

## Market Statistics

### Market

KSE 100 Close | 118,575.9 | Chg: 1.09%  
KSE ALL Vol. (mn) | 680.41  
FIPI (\$ mn) | 1.377

### \*Commodities\*

Brent Oil | US\$ 66.3 | -0.5%  
Crude WTI | US\$ 63.37 | 0.28%  
Coal (RB) | US\$ 88.9 | -0.22%  
Gold | US\$ 3,233.55 | -0.45%  
Silver | US\$ 32.8 | -0.92%  
Copper | US\$ 4.69 | -0.47%

### \*Forex\*

US\$/PKR | \$ 281.67 | -0.04%  
US\$/EUR | \$ 0.89 | -0.04%  
US\$/JPY | \$ 147.12 | -0.26%  
US\$/GBP | \$ 0.75 | +0.01%  
DXY | \$ 100.92 | -0.06%

### \*Major Global Stock Indices\*

S&P500 | +0.72%  
Euro Stoxx 50 | +0.21%  
FTSE100 | -0.02%  
Nikkei | +0.65%  
Shanghai | +0.19%

### \*Today's Company announcement\*

HABSM

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## Morning News

Only uplift-oriented projects be included in PSDP: minister

<https://www.brecorder.com/news/40362635/only-uplift-oriented-projects-be-included-in-psdp-minister>

PM directs measures to broaden tax net, tech use to prevent evasion

<https://www.dawn.com/news/1910790/pm-directs-measures-to-broaden-tax-net-tech-use-to-prevent-evasion>

Export-led growth inevitable for Pakistan's economic stability: Aurangzeb

<https://profit.pakistantoday.com.pk/2025/05/13/export-led-growth-inevitable-for-pakistans-economic-stability-aurangzeb/>

Budget talks with IMF start today

<https://tribune.com.pk/story/2545765/budget-talks-with-imf-start-today>

Businessmen reject new rules for cement

<https://tribune.com.pk/story/2545742/businessmen-reject-new-rules-for-cement>

Govt decides to base upcoming budget on Rs290 exchange rate, projects 3.6% depreciation: report

<https://profit.pakistantoday.com.pk/2025/05/13/govt-decides-to-base-upcoming-budget-on-rs290-exchange-rate-projects-3-6-depreciation/>

Amendments to net-metering rules: PD set to resubmit its proposal to ECC

<https://www.brecorder.com/news/40362636/amendments-to-net-metering-rules-pd-set-to-resubmit-its-proposal-to-ecc>

Pakistan, Russia agree to establish new steel mills in Karachi

<https://www.brecorder.com/news/40362631/pakistan-russia-agree-to-establish-new-steel-mills-in-karachi>

Targeted power subsidies under BISP: Roadmap submitted to IMF and World Bank

<https://www.brecorder.com/news/40362634/targeted-power-subsidies-under-bisp-roadmap-submitted-to-imf-and-world-bank>

Govt to sell PIA, ZTBL, First Women Bank in first phase of privatisation of 24 entities, NA told

<https://profit.pakistantoday.com.pk/2025/05/13/govt-to-sell-pia-ztbl-first-women-bank-in-first-phase-of-privatisation-of-24-entities-na-told/>

Pakistan's oil production falls 14% YoY, gas output declines by 8% in April

<https://profit.pakistantoday.com.pk/2025/05/13/pakistans-oil-production-falls-14-yoy-gas-output-declines-by-8-in-april/>

CCP fines Al-Ghazi Tractors Rs40m for false diesel savings claim

<https://profit.pakistantoday.com.pk/2025/05/13/ccp-fines-al-ghazi-tractors-rs40m-for-false-diesel-savings-claim/>

P@SHA, sAi Venture Capital partner to boost Pakistan's B2B tech exports with \$100 million investment

<https://profit.pakistantoday.com.pk/2025/05/13/psha-sai-venture-capital-partner-to-boost-pakistans-b2b-tech-exports-with-100-million-investment/>

April car sales down 5pc MoM

<https://www.brecorder.com/news/40362580/april-car-sales-down-5pc-mom>

Lucky Core Industries announces share face value reduction, proposes 5-for-1 stock split

<https://profit.pakistantoday.com.pk/2025/05/13/lucky-core-industries-announces-share-face-value-reduction-proposes-5-for-1-stock-split/>

## **International**

Oil Steadies After Rally Fueled by Trade Optimism, Iran Remarks

<https://www.bloomberg.com/news/articles/2025-05-13/latest-oil-market-news-and-analysis-for-may-14?srnd=phx-markets>

Asian Stocks Trade in Narrow Ranges After US Rally: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-05-13/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>



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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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