# **Investor Kit**

Monday, 06 March 2023



# **Market Stats**

#### Market

KSE 100 Close | 41337 | Chg: 1.64% KSE ALL Vol. (mn) | 194.68 FIPI (\$. mn) | 0.59

#### **Commodities**

Brent Oil | \$ 85.39 | -0.95% Crude WTI | \$ 78.97 | -1% Coal (RB) | \$ 132 | -5.31% Gold | \$ 1855.19 | -0.06% Silver | \$ 21.3 | +0.17% Copper | \$ 4.07 | -0.18%

#### Forex

\$/PKR | \$ 278.46 | -2.33% \$/EUR | \$ 0.94 | -0.11% \$/JPY | \$ 135.57 | -0.21% \$/GBP | \$ 0.83 | -0.01% DXY | \$ 104.45 | +0.01%

# **Major Global Stock Indices**

S&P500 | +1.61% Euro Stoxx 50 | +1.28% FTSE100 | +0.04% Nikkei | +1.24% Shanghai | -0.26%

# **Today's Company announcement** EWIC

EVVIC

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

Pakistan receives \$500 million financing from Chinese bank: Dar

 $\frac{https://tribune.com.pk/story/2404241/pakistan-receives-500-million-financing-from-chinese-bank-dar$ 

President Alvi announces April 30 as polls date in Punjab

https://tribune.com.pk/story/2404207/president-alvi-announces-april-30-as-polls-date-in-punjab

Pakistan FX Reserves To Increase By More Than \$ 6 Billion In Next Four Months , Finance Minister says

https://augaf.com/pakistan-to-receive-1-billion-in-next-10-days-from-china-finance-minister-says/

PKR appreciates by Rs6.63 against US dollar in interbank

https://www.dawn.com/news/1740141/pkr-appreciates-by-rs663-against-us-dollar-in-interbank

Saudi deposits nod crucial for clinching IMF deal

https://www.thenews.com.pk/print/1047032-saudi-deposits-nod-crucial-for-clinching-imf-deal

Moody's downgrades five banks

https://tribune.com.pk/story/2404327/moodys-downgrades-five-banks

Maiden Russian crude oil shipment due next month

https://tribune.com.pk/story/2404523/maiden-russian-crude-oil-shipment-due-next-month

PM, Qatar Emir discuss economic, investment cooperation

 $\frac{https://www.thenews.com.pk/print/1047031-pm-qatar-emir-discuss-economic-investment-cooperation}{} \\$ 

QIA CEO discusses investment proposals with PM

https://epaper.brecorder.com/2023/03/06/1-page/956584-news.html

China concerned over payment issues

https://epaper.brecorder.com/2023/03/06/1-page/956578-news.html

Emerging OMCs cry foul over products pricing

https://www.thenews.com.pk/print/1046590-emerging-omcs-cry-foul-over-products-pricing

Supply to Gwadar: Iran invited to discuss additional 100MW electricity tariff https://epaper.brecorder.com/2023/03/04/10-page/956493-news.html

Jul-Feb: FBR collection shows Rs240bn shortfall

https://epaper.brecorder.com/2023/03/05/1-page/956507-news.html

PL: Govt projects Rs175bn revenue shortfall

 $\underline{\text{https://www.brecorder.com/news/40229541/pl-govt-projects-rs175bn-revenue-shortfall}}$ 

25pc ST on luxury goods' import awaits cabinet's nod

https://epaper.brecorder.com/2023/03/04/10-page/956490-news.html

Power subsidy withdrawal to further hit exports: FPCCI

 $\underline{\text{https://www.thenews.com.pk/print/1046596-power-subsidy-withdrawal-to-further-hit-exports-fpcci}$ 

Cotton arrivals plunge 34.5 percent in February

https://www.thenews.com.pk/print/1046216-cotton-arrivals-plunge-34-5-percent-in-february

Construction slowdown saps cement demand

https://www.dawn.com/news/1740267/construction-slowdown-saps-cement-demand



North-based Cement Mills register 6.08% YoY increase in January 2023

https://mettisglobal.news/north-based-cement-mills-register-6-08-yoy-increase-in-january-2023/

Bike makers raise prices

https://www.dawn.com/news/1740268/bike-makers-raise-prices

# International

Oil Drops on China's Cautious Growth Goal as Fed Concerns Linger <a href="https://www.bloomberg.com/news/articles/2023-03-05/oil-dips-on-china-s-cautious-growth-goal-as-fed-concerns-linger#xj4y7vzkg">https://www.bloomberg.com/news/articles/2023-03-05/oil-dips-on-china-s-cautious-growth-goal-as-fed-concerns-linger#xj4y7vzkg</a>



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