No Apr FCA for Karachiites: Trade bodies demand Nepra reject PD plea

<https://www.brecorder.com/news/40369692/no-apr-fca-for-karachiites-trade-bodies-demand-nepra-reject-pd-plea>

Pakistan's energy intensity exceeds regional average: World Bank

<https://www.brecorder.com/news/40369685/pakistans-energy-intensity-exceeds-regional-average-world-bank>

**International**

Oil Holds Gain as Trump Maintains Iran Pressure, Stockpiles Fall

<https://www.bloomberg.com/news/articles/2025-06-25/latest-oil-market-news-and-analysis-for-june-26?srnd=phx-markets>

Asian Shares Rise as Nvidia Record Bolsters Tech: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-25/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>



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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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