Investor Kit

Friday, May 2, 2025

Market Statistics

Market

KSE 100 Close | 111326.6 | Chg: -3.09% KSE ALL Vol. (mn) | 489.28 FIPI (\$. mn) | -3.993

Commodities

Brent Oil | US\$ 62.6 | +0.76% Crude WTI | US\$ 59.71 | +0.28% Coal (RB) | US\$ 88.75 | +0.28% Gold | US\$ 3256.45 | +1.06% Silver | US\$ 32.63 | +1.35% Copper | US\$ 4.67 | +0.72%

Forex

US\$/PKR | \$ 280.97| 0.02% US\$/EUR | \$ 1.13| +0.05% US\$/JPY | \$ 145.41| -0.03% US\$/GBP | \$ 1.33| +0.09% DXY | \$ 100.13| -0.06%

Major Global Stock Indices

S&P500 | +0.63% Euro Stoxx 50 | -0.03% FTSE100 | +0.02% Nikkei | +0.63% Shanghai | -0.23%

Today's Company announcement PICT STCL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726 7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Part of **IGI** Financial Services Important Disclosures at the end of this report



Morning News

Monetary policy on 5th

https://epaper.brecorder.com/2025/05/01/10-page/1047900-news.html

Growth may stay broadly unchanged: IMF

https://epaper.brecorder.com/2025/05/02/1-page/1047923-news.html

<u>Higher export reliance on US market: IMF cautions Pakistan over US tariff</u> <u>adjustments</u>

https://www.thenews.com.pk/print/1307410-higher-export-reliance-onus-market-imf-cautions-pakistan-over-us-tariff-adjustments

Dollar bonds drop amid rising tensions

https://epaper.brecorder.com/2025/05/01/1-page/1047779-news.html

With exports, FDI on the wane, economic productivity takes a hit

https://www.dawn.com/news/1907888/with-exports-fdi-on-the-waneeconomic-productivity-takes-a-hit

FBR misses target by Rs833b

https://tribune.com.pk/story/2543290/fbr-misses-target-by-rs833b

Auction Result: Govt raises Rs562bn through T-bills

https://mettisglobal.news/auction-result-govt-raises-rs562bn-through-tbills/

SBP raises Rs321bn through floating rate PIBs

https://mettisglobal.news/sbp-raises-rs321bn-through-floating-ratepibs/

Govt slashes petrol, high-speed diesel prices by Rs2

https://www.dawn.com/news/1907595/govt-slashes-petrol-high-speeddiesel-prices-by-rs2

LPG price reduced by Rs3.2 per kg for May

https://epaper.brecorder.com/2025/05/01/3-page/1047806-news.html

Assemblers announce price 'adjustments'





https://www.dawn.com/news/1907710/assemblers-announce-priceadjustments

Profitability of listed banks jumps to Rs173bn

https://epaper.brecorder.com/2025/05/01/10-page/1047899-news.html

IT sector eyes \$15b boom as DFDI spurs momentum

https://tribune.com.pk/story/2543292/it-sector-eyes-15b-boom-as-dfdispurs-momentum

Chashma-1 operates continuously for 400 days

https://tribune.com.pk/story/2543297/chashma-1-operatescontinuously-for-400-days

Govt scraps costly power projects

https://www.dawn.com/news/1907882/govt-scraps-costly-powerprojects

Kia Picanto price increased by Rs90,000 from May 1, 2025

https://profit.pakistantoday.com.pk/2025/05/01/kia-picanto-priceincreased-by-rs90000-from-may-1-2025/

Kia Pakistan slashes Sportage prices

https://tribune.com.pk/story/2543377/kia-pakistan-slashes-sportageprices

Haval Pakistan to Launch Luxury SUV Tank 500 PHEV Soon

https://propakistani.pk/2025/04/30/haval-pakistan-to-launch-luxurysuv-tank-500-phev-soon/

Courts dismiss Zia Chishti's challenges to TRG board freeze

https://profit.pakistantoday.com.pk/2025/05/01/courts-dismiss-ziachishtis-challenges-to-trg-board-freeze/

Temporary shutdown

https://www.dawn.com/news/1907710/assemblers-announce-priceadjustments

CCP fines poultry firms Rs155m for price-fixing cartel





https://www.thenews.com.pk/print/1306922-ccp-fines-poultry-firmsrs155m-for-price-fixing-cartel

Pakistan, Kazakhstan to sign transit trade pact

https://www.dawn.com/news/1907506/pakistan-kazakhstan-to-signtransit-trade-pact

Trade deficit with ME crosses \$10bn

https://www.dawn.com/news/1907883/trade-deficit-with-me-crosses-10bn

Smuggling causing Rs3.4tr/year loss

https://tribune.com.pk/story/2543477/smuggling-causing-rs34tryearloss

SECP, InfraZamin promote green financing through debt markets

https://mettisglobal.news/secp-infrazamin-promote-green-financingthrough-debt-markets/

Respite only for salaried individuals; FY26 budget will be 'tough' without GST relief: FBR chief

https://epaper.brecorder.com/2025/05/01/1-page/1047776-news.html

NA panel dilutes tax bill 2024

https://tribune.com.pk/story/2543315/na-panel-dilutes-tax-bill-2024

Pakistan builds 'South Asia's longest' 12.5KM river bridge in Sindh

https://www.brecorder.com/news/40360513/pakistan-builds-southasias-longest-125km-river-bridge-in-sindh

US urges Pakistan, India to work towards responsible resolution

https://www.thenews.com.pk/print/1307407-us-urges-pakistan-india-towork-towards-responsible-resolution

International

Oil prices rise as China says it's open for trade talks with US

https://www.reuters.com/business/energy/oil-prices-rise-china-says-itsopen-trade-talks-with-us-2025-05-02/





Stocks, Futures Rise as China Mulls Trade Talks: Markets Wrap

https://www.bloomberg.com/news/articles/2025-05-01/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets

