

## Market Statistics

### Market

KSE 100 Close | 114,084.5 | Chg: -0.08%  
KSE ALL Vol. (mn) | 298.76  
FIPI (\$ mn) | 2.079

### \*Commodities\*

Brent Oil | US\$ 71.02 | +0.1%  
Crude WTI | US\$ 67.68 | 0.28%  
Coal (RB) | US\$ 88.55 | -1.28%  
Gold | US\$ 2,952.6 | +0.2%  
Silver | US\$ 33.79 | +0.15%  
Copper | US\$ 4.86 | +0.3%

### \*Forex\*

US\$/PKR | \$ 279.97 | -0.01%  
US\$/EUR | \$ 0.92 | -0.02%  
US\$/JPY | \$ 148.22 | -0.02%  
US\$/GBP | \$ 0.77 | 0%  
DXY | \$ 103.57 | -0.02%

### \*Major Global Stock Indices\*

S&P500 | +0.49%  
Euro Stoxx 50 | +0.97%  
FTSE100 | +0.53%  
Nikkei | +0.95%  
Shanghai | -0.36%

### \*Today's Company announcement\*

FFC  
FATIMA  
JGICL

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## Morning News

Moody's upgrades Pakistan's banking outlook to positive amid economic recovery

<https://profit.pakistantoday.com.pk/2025/03/12/moodys-upgrades-pakistans-banking-outlook-to-positive-amid-economic-recovery/>

IMF denies tax exemptions for foreign investment projects in Pakistan

<https://profit.pakistantoday.com.pk/2025/03/12/imf-denies-tax-exemptions-for-foreign-investment-projects-in-pakistan/>

\$7bn bailout review approval: IMF likely to retrospectively endorse delay in agriculture tax collection

<https://www.thenews.com.pk/print/1291386-7bn-bailout-review-approval-imf-likely-to-retrospectively-endorse-delay-in-agriculture-tax-collection>

Punjab to spend Rs35bn to promote agricultural mechanization

<https://www.brecorder.com/news/40352622/punjab-to-spend-rs35bn-to-promote-agricultural-mechanization>

Govt raises gas price for captive power plants by 23% to meet IMF conditions

<https://profit.pakistantoday.com.pk/2025/03/12/govt-raises-gas-price-for-captive-power-plants-by-23-to-meet-imf-conditions/>

ACT Alliance report: Tax regime inflicts huge losses on economy

<https://www.brecorder.com/news/40352724/act-alliance-report-tax-regime-inflicts-huge-losses-on-economy>

SBP raises Rs15.82bn through PIB auction

<https://mettisglobal.news/sbp-raises-rs15-82bn-through-pib-auction/>

PM directs ministries to draft action plan with chambers' input

<https://www.brecorder.com/news/40352726/pm-directs-ministries-to-draft-action-plan-with-chambers-input>

Engro completes divestment of Eximp Agriproducts for Rs2.4bn

<https://profit.pakistantoday.com.pk/2025/03/12/engro-completes-divestment-of-eximp-agriproducts-for-rs2-4bn/>

KE submits negative FCA adjustment request for Jan

<https://www.brecorder.com/news/40352715/ke-submits-negative-fca-adjustment-request-for-jan>

Jaffer Express hijacking: DG ISPR confirms operation complete, all terrorists eliminated

<https://www.thenews.com.pk/latest/1291194-jaffer-express-hijacking-dg-ispr-says-all-passengers-remained-unharmed-during-clearance-operation>

Haleon Pakistan ships first Centrum consignment to Kenya

<https://mettisglobal.news/haleon-pakistan-ships-first-centrum-consignment-to-kenya/>

Cabinet body directs fast-tracking of Roosevelt Hotel privatization

<https://profit.pakistantoday.com.pk/2025/03/12/cabinet-body-directs-fast-tracking-of-roosevelt-hotel-privatisation/>

OGDCL revives Rajian-11 heavy oil well, restores production to 1,000 BPD

<https://profit.pakistantoday.com.pk/2025/03/12/ogdcl-revives-rajian-11-heavy-oil-well-restores-production-to-1000-bpd/>

Circular debt decreased by Rs9bn, NA told

<https://www.thenews.com.pk/print/1291387-circular-debt-decreased-by-rs9bn-na-told>

Work on ADB-aided mass transit plan set to commence

<https://www.brecorder.com/news/40352706/work-on-adb-aided-mass-transit-plan-set-to-commence>

## **International**

Asian Equities Climb After Soft US Inflation Print: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-03-12/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil Holds Hefty Gain After US Inflation Slowdown Aids Sentiment

<https://www.bloomberg.com/news/articles/2025-03-12/latest-oil-market-news-and-analysis-for-march-13?srnd=phx-markets>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
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