Investor Kit

Tuesday, May 13, 2025

Market Statistics

Market

KSE 100 Close | 117,297.7 | Chg: 9.45% KSE ALL Vol. (mn) | 731.93 FIPI (\$. mn) | 0.332

Commodities

Brent Oil | US\$ 64.82| -0.22% Crude WTI | US\$ 61.85| 0.28% Coal (RB) | US\$ 89.1| +0.11% Gold | US\$ 3,239.34| +0.37% Silver | US\$ 33.07| +1.37% Copper | US\$ 4.63| 0%

Forex

US\$/PKR | \$ 281.57| 0.05% US\$/EUR | \$ 0.9| -0.22% US\$/JPY | \$ 147.82| -0.42% US\$/GBP | \$ 0.76| -0.11% DXY | \$ 101.59| -0.22%

Major Global Stock Indices

S&P500 | +3.26% Euro Stoxx 50 | -0.2% FTSE100 | +0.59% Nikkei | +1.63% Shanghai | +0.08%

Today's Company announcement SSGC

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Morning News

Pakistan, India hold first round of DGMO-level talks

https://tribune.com.pk/story/2545409/pakistan-india-hold-first-roundof-dgmo-level-talks

Pakistan's tax talks with IMF to include update on India tensions

https://tribune.com.pk/story/2545399/pakistans-tax-talks-with-imf-toinclude-update-on-india-tensions

International bonds soar after ceasefire

https://epaper.brecorder.com/2025/05/13/1-page/1049408-news.html

Commercial imports of used vehicles sought

https://www.dawn.com/news/1910680/commercial-imports-of-used-vehicles-sought

IWT talks resumption; No official word from New Delhi yet

https://epaper.brecorder.com/2025/05/13/1-page/1049417-news.html

Pakistan finance minister: conflict with India won't have large fiscal impact

https://www.reuters.com/sustainability/land-use-biodiversity/pakistanfinance-minister-conflict-with-india-wont-have-large-fiscal-impact-2025-05-12/

PSX soars over 10,000 points after Pakistan-India ceasefire, IMF disbursement

https://tribune.com.pk/story/2545359/psx-soars-nearly-10000-pointson-pakistan-india-ceasefire-imf-disbursement

Govt, banks to work on low-cost housing

https://www.dawn.com/news/1910678/govt-banks-to-work-on-lowcost-housing

CCP approves AsiaPak, Montage Oil's acquisition of LCPL

https://mettisglobal.news/ccp-approves-asiapak-montage-oilsacquisition-of-lcpl/





Upcoming budget: Govt to continue to give lawmakers funds for uplift spending

https://www.thenews.com.pk/print/1311101-upcoming-budget-govt-tocontinue-to-give-lawmakers-funds-for-uplift-spending

PM declares 'Youm-e-Marka-e-Hag' on May 10 to mark operation victory

https://tribune.com.pk/story/2545418/pm-declares-youm-e-marka-ehaq-on-may-10-to-mark-operation-victory

Pakistan looks to tap The Roosevelt Hotel's value via joint venture

https://www.thenews.com.pk/latest/1310875-pakistan-looks-to-taproosevelt-hotel-s-value-via-joint-venture

Govt debt stock soars to Rs73.6trn by March-end

https://epaper.brecorder.com/2025/05/13/1-page/1049412-news.html

Sazgar produces 1,742 three-wheelers, 693 four-wheelers in April 2025

https://mettisglobal.news/sazgar-produces-1742-three-wheelers-693four-wheelers-in-april-2025/

Trump says US is ready to help India, Pakistan with trade

https://www.reuters.com/world/asia-pacific/trump-says-us-is-readyhelp-india-pakistan-with-trade-2025-05-12/

International

Stocks Rise Across Asia on US-China Trade Truce: Markets Wrap

https://www.bloomberg.com/news/articles/2025-05-12/stock-markettoday-dow-s-p-live-updates

Oil prices ease off 2-week highs after US, China pause tariff war

https://www.reuters.com/markets/commodities/oil-prices-ease-off-2week-highs-after-us-china-pause-tariff-war-2025-05-13/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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