Investor Kit

Wednesday, May 7, 2025



Market Statistics

Market

KSE 100 Close | 113,568.5 | Chg: -0.47% KSE ALL Vol. (mn) | 419.89 FIPI (\$. mn) | 0.936

Commodities

Brent Oil | US\$ 62.54| +0.63% Crude WTI | US\$ 59.55| +0.28% Coal (RB) | US\$ 89.75| +0.73% Gold | US\$ 3,380.74| -1.2% Silver | US\$ 33.21| +0.53% Copper | US\$ 4.77| -0.66%

Forex

US\$/PKR | \$ 281.37 | -0.05% US\$/EUR | \$ 0.88 | +0.27% US\$/JPY | \$ 143.18 | +0.45% US\$/GBP | \$ 0.75 | +0.21% DXY | \$ 99.55 | +0.28%

Major Global Stock Indices

S&P500 | -0.77% Euro Stoxx 50 | -2.62% FTSE100 | +0.01% Nikkei | -0.07% Shanghai | +0.64%

Today's Company announcement None

None

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Morning News

India launches attacks on several sites in Pakistan

https://www.aljazeera.com/news/2025/5/6/india-launches-attacks-on-several-sites-in-pakistan

Rubio urges calm, echoes Trump's call for swift end to Pakistan-India conflict

https://tribune.com.pk/story/2544397/rubio-urges-calm-echoes-trumps-call-for-swift-end-to-pakistan-india-conflict

Rate cut; KIBOR drops across all tenors

https://epaper.brecorder.com/2025/05/07/1-page/1048694-news.html

Call to halt outsourcing of Discos

https://www.thenews.com.pk/print/1309066-call-to-halt-outsourcing-of-discos

Number of Roshan Digital Accounts surpasses 0.8 million

https://www.app.com.pk/business/number-of-roshan-digital-accountssurpasses-0-8-million/

Govt may hike agri input taxes

https://tribune.com.pk/story/2544376/govt-may-hike-agri-input-taxes

Kazakhstan offers strong commercial incentives

https://tribune.com.pk/story/2544383/kazakhstan-offers-strong-commercial-incentives

Fast EV charging tech introduced

https://tribune.com.pk/story/2544209/fast-ev-charging-tech-introduced

Trump tariffs: US offers Pakistan to buy more cotton

https://www.brecorder.com/news/40361292/trump-tariffs-us-offers-pakistan-to-buy-more-cotton

SAPM reaffirms govt's commitment to boost automotive sector

https://www.app.com.pk/national/sapm-reaffirms-govts-commitment-to-boost-automotive-sector/





Pakistan seeks stronger ADB support in Milan

https://tribune.com.pk/story/2544205/pak-seeks-stronger-adb-support

Commerce Minister discusses tariff changes with APSEA

https://www.app.com.pk/business/commerce-minister-discusses-tariff-changes-with-apsea/

KIA Sorento Hybrid 2025 expected soon in Pakistan

https://profit.pakistantoday.com.pk/2025/05/06/kia-sorento-hybrid-2025-expected-soon-in-pakistan/

Pakistan, US agree to diversify trade partnership

https://www.dawn.com/news/1908994/pakistan-us-agree-to-diversify-trade-partnership

Gas price hike likely as supply woes persist, Senate panel told

https://profit.pakistantoday.com.pk/2025/05/06/gas-price-hike-likely-as-supply-woes-persist-senate-panel-told/

Pakistan's exports to Afghanistan increase by 64.48% to \$623 mln

https://www.app.com.pk/business/pakistans-exports-to-afghanistan-increase-by-64-48-to-623-mln/

International

Stocks Rise on Trade Talks, China Cuts Key Rates: Markets Wrap

https://www.bloomberg.com/news/articles/2025-05-06/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil up on signs of more Europe and China demand, less US output

https://www.reuters.com/markets/commodities/oil-up-signs-moreeurope-china-demand-less-us-output-2025-05-07/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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