Investor Kit

Wednesday, March 12, 2025

Market Statistics

Market

KSE 100 Close | 114,177.7 | Chg: -0.16% KSE ALL Vol. (mn) | 318.05 FIPI (\$. mn) | -1.128

Commodities

Brent Oil | US\$ 69.97 | +0.57% Crude WTI | US\$ 66.68 | +0.28% Coal (RB) | US\$ 89.7 | -1.48% Gold | US\$ 2,924 | +0.11% Silver | US\$ 33.34 | +0.59% Copper | US\$ 4.83 | +0.63%

Forex

US\$/PKR | \$ 279.95| 0.04% US\$/EUR | \$ 0.92| +0.17% US\$/JPY | \$ 147.96| +0.12% US\$/GBP | \$ 0.77| +0.13% DXY | \$ 103.55| +0.15%

Major Global Stock Indices

S&P500 | -0.76% Euro Stoxx 50 | -1.52% FTSE100 | -1.21% Nikkei | +0.13% Shanghai | -0.15%

Today's Company announcement PAKT SBL

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Morning News

IMF's \$1bn second tranche crucial for country: PM

https://epaper.brecorder.com/2025/03/12/1-page/1041389-news.html

KIBOR climbs following SBP's decision to maintain 12% policy rate

https://profit.pakistantoday.com.pk/2025/03/11/kibor-climbs-followingsbps-decision-to-maintain-12-policy-rate/

Tariff readjustment; MoF weighs impact of DFIs' joint letter

https://epaper.brecorder.com/2025/03/12/1-page/1041387-news.html

UBL completes acquisition of Silkbank

https://epaper.brecorder.com/2025/03/12/7-page/1041449-news.html

SIFC greenlights \$28b investment projects

https://tribune.com.pk/story/2533749/sifc-greenlights-28b-investmentprojects

Sugar legally exported to Afghanistan first time: Aurangzeb

https://epaper.brecorder.com/2025/03/12/1-page/1041385-news.html

SECP sees surge with 3,046 new company registrations in February 2025

https://profit.pakistantoday.com.pk/2025/03/11/secp-sees-surge-with-3046-new-company-registrations-in-february-2025/

Massive Reduction Expected in Petrol Price

https://propakistani.pk/2025/03/11/massive-reduction-expected-inpetrol-price

Top court asks whether super tax will 'continue forever'

https://www.thenews.com.pk/latest/1290814-top-court-asks-whethersuper-tax-will-continue-forever

Bilawal rules out half-term premiership

https://tribune.com.pk/story/2533741/bilawal-rules-out-half-termpremiership

Feb car sales increase 24pc YoY: PAMA





https://epaper.brecorder.com/2025/03/12/2-page/1041404-news.html

Planned Roosevelt Hotel sell-off; Finally, CCoP forces itself to speed up process

https://epaper.brecorder.com/2025/03/12/1-page/1041388-news.html

IMF agrees to govt's proposal for electricity price reduction

https://tribune.com.pk/story/2533690/imf-agrees-to-govts-proposal-forelectricity-price-reduction

Punjab PA passes resolution to establish its own 'Senate'

https://epaper.brecorder.com/2025/03/12/12-page/1041503-news.html

Supernet wins Rs800mn contract to provide connectivity solutions for major bank

https://profit.pakistantoday.com.pk/2025/03/11/supernet-winsrs800mn-contract-to-provide-connectivity-solutions-for-major-bank/

Two steelmakers issued notices

https://www.dawn.com/news/1897384/two-steelmakers-issued-notices

International

Asian Stocks Edge Up, Australia Nears Correction: Markets Wrap

https://www.bloomberg.com/news/articles/2025-03-11/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets

Oil prices rise on weak dollar, but concerns over tariff impact cap gains

https://www.reuters.com/business/energy/oil-prices-rise-weak-dollarconcerns-over-tariff-impact-cap-gains-2025-03-12/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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