# **Investor Kit**

Tuesday, May 13, 2025

# **Market Statistics**

### Market

KSE 100 Close | 117,297.7 | Chg: 9.45% KSE ALL Vol. (mn) | 731.93 FIPI (\$. mn) | 0.332

## \*Commodities\*

Brent Oil | US\$ 64.82| -0.22% Crude WTI | US\$ 61.85| 0.28% Coal (RB) | US\$ 89.1| +0.11% Gold | US\$ 3,239.34| +0.37% Silver | US\$ 33.07| +1.37% Copper | US\$ 4.63| 0%

### \*Forex\*

US\$/PKR | \$ 281.57| 0.05% US\$/EUR | \$ 0.9| -0.22% US\$/JPY | \$ 147.82| -0.42% US\$/GBP | \$ 0.76| -0.11% DXY | \$ 101.59| -0.22%

### \*Major Global Stock Indices\*

S&P500 | +3.26% Euro Stoxx 50 | -0.2% FTSE100 | +0.59% Nikkei | +1.63% Shanghai | +0.08%

\*Today's Company announcement\* SSGC

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# **Morning News**

Pakistan, India hold first round of DGMO-level talks

https://tribune.com.pk/story/2545409/pakistan-india-hold-first-roundof-dgmo-level-talks

Pakistan's tax talks with IMF to include update on India tensions

https://tribune.com.pk/story/2545399/pakistans-tax-talks-with-imf-toinclude-update-on-india-tensions

# International bonds soar after ceasefire

https://epaper.brecorder.com/2025/05/13/1-page/1049408-news.html

# Commercial imports of used vehicles sought

https://www.dawn.com/news/1910680/commercial-imports-of-used-vehicles-sought

IWT talks resumption; No official word from New Delhi yet

https://epaper.brecorder.com/2025/05/13/1-page/1049417-news.html

Pakistan finance minister: conflict with India won't have large fiscal impact

https://www.reuters.com/sustainability/land-use-biodiversity/pakistanfinance-minister-conflict-with-india-wont-have-large-fiscal-impact-2025-05-12/

PSX soars over 10,000 points after Pakistan-India ceasefire, IMF disbursement

https://tribune.com.pk/story/2545359/psx-soars-nearly-10000-pointson-pakistan-india-ceasefire-imf-disbursement

Govt, banks to work on low-cost housing

https://www.dawn.com/news/1910678/govt-banks-to-work-on-lowcost-housing

CCP approves AsiaPak, Montage Oil's acquisition of LCPL

https://mettisglobal.news/ccp-approves-asiapak-montage-oilsacquisition-of-lcpl/





Upcoming budget: Govt to continue to give lawmakers funds for uplift spending

https://www.thenews.com.pk/print/1311101-upcoming-budget-govt-tocontinue-to-give-lawmakers-funds-for-uplift-spending

PM declares 'Youm-e-Marka-e-Hag' on May 10 to mark operation victory

https://tribune.com.pk/story/2545418/pm-declares-youm-e-marka-ehaq-on-may-10-to-mark-operation-victory

Pakistan looks to tap The Roosevelt Hotel's value via joint venture

https://www.thenews.com.pk/latest/1310875-pakistan-looks-to-taproosevelt-hotel-s-value-via-joint-venture

Govt debt stock soars to Rs73.6trn by March-end

https://epaper.brecorder.com/2025/05/13/1-page/1049412-news.html

Sazgar produces 1,742 three-wheelers, 693 four-wheelers in April 2025

https://mettisglobal.news/sazgar-produces-1742-three-wheelers-693four-wheelers-in-april-2025/

Trump says US is ready to help India, Pakistan with trade

https://www.reuters.com/world/asia-pacific/trump-says-us-is-readyhelp-india-pakistan-with-trade-2025-05-12/

# International

Stocks Rise Across Asia on US-China Trade Truce: Markets Wrap

https://www.bloomberg.com/news/articles/2025-05-12/stock-markettoday-dow-s-p-live-updates

Oil prices ease off 2-week highs after US, China pause tariff war

https://www.reuters.com/markets/commodities/oil-prices-ease-off-2week-highs-after-us-china-pause-tariff-war-2025-05-13/





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#### **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) \_
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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