# **Investor Kit**

Wednesday, March 26, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 116,633.2 | Chg: 0.17% KSE ALL Vol. (mn) | 267.42 FIPI (\$. mn) | 0.895

#### \*Commodities\*

Brent Oil | US\$ 72.63 | +0.33% Crude WTI | US\$ 69.24 | +0.28% Coal (RB) | US\$ 87.1 | -0.17% Gold | US\$ 3,051.85 | -0.08% Silver | US\$ 34.22 | +0.08% Copper | US\$ 5.26 | +0.6%

#### \*Forex\*

US\$/PKR | \$ 280.42 | -0.02% US\$/EUR | \$ 0.93 | +0.02% US\$/JPY | \$ 150.41 | +0.35% US\$/GBP | \$ 0.77 | +0.05% DXY | \$ 104.28 | +0.07%

#### \*Major Global Stock Indices\*

S&P500 | +0.16% Euro Stoxx 50 | +1.32% FTSE100 | +0.3% Nikkei | +0.42% Shanghai | +0.18%

## \*Today's Company announcement\*

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## **Morning News**

IMF reaches staff-level deal with Pakistan to unlock \$1.3 billion of new cash

https://www.brecorder.com/news/40354797/imf-reaches-staff-level-deal-with-pakistan-to-unlock-13-billion-of-new-cash

Govt approves Rs1.3tr mega projects

https://tribune.com.pk/story/2536435/govt-approves-rs13tr-mega-projects

ECC okays \$500m hike in Reko Diq cost, development plan

https://www.thenews.com.pk/print/1295396-ecc-okays-500m-hike-in-reko-dig-cost-development-plan

<u>Industry estimates suggest oil sector may face Rs35bn loss due to sales tax exemption</u>

https://www.thenews.com.pk/print/1295253-industry-estimatessuggest-oil-sector-may-face-rs35bn-loss-due-to-sales-tax-exemption

Punjab CM launches free tractor scheme

https://epaper.brecorder.com/2025/03/26/82-page/1043343-news.html

Products from Gwadar free zone set to hit global market

https://www.thenews.com.pk/print/1295408-products-from-gwadar-free-zone-set-to-hit-global-market

Altern Energy seeks early termination of agreements with CPPA

https://mettisglobal.news/altern-energy-seeks-early-termination-of-agreements-with-cppa/

YoY LSM slump shows underlying weaknesses

https://epaper.brecorder.com/2025/03/26/1-page/1043223-news.html

Govt to slash power tariffs soon: Leghari

https://www.thenews.com.pk/print/1295363-govt-to-slash-power-tariffs-soon-leghari

Govt slashes March inflation forecast





https://tribune.com.pk/story/2536430/govt-slashes-march-inflation-forecast

CCoP clears PIACL divestment with management stake

https://www.brecorder.com/news/40354789/ccop-clears-piacl-divestment-with-management-stake

OGDCL approves \$627m funding for Reko Diq project

https://tribune.com.pk/story/2536379/ogdcl-approves-627m-funding-for-reko-diq-project

<u>PAAPAM warns green tractor scheme is undermining tractor parts industry</u>

https://www.thenews.com.pk/print/1295256-paapam-warns-green-tractor-scheme-is-undermining-tractor-parts-industry

POGC, PPL discover gas in Dadu's Rafat-1 well

https://www.brecorder.com/news/40354618/pogc-ppl-discover-gas-in-dadus-rafat-1-well

MARI begins gas & condensate production from Shewa discovery

https://mettisglobal.news/mari-begins-gas-condensate-production-from-shewa-discovery/

Govt accepts Bilawal's offer, asks him to engage PTI

https://www.thenews.com.pk/print/1295364-govt-accepts-bilawal-s-offer-asks-him-to-engage-pti

## International

Asian Stocks Edge Up, Traders Seek New Direction: Markets Wrap

https://www.bloomberg.com/news/articles/2025-03-25/stock-market-today-dow-s-p-live-updates

Oil edges higher on tighter supply concerns

https://www.reuters.com/business/energy/oil-edges-higher-tightersupply-concerns-2025-03-26/





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## **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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